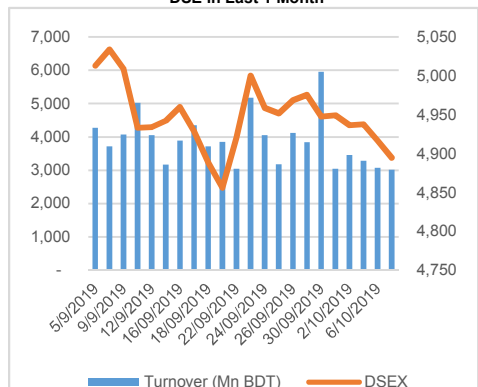


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	238	236	2.85	175,988
ECABLES	302	283	0.78	279,483
MTB	33	32	0.63	6,123
SHAHJABANK	21	21	0.59	51,537
ATLASBANG	139	130	0.48	442,824
Negative impact				
GP	341	345	(8.92)	100,949
UPGDCL	271	278	(5.58)	317,021
OLYMPIC	200	203	(0.94)	29,006
BANKASIA	18	19	(0.92)	453,896
SUMITPOWE	41	42	(0.84)	804,316

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

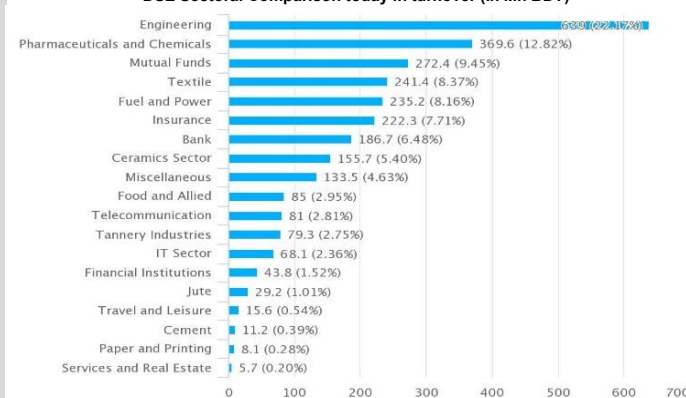
INSTRUMENT	Price	Value (Mn BDT)	Volume
NTLTUBES	185	210	1,097,255
WATACHEM	666	94	141,263
STANCERAM	699	90	132,268
MONNOSTAF	1,628	88	54,705
UPGDCL	275	85	317,021
ECABLES	300	83	279,483
STYLECRAFT	730	75	101,215
CAPMIBLMF	11	67	6,069,119
ATLASBANG	139	61	442,824
MONNOCERA	192	58	304,819

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,692,278	-0.52%	Indices	% Change
Total Volume (In Mn BDT)	3,020	-1.70%	NASDAQ	7,982 1.40%
DSEX	4,894	-0.46%	HANG SENG	25,821 -1.11%
DSES	1,131	-0.24%	BSE-SENSEX	37,532 -0.38%
DS-30	1,739	-0.47%		
Market P/E	12.7			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.46% with 1.70% decline in total turnover. NTLTUBES, WATACHEM, STANCERAM, MONNOSTAF, UPGDCL stocks dominated today's market turnover. However, CAPMIBLMF was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a bearish mode through the day resulting in 251 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

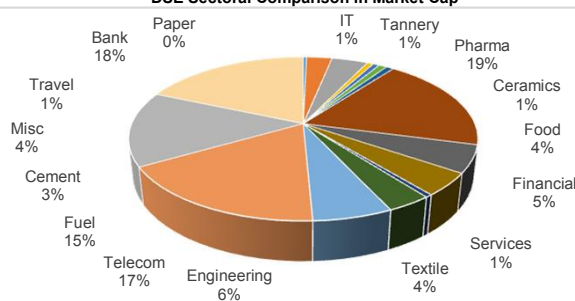


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	27
Cement	26
Misc	23
Travel	23
IT	21
Ceramics	21
Tannery	21
Pharma	18
Financial	18
Food	16
Services	14
Textile	14
Engineering	14
Telecom	13
Fuel	11
Bank	7

Average 12.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EASTERNINS

Buy Confirmation

The Company has reported Trans Asia Industries Ltd. (where Mr. Matuir Rahman is the Director of Trans Asia Industries Ltd. and also a Sponsor Director of Eastern Insurance Company Ltd.), has completed its buying of 3,29,000 shares of the company at prevailing market price through Stock Exchange as per declaration disseminated on 29.09.2019.

MEGHNALIFE

Buy Confirmation of a Corporate Director

Karnaphuli Insurance Co. Ltd., one of the Corporate Directors of the Company, has further reported that it has completed its buying of 3,35,653 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 01.10.2019.

NCCBANK

Sale declaration of a Sponsor

Mr. M. A. Quasem, one of the Sponsors of the Company, has expressed his intention to sell 3,00,000 shares out of his total holding of 54,95,373 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

SONARBAINS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till October 05, 2019.

Other News Today

Bangladesh now glittering in international index, finance minister says - Source: The Financial Express

Finance Minister AHM Mustafa Kamal has said that Bangladesh is now glittering in the international index of trade and commerce as the country had been on the peak of successes in social indexes for the last couple of years. "Under the worthy leadership of Prime Minister Sheikh Hasina, daughter of Father of the Nation Bangabandhu Sheikh Mujibur Rahman, Bangladesh is moving ahead and will continue to move," he said. The finance minister came up with the statement was addressing a roadside rally under Nangolkot upazila in Cumilla district on Sunday, said a press release. Kamal said Bangladesh has made a turnaround in the global index of trade and commerce despite various challenges and obstacles while Bangladesh is among the top 20 improving countries in the "Doing Business Report 2020" by the World Bank due to various steps undertaken by the government as well as reforms in the investment-related institutions. Nangolkot upazila Awami League, Jubo League and Bangladesh Chhatra League jointly organized the rally. Nangolkot upazila Awami League President Rafiqul Hossain, general secretary Professor Abu Yusuf, Upazila Parishad chairman Shamsuddin Kalu, vice chairman Abu Yusuf and Pourashava mayor Abdul Malek, among others, were present on the occasion.

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