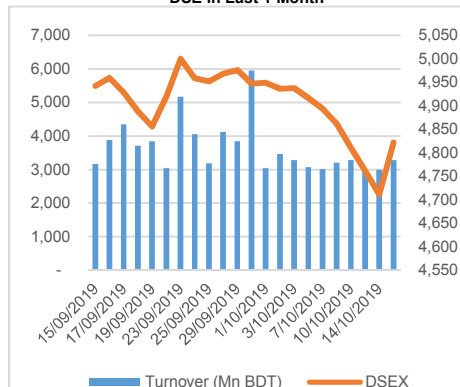


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	332	317	33.37	122,285
UPGDCL	267	255	8.65	280,760
ICB	91	88	3.65	15,130
OLYMPIC	189	182	2.19	42,534
LHBL	32	31	1.84	708,848
Negative impact				
BRACBANK	60	60	(0.39)	372,533
BANKASIA	19	19	(0.37)	276,108
STANCERAM	613	639	(0.26)	138,851
NATLIFEINS	233	235	(0.24)	36,878
IBNSINA	239	243	(0.21)	42,392

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	240	136	563,845
NLTUBES	189	125	659,082
BEACONPHAR	29	102	3,613,091
SUMITPOWER	42	88	2,120,344
STANCERAM	607	86	138,851
EASTERNINS	50	77	1,612,247
UPGDCL	266	74	280,760
BSC	53	71	1,348,632
WATACHEM	642	69	108,645
JMISMDL	418	60	142,218

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,635,637	2.18%
Total Volume (In Mn BDT)	3,281	9.39%
DSEX	4,822	2.34%
DSES	1,110	2.58%
DS-30	1,704	2.05%
Market P/E	12.3	

## World Markets

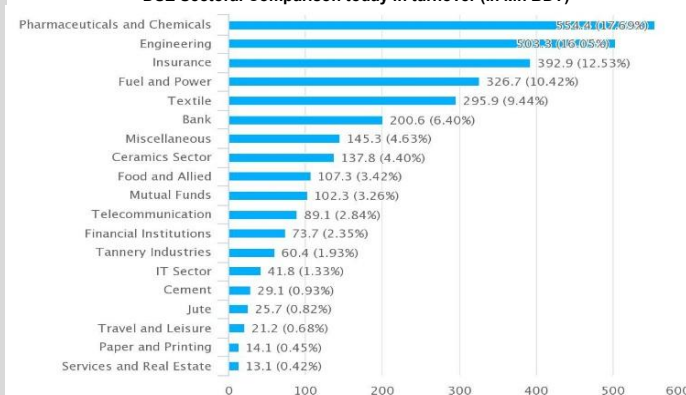
Indices	% Change
NASDAQ	-0.10%
HANG SENG	-0.07%
BSE-SENSEX	0.76%

## Exchange Rates

Currency	Rates
USD	84.74
GBP	107.37
EUR	93.37

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.34% with 9.39% growth in total turnover. SQURPHARMA, NLTUBES, BEACONPHAR, SUMITPOWER, STANCERAM stocks dominated today's market turnover. However, SAFKOSPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 311 issues advanced out of 352 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

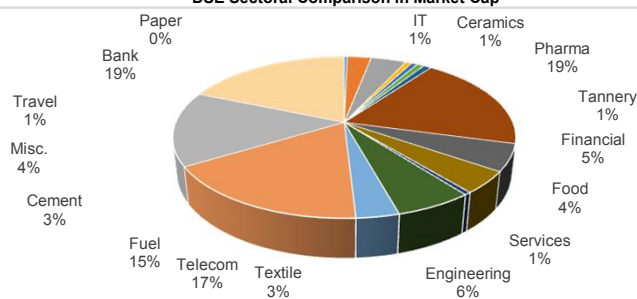


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	25
Cement	24
Misc.	23
Travel	23
IT	20
Tannery	20
Ceramics	20
Pharma	18
Financial	17
Food	15
Services	14
Engineering	13
Textile	13
Telecom	12
Fuel	11
Bank	7

Average 12.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NPOLYMAR

Revised Rights Share Issuance Premium

With reference to their earlier news disseminated by DSE on 01.09.2019 regarding Dividend Declaration and Rights Issue, the Company has further informed that the Shareholders has approved in EGM the Rights share at a ratio of 1R:1 (1 Rights Share for every 1 shares held) at Tk. 15.00 each including premium of Tk. 5.00 per share instead of recommended earlier by the Board of Directors of the Company for Tk. 20.00 each including premium of Tk. 10.00 per share, subject to approval of BSEC.

### SINGERBD

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook of the Company based on audited financials up to December 31, 2018, unaudited financials up to June 30, 2019 and other qualitative information.

### NITOLINS

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA" along with a stable outlook in consideration of its audited financials up to December 31, 2018; unaudited financials up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### DHAKABANK

Buy Declaration of a Sponsor

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 1,60,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

## Other News Today

### BSEC seeks all info on Tk 500m deal - Source: The Financial Express

The securities regulator has asked LR Global Bangladesh Asset Management Company Limited to submit all information regarding its mutual funds' (MFs) Tk 500 million investment in bdnews24.com within 24 hours. The Bangladesh Securities and Exchange Commission (BSEC) gave the instruction after a meeting at BSEC office in the capital on Sunday. The regulatory stance came following a news on LR Global's investment in bdnews24.com. "The commission has observed the news on LR Global's investment amounting to Tk 500 million in bdnews24.com. The BSEC has taken the decision of asking the fund manager to submit all information (in this regard) to the commission within next 24 hours," the BSEC said in statement. The BSEC has also asked all concerned to refrain from such kind of investment and activities before receiving and scrutinising complete information from LR Global. According to the news published on bdnews24.com on Sunday, LR Global Bangladesh invested Tk 500 million in the news portal to support expansion of its news automation and creativity. "LR Global, led by Chief Executive Officer Reaz Islam, closed the investment deal with bdnews24.com in Dhaka last week," the news reads. As per the existing rules, the funds collected under the scheme of a mutual fund can be invested only in listed securities, initial public offerings (IPOs), and transferable securities in the money market. The mutual funds can also invest in the pre-IPO placement shares after taking regulatory consent.

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