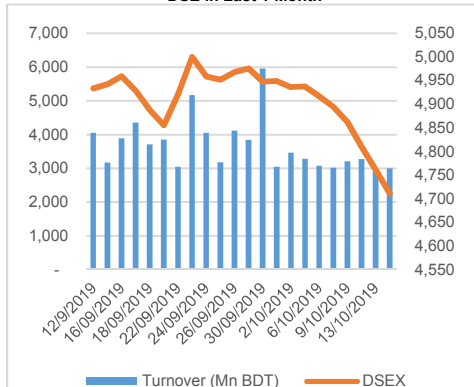


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,280	1,271	1.13	6,934
BANKASIA	19	18	0.92	512,231
UTTARABANK	28	27	0.58	264,372
KOHINOOR	405	391	0.38	6,243
SHEPHERD	36	34	0.37	12,255
Negative impact				
GP	317	325	(18.99)	108,702
UPGDCL	254	261	(5.00)	145,284
LHBL	31	33	(3.30)	916,471
SQURPHARM	240	242	(2.24)	482,522
ISLAMIBANK	20	21	(1.27)	265,900

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NTLTUBES	185	171	918,203
SQURPHARMA	240	116	482,522
WATACHEM	632	108	166,305
BSC	52	78	1,497,527
SUMITPOWER	41	77	1,865,223
BSCCL	116	67	566,137
JMISMDL	419	65	155,482
STANCERAM	639	64	97,576
MONNOSTAF	1,399	59	41,770
ATLASBANG	135	46	344,904

Market Statistics

Today	% Change
Market Cap (In Mn BDT)	3,557,902
Total Volume (In Mn BDT)	2,999
DSEX	4,711
DSES	1,082
DS-30	1,670
Market P/E	11.9

World Markets

Indices	% Change
NASDAQ	7,904
HANG SENG	25,708
BSE-SENSEX	37,880

Exchange Rates

Currency	Rates
USD	84.68
GBP	103.73
EUR	93.39

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.06% with 0.57% growth in total turnover. NTLTUBES, SQURPHARMA, WATACHEM, BSC, SUMPOWER stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 9.38% from YCP. DSEX reflected a bearish mode through the day resulting in 231 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

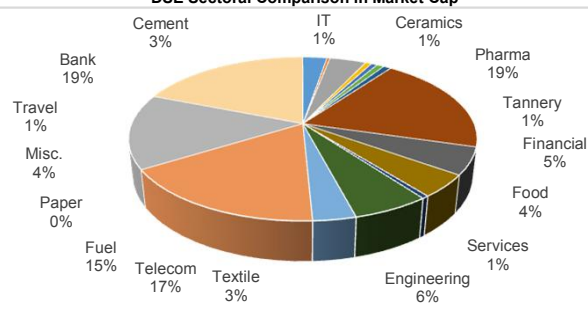


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	23
Paper	23
Misc.	23
Travel	22
IT	19
Tannery	19
Ceramics	19
Pharma	18
Financial	16
Food	15
Services	13
Engineering	13
Textile	13
Telecom	12
Fuel	11
Bank	7

Average 11.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDLAMPS

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2019. Date of AGM: 04.12.2019, Time: 11:00 AM, Venue: Dhaka Banquet Hall (former Emmanuelle's Banquet Hall), House No. 04, Road No. 134-135, Gulshan-1, Dhaka. Record Date: 03.11.2019.

ILFSL

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A-" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the Company as on December 31, 2018.

DAFODILCOM

Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018.

ACMELAB

Dividend Declaration

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 12.12.2019, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 31.10.2019.

Other News Today

WB predicts 7.2pc GDP growth for FY 2019-20 - Source: The Financial Express

The World Bank has forecast a growth of the country's gross domestic product (GDP) at 7.2 per cent for 2019-20 fiscal year. The financial institution made the projection in statement on its website summing up a report titled 'Bangladesh Development Update October 2019: Tertiary Education and Job Skills' launched at its Dhaka office today (Thursday). The Bangladesh economy sustained strong growth in 2018-19 fiscal year led by rising exports and record remittances, said the report. Warning about an uncertain global outlook and domestic risks in the financial sector, the report said exchange rate appreciation is also a challenge for Bangladesh's trade competitiveness. Reforms in the financial sector, including revenue mobilization and doing business, will be essential for progress, it added. The World Bank report also urged closing the infrastructure gap and timely implementation of the Annual Development Plan. World Bank Country Director for Bangladesh and Bhutan Mercy Miyang Tembon said, "Bangladesh's economy is projected to maintain strong growth backed by sound macroeconomic fundamentals and progress in structural reforms." "To achieve its growth vision, Bangladesh will need a high-productivity economy. Human capital development that is responsive to labor market demand for higher-level skills and to rapid technological advancements will be crucial." World Bank Senior Economist and co-author of the report Bernard Haven said, "Labor market surveys repeatedly show that employers struggle to fill high-skill positions such as technicians and managers." "To bridge the demand and supply gap, investments in skills training, equitable access for female and poor students, public funding mechanisms to develop market-relevant skills and an effective regulatory and accountability framework are needed." The World Bank is among the first development partners to support Bangladesh following its independence and has ever since committed more than \$30 billion in grants, interest-free, and concessional credits to the country.

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