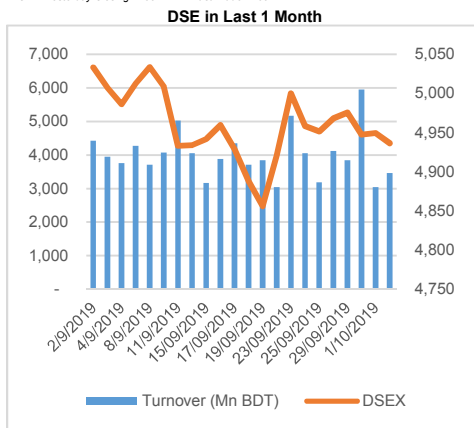


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PADMAOIL	229	211	2.84	236,877
MPETROLEU	200	187	2.16	317,295
JAMUNAOIL	166	154	2.12	217,642
RENATA	1,281	1,264	2.07	4,824
MJLBD	83	82	0.94	157,199
Negative impact				
GP	345	349	(8.90)	213,407
UPGDCL	296	298	(1.50)	113,877
SQURPHARM	234	235	(1.24)	287,070
SUMITPOWE	42	42	(1.01)	1,818,870
BANKASIA	18	19	(0.87)	553,549

YCP = Yesterday Closing Price LTP = Last Trade Price

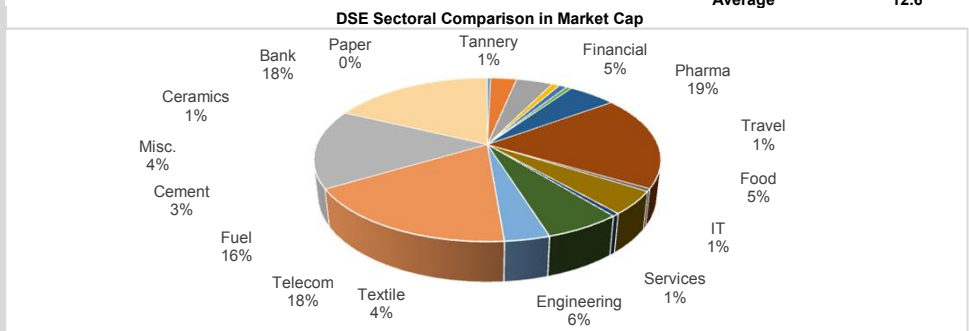
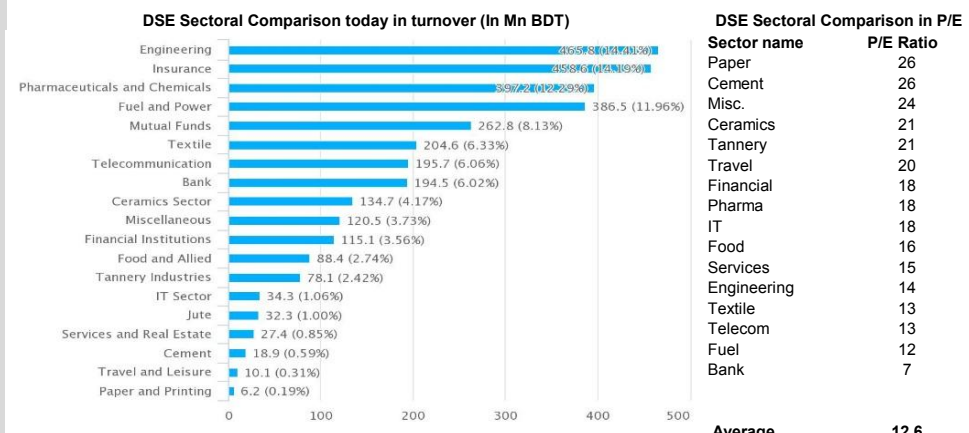


Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	126	122	970,858
BSCCL	167	116	698,216
BEACONPHAR	29	80	2,785,589
SUMITPOWER	42	76	1,818,874
GP	346	74	213,407
ECABLES	293	72	247,118
MONNOSTAF	1,605	71	43,915
JMISMDL	427	70	160,759
STANCERAM	658	68	105,990
SQURPHARMA	234	67	287,070

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,730,440	-0.19%	Indices	Currency
Total Volume (In Mn BDT)	3,460	13.72%	NASDAQ	USD
DSEX	4,936	-0.26%	HANG SENG	GBP
DSES	1,136	-0.34%	BSE-SENSEX	EUR
DS-30	1,759	-0.07%		
Market P/E	12.6			

Market Commentary
 Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.26% with 13.72% growth in total turnover. BSCCL, NTLTUBES, BEACONPHAR, SUMITPOWER, GP stocks dominated today's market turnover. However, CAPMBDBLMF was today's best performer having the highest growth of 9.41% from YCP. DSEX reflected a mixed mode throughout the day resulting in 209 issues declined out of 354 total issues traded.



RELIANCINS

Buy Confirmation of Corporate Sponsor Directors

Rangs Limited, Trinco Limited and Transfin Trading Limited all are Corporate Sponsor Directors of the Company, have further reported that they have completed their buying of 6,13,050 shares, 3,06,525 shares and 3,06,525 shares each of the Company respectively at prevailing market price through Stock.

MERCANBANK

Sale declaration of Sponsors

Dr. Toufique Rahman Chowdhury and Md. Mizanur Rahman Chowdhury, both are Sponsors of the Company, has expressed their intention to sell 1,00,000 shares and 6,28,000 shares out of their total holding of 21,25,000 shares and 72,78,522 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2019.

GHAIL

Approval from BSEC to issue Rights Share

The Company has informed that BSEC has accorded approval for raising paid up capital through issuance of 89,932,342 Ordinary shares of Tk. 10.00 each at an issue price of Tk. 10.00 per share totaling Tk. 899,323,420.00 at a ratio of 3R:4, i.e. three Rights Share for four existing shares. Continuation news of GHAIL: The purposes of Right issue are to raise further paid up capital for expansion of existing production and distribution channels and pay off bank loan of the Company. The record date and subscription period will be notified in due course.

Other News Today

First quarter remittance flow rises - Source: The Financial Express

The inflow of remittances grew by more than 16 per cent in the first quarter (Q1) of this fiscal year (FY) as the government has announced a 2.0 per cent incentive on remittance receipts. The flow of inward remittances rose to US\$4.51 billion during the July-September period of FY 2019-20 from \$3.87 billion in the same period of the previous fiscal, according to the central bank's latest statistics. The money sent home by Bangladeshis working abroad amounted to \$1.47 billion in September 2019, up by \$ 23.67 million from the previous month's level. In August last, the remittances stood at \$ 1.44 billion. It was \$1.14 billion in September 2018. "We expect that the upward trend of inward remittance will continue in the coming months as the government has announced 2.0 per cent incentive on remittance receipts. The government had already allocated Tk 30.60 billion as incentive in the budget for the FY '20 to encourage the expatriate workers to send their money through legal channels. Higher fuel oil prices in the international market along with lower interest rate because of possible meltdown of the global economy has helped push up the inflow of remittance during the period under review, according to the central banker. Echoing the BB official, Bangladesh Krishi Bank (BKB) Managing Director Md Ali Hossain Prodhania said the government's announcement of 2.0 per cent cash incentive on remittance receipts helped achieve the higher growth of inward remittances. "Most of the banks are now offering better exchange rate to encourage remitters to send their money home using the banking channel," the senior banker explained. He also said the two last Eid festivals also contributed to the higher growth of inward remittances during the period under the review. Currently, 29 exchange houses are operating across the globe, setting up more than 1200 drawing arrangements abroad, to expedite the remittance inflow, another BB official has said. The central bank of Bangladesh earlier took a series of measures to encourage the expatriate Bangladeshis to send their hard-earned money through the formal banking channel, instead of the illegal "hundi" system to help boost the country's foreign exchange reserve. On the other hand, the number of overseas jobs declined in the recent months following sluggish demand for workers in Middle East countries, according to insiders. About 417,084 workers found jobs abroad in the eight months to August 2019 against 500,356 in the same period of the last calendar year, according to the official figures. Some important destinations including the United Arab Emirates, Malaysia, Kuwait and Bahrain remained off-limits for Bangladeshi workers for long, they explained. They also sought effective diplomatic efforts from the government to open the closed markets. More than 12 million Bangladeshis had gone abroad since 1976, the official data showed.