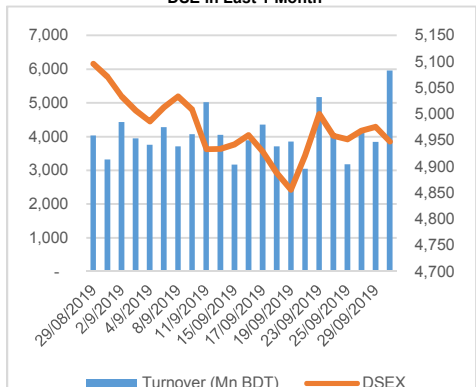


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SUMITPOWE	42	41	1.00	2,687,580
TITASGAS	36	36	0.78	155,285
DESCO	42	41	0.69	53,474
PREMIERBAN	12	11	0.50	8,470,030
IDLC	49	48	0.47	193,926
Negative impact				
GP	352	357	(9.52)	267,545
UPGDCL	300	304	(3.15)	148,334
ICB	97	98	(1.97)	29,014
LHBL	36	37	(1.64)	329,290
BANKASIA	19	20	(1.39)	773,288

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOSTAF	1,533	117	74,267
BSC	51	115	2,256,634
SUMITPOWER	42	112	2,687,575
NLTUBES	155	104	659,934
FORTUNE	31	99	3,189,270
PREMIERBAN	12	99	8,470,030
STYLECRAFT	750	98	126,721
GP	353	94	267,545
MONNOCERA	185	90	483,361
SONARBAINS	35	85	2,296,204

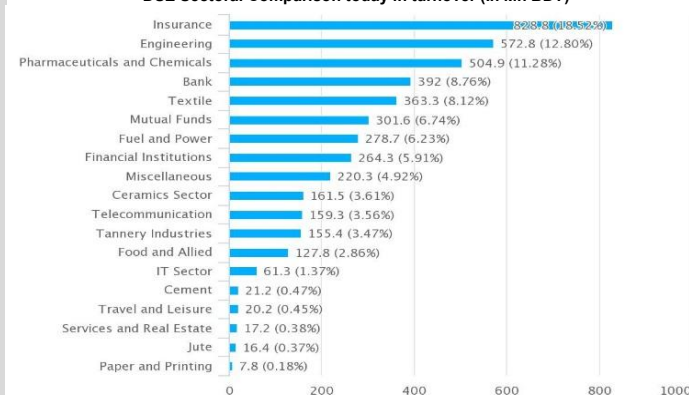
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,738,542	-0.57%
Total Volume (In Mn BDT)	5,958	55.10%
DSEX	4,948	-0.56%
DSES	1,139	-0.94%
DS-30	1,760	-0.45%
Market P/E	12.8	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.56% with 55.10% growth in total turnover. MONNOSTAF, BSC, SUMITPOWER, NLTUBES, FORTUNE stocks dominated today's market turnover. However, CAPMBDBLMF was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a bearish mode throughout the day resulting in 221 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

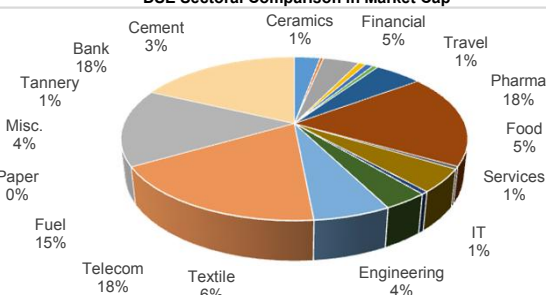


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	30
Paper	27
Misc.	24
Tannery	21
Ceramics	20
Travel	20
Financial	18
Pharma	18
IT	17
Food	16
Services	15
Engineering	14
Textile	14
Telecom	13
Fuel	12
Bank	7

Average 12.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

LANKABAFIN

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Rating of the Company as "AA3" in the Long Term and "ST-2" in the Short Term along with a stable outlook based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

IPDC

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

PRIMEINSUR

Sale Declaration of a Corporate Director

Ramisha BD Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 10,00,000 shares out of its total holding of 25,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

FAREASTFIN

Sale Confirmation of a Sponsor

Mr. Tofazzal Hossain, one of the Sponsors of the Company, has further reported that he has completed his sale of 7,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 11.09.2019.

Other News Today

Govt's bank borrowing: Tk 13.93b negative target set for Oct - Source: The Financial Express

The government's net borrowing from the country's banking system is set to be negative in October, as it is scheduled to repay more than Tk 10 billion from surplus, officials said. The Ministry of Finance has set the net negative bank borrowing target at Tk 13.93 billion for the next month, according to the auction calendar issued by the Bangladesh Bank (BB) on Sunday. According to the calendar, the government may take up to Tk 98 billion as gross borrowing from the banking system in October by issuing treasury bills (T-bills) and bonds. The auction calendar gives the schedule and the amount of T-bills and bonds, to be issued through auction for raising funds from the market to partly meet the government's budget deficit. The government's net bank borrowing is set to be negative at Tk 13.93 billion by the end of October, after deducting Tk 111.93 billion as maturity amount of the government securities from the gross borrowing amount, according to the central bank officials. The latest move came against the backdrop of the government's holding adequate liquidity in the recent days, they explained. The government was holding around Tk 15 billion excess liquidity in its accounts as on September 26. "It's a seasonal impact," a senior official told the FE. He also said such trend of the government's bank borrowing may continue until this November, but it may pick up from December. "We've taken the measure to keep the government's bank borrowing within the target by the end of the current fiscal year (FY), 2019-20," the official explained. Senior bankers said the government's negative bank borrowing will slightly improve liquidity situation in the market. "Such negative bank borrowing means the government will inject Tk 13.91 billion in the market next month," a senior treasury official of a leading private commercial bank (PCB) told the FE. The government has already set higher borrowing target from the banking system to partly finance the budget deficit in FY 20. Its bank borrowing is set to be Tk 473.64 billion in the fiscal, up from Tk 308.95 billion in the previous year, according to the budget documents. Under the arrangement, the government will borrow Tk 280.94 billion by issuing long-term bonds, while the remaining Tk 192.70 billion will come from T-bills. Currently, four T-bills are being transacted through auctions to adjust the government's borrowing from the banking system. The T-bills have 14-day, 91-day, 182-day and 364-day maturity periods. Five government bonds, with the tenure of 02, 05, 10, 15 and 20 years respectively, are also traded on the money market.

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