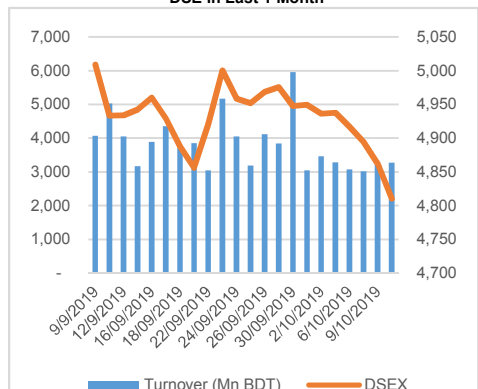


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SHAHJABANK	22	20	2.06	55,003
ACMELAB	73	71	0.73	299,997
BSC	54	51	0.51	2,502,910
GLAXOSMITH	1,674	1,648	0.49	2,130
ATLASBANG	146	138	0.44	747,124
Negative impact				
UPGDCL	260	270	(7.33)	166,600
GP	333	336	(6.39)	137,698
SQURPHARM	238	241	(3.61)	279,966
ICB	92	95	(2.97)	13,216
OLYMPIC	193	199	(1.67)	33,224

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NTLUBES	197	241	1,207,563
BSC	54	133	2,502,907
WATACHEM	691	127	183,633
ATLASBANG	147	108	747,124
SILCOPHL	34	77	2,277,472
STANCERAM	740	74	100,062
MONNOSTAF	1,570	72	45,591
JMISMDL	416	72	170,833
SQURPHARMA	238	67	279,966
BANGAS	285	63	227,869

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,633,465	-0.91%
Total Volume (In Mn BDT)	3,278	2.15%
DSEX	4,810	-1.07%
DSES	1,111	-1.11%
DS-30	1,705	-1.18%
Market P/E	12.4	

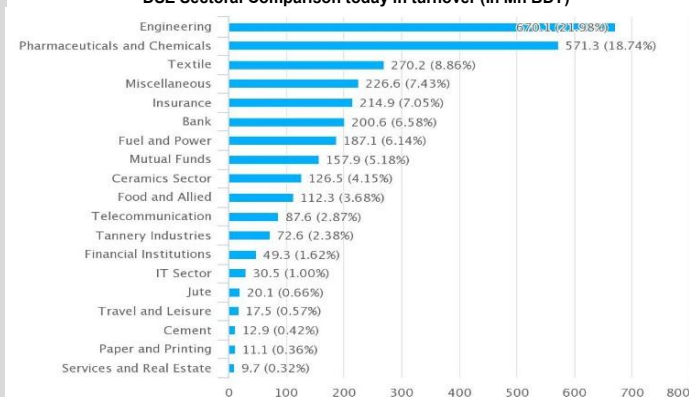
## World Markets

Indices	% Change	Currency	Rates
NASDAQ	1.02%	USD	84.68
HANG SENG	0.10%	GBP	103.73
BSE-SENSEX	-0.78%	EUR	93.39

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.07% with 2.15% growth in total turnover. NTLUBES, BSC, WATACHEM, ATLASBANG, SILCOPHL stocks dominated today's market turnover. However, MLDYEING was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 271 issues declined out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

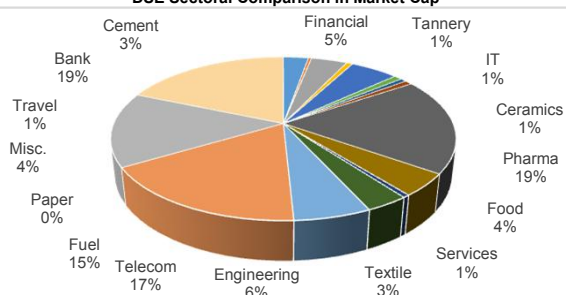


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	25
Paper	25
Misc.	23
Travel	23
Financial	21
Ceramics	21
IT	20
Tannery	20
Pharma	18
Food	16
Services	14
Textile	13
Engineering	13
Telecom	13
Fuel	11
Bank	7

Average 12.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BDLAMPS

#### Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2019. Date of AGM: 04.12.2019, Time: 11:00 AM, Venue: Dhaka Banquet Hall (former Emmanuelle's Banquet Hall), House No. 04, Road No. 134-135, Gulshan-1, Dhaka. Record Date: 03.11.2019.

### ILFSL

#### Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A-" in the long term and "ST-3" in the short term along with a developing outlook based on audited financial statements of the Company as on December 31, 2018.

### DAFODILCOM

#### Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018.

### ACMELAB

#### Dividend Declaration

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 12.12.2019, Time: 10:30 AM, Venue: PSC Convention Hall, Mirpur-14, Dhaka-1206. Record Date: 31.10.2019.

## Other News Today

### WB predicts 7.2pc GDP growth for FY 2019-20 - Source: The Financial Express

The World Bank has forecast a growth of the country's gross domestic product (GDP) at 7.2 per cent for 2019-20 fiscal year. The financial institution made the projection in statement on its website summing up a report titled 'Bangladesh Development Update October 2019: Tertiary Education and Job Skills' launched at its Dhaka office today (Thursday). The Bangladesh economy sustained strong growth in 2018-19 fiscal year led by rising exports and record remittances, said the report. Warning about an uncertain global outlook and domestic risks in the financial sector, the report said exchange rate appreciation is also a challenge for Bangladesh's trade competitiveness. Reforms in the financial sector, including revenue mobilization and doing business, will be essential for progress, it added. The World Bank report also urged closing the infrastructure gap and timely implementation of the Annual Development Plan. World Bank Country Director for Bangladesh and Bhutan Mercy Miyang Tembon said, "Bangladesh's economy is projected to maintain strong growth backed by sound macroeconomic fundamentals and progress in structural reforms." "To achieve its growth vision, Bangladesh will need a high-productivity economy. Human capital development that is responsive to labor market demand for higher-level skills and to rapid technological advancements will be crucial." World Bank Senior Economist and co-author of the report Bernard Haven said, "Labor market surveys repeatedly show that employers struggle to fill high-skill positions such as technicians and managers." "To bridge the demand and supply gap, investments in skills training, equitable access for female and poor students, public funding mechanisms to develop market-relevant skills and an effective regulatory and accountability framework are needed." The World Bank is among the first development partners to support Bangladesh following its independence and has ever since committed more than \$30 billion in grants, interest-free, and concessional credits to the country.

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