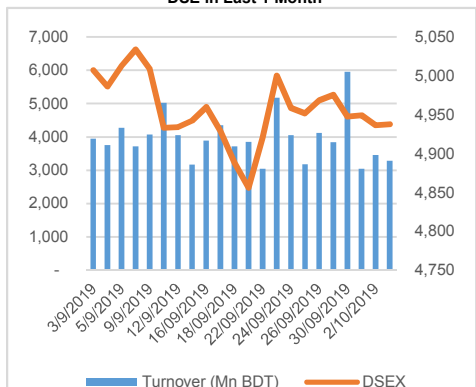


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
RENATA	1,291	1,281	1.28	5,123
NATLIFEINS	251	243	1.24	8,986
PADMAOIL	236	229	1.05	118,241
GP	345	345	0.85	58,308
PRIMEBANK	19	19	0.53	114,893
	Negative impact			
	LTP	YCP	IND.CHG	
UPGDCL	286	296	(7.29)	169,384
MPETROLEU	194	200	(0.97)	79,186
JAMUNAOIL	162	166	(0.83)	82,757
PREMIERCEM	62	67	(0.78)	399
TRUSTBANK	27	28	(0.70)	67,107

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	174	146	844,268
BEACONPHAR	28	114	3,872,677
BSC	52	110	2,079,028
SEMLFBSLGF	18	80	4,368,734
STANCERAM	708	68	97,028
MONNOSTAF	1,561	65	40,849
COPPERTECH	30	65	2,259,376
SONARBAINS	35	60	1,698,019
BSCCL	124	55	441,081
SEMLLECMF	9	52	6,045,639

Market Statistics

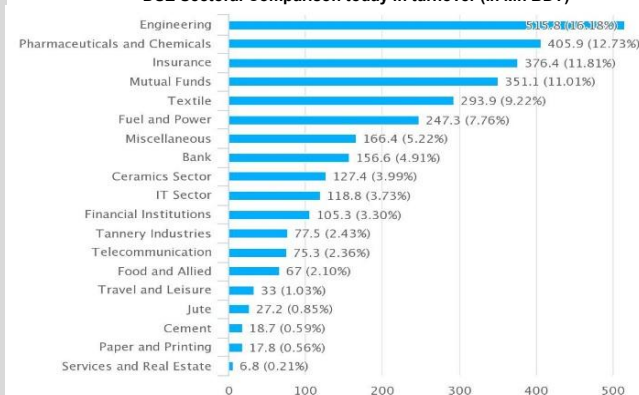
	Today	% Change
Market Cap (In Mn BDT)	3,727,346	-0.08%
Total Volume (In Mn BDT)	3,286	-5.03%
DSEX	4,938	0.03%
DSES	1,136	0.00%
DS-30	1,755	-0.19%
Market P/E	12.7	

World Markets

Indices	% Change	Currency	Rates
NASDAQ	7,785	USD	84.26
HANG SENG	26,110	GBP	103.60
BSE-SENSEX	38,107	EUR	92.28

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.03% with 5.03% decline in total turnover. NLTUBES, BEACONPHAR, BSC, SEMLFBSLGF, STANCERAM stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 173 issues advanced out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

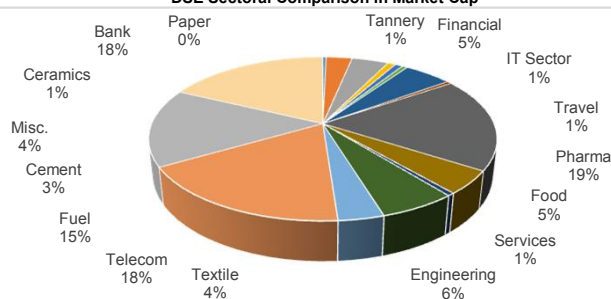


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	27
Cement	26
Misc.	24
Ceramics	21
Tannery	21
Travel	20
Financial	18
IT Sector	18
Pharma	18
Food	16
Services	15
Engineering	14
Textile	14
Telecom	13
Fuel	12
Bank	7

Average 12.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DHAKABANK

Buy Declaration of a Sponsor

Ms. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 3,90,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

UNIONCAP

Sale Declaration of a Director

Muhammad Faizur Rahman, one of the Directors of the Company, has expressed his intention to sell 1,00,000 shares out of her total holding of 79,60,905 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2019.

PRIMEINSUR

Sale Confirmation of a Sponsor Director

Mrs. Gole Afroz Banu, one of the Sponsor Directors of the Company, has further reported that she has completed her sale of 10,48,467 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 29.09.2019.

Other News Today

Foreign fund in stocks sinks - Source: The Financial Express

Net foreign investment in Dhaka bourse remained negative for the seventh straight month in September as the overseas investors continued to pull out their fund amid lack of confidence. Market analysts said the foreign investors are selling off their shares due to the lack of confidence, depreciation of local currency against the US dollar and concern over the country's financial sector. The telecom regulator's strict stance towards Grameenphone (GP) coupled with the government move to liquidate People's Leasing and Financial Services also rattled foreign investors, they said. In September, the overseas investors bought shares worth Tk 2.58 billion while they sold Tk 3.18 billion worth of shares, taking the net position of negative by Tk 604 million, according to the DSE data. In August, the net foreign investment was negative by Tk 1.02 billion as they sold shares worth Tk 2.79 billion against their purchase of shares worth Tk 1.77 billion. The net foreign investment in DSE was also negative by Tk 1.24 billion in March, Tk 1.54 billion in April, Tk 652 million in May, Tk 105 million in June and Tk 1.65 billion in July this year. A local stockbroker, who deals with foreign investors, said a harsh decision on Grameenphone, the largest listed company of the DSE, by the telecom regulator ultimately affected the whole stock market. The telecom regulator's move to declare GP a significant market power (SMP) in February this year to rattle the confidence of foreign investors, he added. As an SMP, higher charges will be applied on GP, which will squeeze the business growth of the country's leading mobile phone operator. The EPS of GP dropped to Tk 7.07 from 7.70 in the second quarter of this year. Its half yearly interim dividend also fell to 90 per cent from 125 per cent a year earlier. In the last six months since April 01, GP's stocks plunged nearly 17 per cent to close at Tk 344.70 on Wednesday, which impacted the overall market. The DSEX has lost a cumulative 1,014 points or 17 per cent in the past eight months since January 24, when the index peaked at 5,950. However, the government and top mobile phone operator have recently reached a consensus over settling the long disputed audit claims amicably which made investors optimistic. The depreciation of local currency against the US dollar was another reason for withdrawal of funds by the foreign investors, he mentioned. Banks and financial institutions shares were the top choice of foreign investors, who also seemed interested in power and energy, telecom, pharmaceuticals, multinational companies and IT companies. BRAC Bank with 42.99 per cent stake tops the highest foreign fund, followed by Delta Brac Housing with 42.82 per cent, Olympic Industries 39.95 per cent and Beximco Pharma 37.19 per cent as of August 31, 2019, the DSE data showed. In 2018, net foreign funds in stocks were in the negative by Tk 5.93 billion as nine months out of 12 were in the negative territory. The overseas investors bought shares worth Tk 44.96 billion and sold shares worth Tk 50.89 billion in 2018.

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