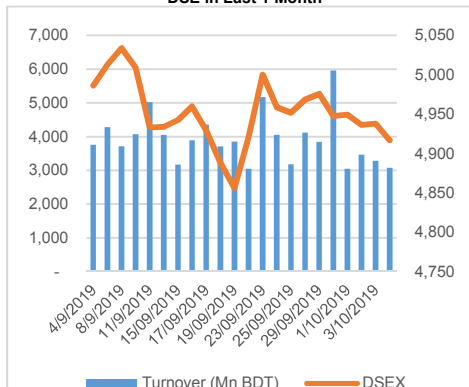


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
SOURPHARM	236	235	1.36	128,296
NLTUBES	190	173	0.86	1,392,580
BEXIMCO	19	18	0.69	1,837,170
SUMITPOWE	42	42	0.34	1,462,670
MARICO	1,740	1,734	0.31	1,938
	Negative impact			
UPGDCL	278	286	(5.87)	161,186
MPETROLEU	185	194	(1.63)	126,383
NATLIFEINS	243	251	(1.25)	15,893
RENATA	1,282	1,291	(1.16)	3,565
PADMAOIL	228	236	(1.14)	139,632

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	190	257	1,392,578
BEACONPHAR	28	114	4,070,802
STANCERAM	665	109	155,755
SEMLFBSLGF	16	75	4,423,844
WATACHEM	637	67	104,452
BSCCL	121	66	546,391
MONNOSTAF	1,570	63	40,262
SUMITPOWER	42	61	1,462,673
ATLASBANG	131	53	409,352
SONARBAINS	34	48	1,404,814

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,711,726	-0.42%
Total Volume (In Mn BDT)	3,072	-6.52%
DSEX	4,917	-0.43%
DSES	1,134	-0.20%
DS-30	1,748	-0.43%
Market P/E	12.9	

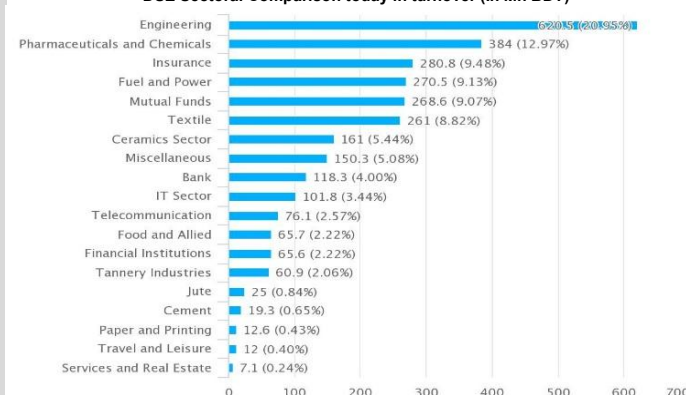
World Markets

Indices	% Change	Currency	Rates
NASDAQ	7,982	USD	84.63
HANG SENG	24,821	GBP	104.38
BSE-SENSEX	37,673	EUR	92.92

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.43% with 6.52% decline in total turnover. NLTUBES, BEACONPHAR, STANCERAM, SEMLFBSLGF, WATACHEM stocks dominated today's market turnover. However, NLTUBES was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bearish mode throughout the day resulting in 213 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

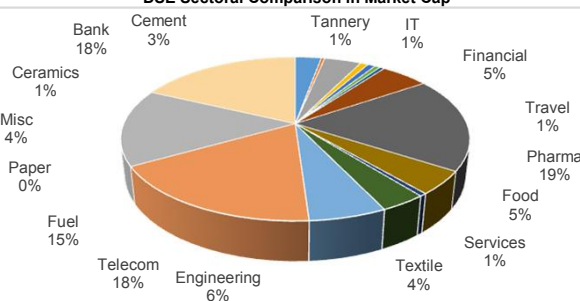


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	30
Paper	27
Misc	24
Ceramics	21
Tannery	21
Travel	20
IT	18
Financial	18
Pharma	18
Food	16
Services	15
Textile	14
Engineering	14
Telecom	13
Fuel	12
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GENEXIL

Service Agreement with Grameenphone Limited

The Company has informed that the Board of Directors has approved an agreement with Grameenphone Limited, Dhaka, Bangladesh for the purpose of commercial launching of service to facilitate customers with wide range of handsets, up to date accessories and top-notch products. As per the agreement and strategic collaboration, customers can purchase wide range of the Company provided products handsets in GP centers, which will increase the total revenue of the company.

DHAKABANK

Buy Confirmation of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has completed her buying of 3,85,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 15.09.2019.

UTTARAFIN

Buy Confirmation

The Company has reported Trans Asia Industries Ltd. (where Mr. Matiur Rahman is the Director of Trans Asia Industries Ltd. and also a Nominated Director of Uttara Finance and Investments Limited), has completed its buying of 3,25,000 shares of the company at prevailing market price through Stock Exchange as per declaration disseminated on 29.09.2019.

Other News Today

Grameenphone replies to BTRC show-cause notice - Source: The Financial Express

The country's largest telecom operator Grameenphone has replied to a BTRC show cause notice, terming it "unfounded". On September 04, the Bangladesh Telecommunication Regulatory Authority (BTRC) served the notice on Grameenphone and Robi, the second largest operator, asking them to explain in 30 days as to why their licences should not be cancelled for sidestepping the payment of arrears in revenue sharing, late fees and taxes. The 30-day deadline ends today (Sunday). "We are grateful to the Hon'ble Minister of Finance, Hon'ble Minister of Post and Telecommunications and the Chairman of National Board of Revenue (NBR) for their assistance in the progress to the process of the disputed and unfounded audit claim by BTRC," GP said in a statement. "The unfounded show-cause notice by BTRC to cancel our licence has not been withdrawn and hence we have provided our responses," it said. The BTRC has been demanding Tk 125.79 billion from Grameenphone and Tk 8.67 billion from Robi as per findings of the audits into the two operators' books between 1997 and 2014. But the operators have been seeking alternative dispute resolutions, contesting the original claims found in audits conducted by the government. Last week, post and telecommunications minister Mostofa Jabbar and BTRC chairman Jahurul Haque and National Board of Revenue chairman Mosharraf Hossain Bhuiyan sat in a meeting to discuss the possibility of a Tk 67.46 billion waiver in late fees to end the ruckus that threatened to dent the country's image among foreign investors. But the meeting yielded no breakthrough, according to a meeting source. Grameenphone is majority-owned by Norwegian telecoms giant Telenor and Robi is owned by Malaysia's Axiata Group.

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