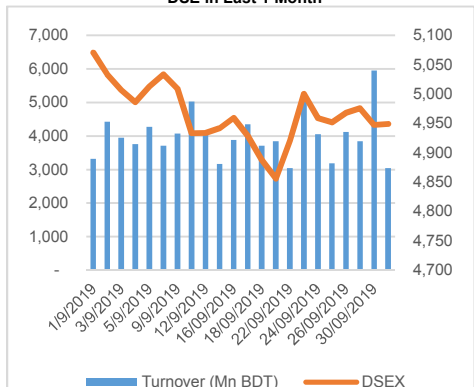


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	36	36	0.91	172,881
SUMITPOWE	42	42	0.67	1,287,600
MONNOCERA	194	182	0.61	465,495
JMISMDL	429	395	0.59	291,559
PREMIERCEM	64	61	0.56	10
Negative impact				
GP	349	352	(7.41)	74,475
UPGDCL	298	300	(1.35)	118,267
SQURPHARM	235	236	(0.87)	67,744
BANKASIA	19	19	(0.70)	266,835
NATLIFEINS	247	251	(0.66)	26,100

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

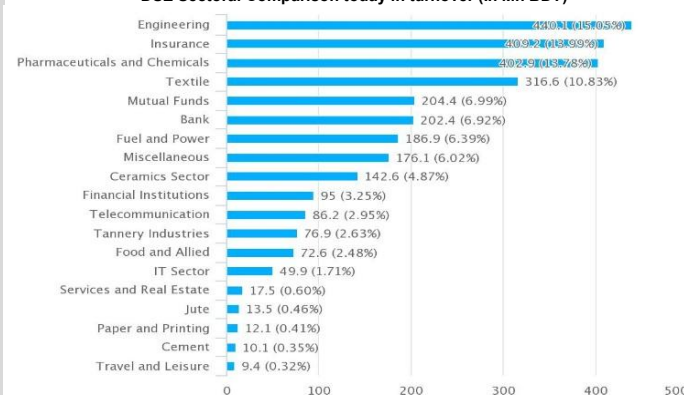
INSTRUMENT	Price	Value (Mn BDT)	Volume
JMISMDL	429	122	291,559
BEACONPHAR	28	107	3,813,971
BSC	52	103	1,972,917
STYLECRAFT	757	103	135,469
NLTUBES	164	96	590,061
MONNOCERA	193	88	465,495
MONNOSTAF	1,611	78	49,669
SEMLFBSLGF	19	72	4,044,783
BSCCL	123	60	488,990
SONARBAINS	36	59	1,665,120

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,737,570	-0.03%	Indices	% Change
Total Volume (In Mn BDT)	3,043	-48.93%	NASDAQ	7,999 0.75%
DSEX	4,949	0.04%	HANG SENG	26,093 0.53%
DSES	1,140	0.13%	BSE-SENSEX	38,305 -0.94%
DS-30	1,760	-0.01%		
Market P/E	12.7			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.04% with 48.93% decline in total turnover. JMISMDL, BEACONPHAR, BSC, STYLECRAFT, NLTUBES stocks dominated today's market turnover. However, MIRACLEIND was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a mixed mode through the day resulting in 183 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

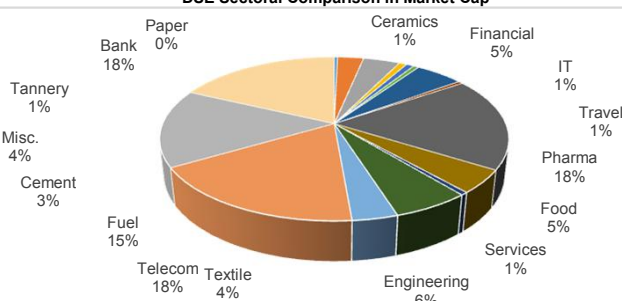


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	27
Cement	26
Misc.	24
Tannery	21
Ceramics	21
Travel	20
Financial	18
IT	18
Pharma	18
Food	16
Services	15
Engineering	14
Textile	13
Telecom	13
Fuel	12
Bank	7

Average 12.7

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### LANKABAFIN

#### Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Rating of the Company as "AA3" in the Long Term and "ST-2" in the Short Term along with a stable outlook based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### IPDC

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

### PRIMEINSUR

#### Sale Declaration of a Corporate Director

Ramisha BD Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 10,00,000 shares out of its total holding of 25,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

### FAREASTFIN

#### Sale Confirmation of a Sponsor

Mr. Tofazzal Hossain, one of the Sponsors of the Company, has further reported that he has completed his sale of 7,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 11.09.2019.

## Other News Today

### Govt's bank borrowing: Tk 13.93b negative target set for Oct - Source: The Financial Express

The government's net borrowing from the country's banking system is set to be negative in October, as it is scheduled to repay more than Tk 10 billion from surplus, officials said. The Ministry of Finance has set the net negative bank borrowing target at Tk 13.93 billion for the next month, according to the auction calendar issued by the Bangladesh Bank (BB) on Sunday. According to the calendar, the government may take up to Tk 98 billion as gross borrowing from the banking system in October by issuing treasury bills (T-bills) and bonds. The auction calendar gives the schedule and the amount of T-bills and bonds, to be issued through auction for raising funds from the market to partly meet the government's budget deficit. The government's net bank borrowing is set to be negative at Tk 13.93 billion by the end of October, after deducting Tk 111.93 billion as maturity amount of the government securities from the gross borrowing amount, according to the central bank officials. The latest move came against the backdrop of the government's holding adequate liquidity in the recent days, they explained. The government was holding around Tk 15 billion excess liquidity in its accounts as on September 26. "It's a seasonal impact," a senior official told the FE. He also said such trend of the government's bank borrowing may continue until this November, but it may pick up from December. "We've taken the measure to keep the government's bank borrowing within the target by the end of the current fiscal year (FY), 2019-20," the official explained. Senior bankers said the government's negative bank borrowing will slightly improve liquidity situation in the market. "Such negative bank borrowing means the government will inject Tk 13.91 billion in the market next month," a senior treasury official of a leading private commercial bank (PCB) told the FE. The government has already set higher borrowing target from the banking system to partly finance the budget deficit in FY 20. Its bank borrowing is set to be Tk 473.64 billion in the fiscal, up from Tk 308.95 billion in the previous year, according to the budget documents. Under the arrangement, the government will borrow Tk 280.94 billion by issuing long-term bonds, while the remaining Tk 192.70 billion will come from T-bills. Currently, four T-bills are being transacted through auctions to adjust the government's borrowing from the banking system. The T-bills have 14-day, 91-day, 182-day and 364-day maturity periods. Five government bonds, with the tenure of 02, 05, 10, 15 and 20 years respectively, are also traded on the money market.

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