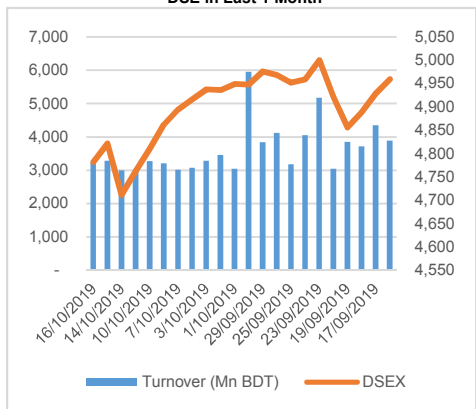


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SHAHJABANK	22	21	2.07	297,608
GLAXOSMITH	1,779	1,685	1.80	13,652
BANKASIA	19	19	1.66	619,748
BERGERPBL	1,511	1,491	1.49	3,820
RECKITTBN	2,723	2,593	0.97	2,313
Negative impact				
GP	328	332	(8.53)	294,866
BRACBANK	59	60	(2.14)	281,645
ICB	90	91	(1.43)	6,884
POWERGRID	58	60	(1.09)	103,439
BATBC	1,099	1,110	(1.03)	21,385

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSC	52	214	4,047,372
NLTUBES	181	136	728,810
SUMITPOWER	41	130	3,143,328
GP	328	97	294,866
STANCERAM	567	89	146,237
FORTUNE	28	76	2,686,805
MONNOSTAF	1,480	76	49,805
SQURPHARMA	238	73	305,156
PARAMOUNT	25	68	2,744,123
MONNOCERA	171	67	380,286

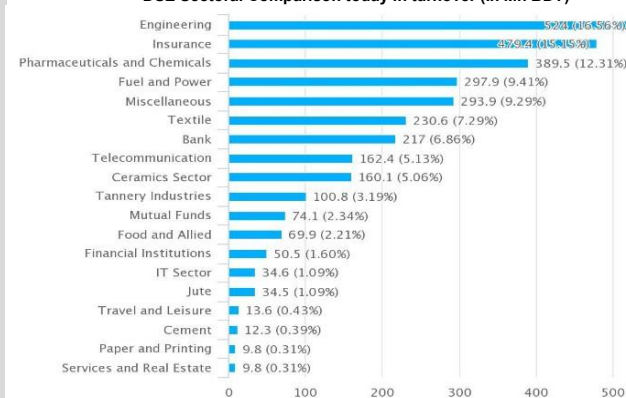
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,608,744	-0.74%
Total Volume (In Mn BDT)	3,246	-1.06%
DSEX	4,782	-0.83%
DSES	1,100	-0.89%
DS-30	1,685	-1.09%
Market P/E	12.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.83% with 1.06% decline in total turnover. BSC, NLTUBES, SUMITPOWER, GP, STANCERAM stocks dominated today's market turnover. However, FIRSTFIN was today's best performer having the highest growth of 9.68% from YCP. DSEX reflected a bearish mode through the day resulting in 259 issues advanced out of 354 total issues traded.

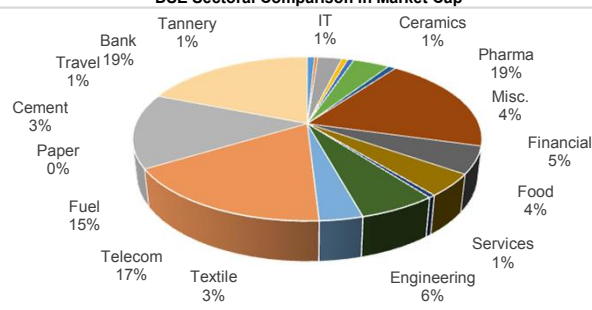
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	41
Paper	25
Cement	24
Travel	23
IT	22
Misc.	21
Ceramics	20
Pharma	18
Financial	17
Food	15
Services	14
Engineering	13
Textile	13
Telecom	12
Fuel	11
Bank	7
Average	12.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UCB

Issuance of perpetual Bond

The Company has informed that the Board of Directors has decided to raise Tk. 400.00 crore through issuance of Perpetual Bond as Additional Tire- 1 capital to support the Company Basel III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014 and to support the business growth of the Company, subject to approval of all concerned regulatory authorities.

BSC

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2019. Date of AGM: 24.11.2019, Time: 11:00 AM, Venue: Chattogram Boat Club, Chattogram. Record date: 06.11.2019.

NORTHERN

Dividend Declaration

The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2019. Date of AGM: 08.12.2019, Time: 9:30 AM, Venue: RAOVA Convention Hall-3 (Eagle), VIP Road, Mohakhali, Dhaka-1206. Record Date: 05.11.2019.

Other News Today

FDI jumps 50.71pc to \$3.89b in FY'19 - Source: The Financial Express

The net inflow of foreign direct investment (FDI) in Bangladesh increased by 50.71 per cent in the last fiscal year (FY'19), according to the latest statistics released by the central bank on Tuesday. It showed that net FDI stood at \$3.89 billion in FY'19 from \$2.58 billion in FY'18. Robust inflow of FDI helped ease some pressure on the country's balance of payments (BoP) in the past fiscal year. Nevertheless, the inflow of FDI was still well below the projection made in the Seventh Five-Year Plan (7th FYP). The 7th FYP projected that net inflow of FDI would be \$7.44 billion in FY'19. The gap between the projected and actual value of FDI stood at \$3.55 billion in the past fiscal year. The Bangladesh Bank data also put the gross inflow of FDI at \$4.94 billion in the year under review. At the same time, the value of disinvestment was recorded at \$1.05 billion. Disinvestment along with repayments of loans and losses had been deducted as per the International Monetary Fund (IMF) guidelines from gross FDI to determine net FDI. After a significant drop in equity capital in FY'18, it increased sharply in the past fiscal year. It reached \$1.19 billion from \$0.61 billion. Equity capital is one of the three core components of FDI and considered as fresh injection of foreign capital in the country. According to the official definition, it is 'remittances received by incorporated or unincorporated direct investment enterprises operating in Bangladesh on account of equity participation in those by non-resident direct investors.' Reinvested earnings of existing multinational entities (MNEs) stood at \$1.36 billion in the last fiscal year from \$1.25 billion in FY'18. It is the amount of profit retained for reinvestment. The Bangladesh Bank data also revealed that intra-company loan almost doubled to \$1.33 billion in the past fiscal year which was \$0.71 billion in FY'18. Intra-company debt transactions usually refer to short or long-term borrowing and lending of funds between direct investors (parent enterprises) and affiliate enterprises. Like the previous year, the statistics posted on the central bank's website, however, did not disclose the full-year data on sector-wise and country-wise FDI inflow into Bangladesh. The central bank data also showed that net FDI in Export Processing Zones (EPZs) stood at \$0.21 billion only in the past fiscal year. Thus around 95 per cent of FDI comes from non-EPZ firms. It only provided the last quarter (April-June 2019) data on the country-wise FDI inflow. So, it is not possible to clearly get any picture on country or sector-wise FDI in the past fiscal year. The outstanding stock of FDI in the country stood at \$18.68 billion at the end of FY'19.

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