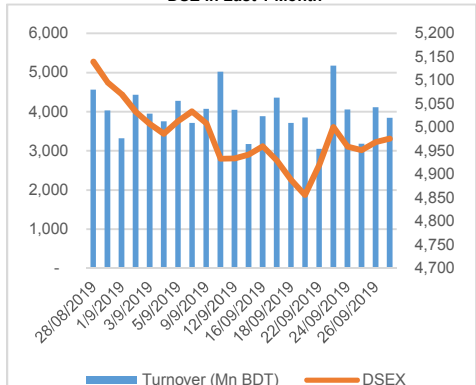


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	237	235	2.09	81,107
BRACBANK	62	61	1.34	193,565
BSCCL	125	121	1.03	1,103,920
NATLIFEINS	248	244	0.75	34,427
PRIMEBANK	19	19	0.71	332,124
Negative impact				
GP	357	359	(5.27)	87,337
UPGDCL	304	308	(2.69)	117,725
ICB	98	100	(1.42)	45,440
BATBC	1,155	1,169	(1.38)	27,829
GLAXOSMITH	1,671	1,712	(0.77)	1,882

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	126	138	1,103,916
MONNOSTAF	1,584	130	82,799
MONNOCERA	193	117	613,296
NLTUBES	157	112	703,734
SONARBAINS	37	85	2,338,552
PREMIERBAN	11	81	7,094,780
STYLECRAFT	808	75	92,317
FORTUNE	30	73	2,420,794
LEGACYFOOT	132	73	552,382
NPOLYMAR	101	72	723,032

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,759,891	-0.14%
Total Volume (In Mn BDT)	3,841	-6.71%
DSEX	4,976	0.15%
DSES	1,150	0.09%
DS-30	1,768	-0.05%
Market P/E	13.0	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.15% with 6.71% decline in total turnover. BSCCL, MONNOSTAF, MONNOCERA, NLTUBES, SONARBAINS stocks dominated today's market turnover. However, GHAIL was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode throughout the day resulting in 125 issues advanced out of 353 total issues traded.

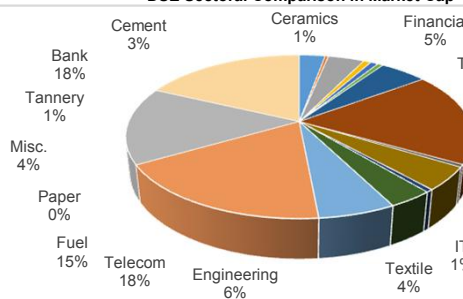
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	30
Paper	27
Misc.	24
Tannery	21
Ceramics	21
Travel	21
Financial	18
Pharma	18
IT	18
Food	16
Services	15
Textile	15
Engineering	14
Telecom	13
Fuel	12
Bank	7
Average	13.0

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### JAMUNABANK

Decision for Issuance of Non-Convertible Perpetual Bond

The company has informed that the Board of Directors has decided to raise fund against issuance of coupon-bearing Non-Convertible Perpetual Bond of Tk. 4000.00 million through private placement as part of the Additional Tier-I of Revised Regulatory Capital Framework for banks in line with Basel-III subject to the approval from the concerned Regulatory Authorities. The purpose of the proposed bond is to strengthen the capital base of the Bank.

### ONEBANKLTD

Decision for Issuance of Non-Convertible Perpetual Bond

The company has informed that the Board of Directors has decided to issue Non-Convertible Perpetual Bond (at floating rate) for Tire-I Capital subject to the approval of the concerned Regulatory Authorities. The details of the Bond are as follows: Issue Size: Tk. 400.00 crore, Tenor: Non-Convertible Perpetual Bond, Use of Proceeds: The proceeds will be treated as Capital and will help Bank grow its investment and loan portfolio.

### ACI

Setting up a new subsidiary Company

The Company has informed that the Board of Directors of the Company has decided to set up a new Subsidiary Company in the name of ACI Marine and Riverine Technologies Limited having its authorized capital of Tk. 50.00 Crore and a paid up capital of Tk. 10.00 Crore wherein Advanced Chemical Industries Limited shall hold 77% shares at the earliest convenience subject to the approval of concern authority.

### MITHUNKNIT

Decision to suspend the factory operation

The Company has informed that the Board of Directors has decided to intimate the matter of suspension of operations of the factory situated at Plot no. 43-46, Sector - 04, Road - 05 in Chittagong EPZ, the operation remains suspended since September 20, 2019 and the Company will inform regarding the operation of the factory as soon as it resume.

## Other News Today

### Stocks extend gaining spell as banks surge - Source: The Financial Express

Stocks ended marginally for the second straight session on Sunday as investors showed their appetite on banking sector shares. The market opened on positive note and the key index rose more than 29 points within first 30 minutes of trading, but rest of the session eroded most of the initial gains. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 7.26 points or 0.14 per cent to settle at 4,975. Market analysts said banking stocks like BRAC Bank, Eastern Bank, Al-Arafah Islami Bank, Mutual Trust Bank, Trust Bank and Square Pharma helped the index close green. An analyst, however, said despite the market ended marginally higher, many investors remained worried about the recent volatility of the market and maintaining cautious approach. The DSE Shariah Index also gained 1.01 points to close at 1,149. However, the DS30 index, comprising blue chips, saw a fractional loss of 0.98 point to finish at 1,767. Turnover, a crucial indicator of the market, also fell to Tk 3.84 billion, which was 6.80 per cent lower than the previous day's Tk 4.12 billion. Losers took a modest lead over the gainers as out of 353 issues traded, 192 closed lower, 125 ended higher and 36 remained unchanged on the DSE trading floor. A total number of 120,300 trades were executed in the day's trading session with trading volume of 123.12 million shares and mutual fund units. The market-cap of the DSE fell to Tk 3,759 billion on Sunday, from Tk 3,765 billion in the previous session. Bangladesh Submarine Cable Company topped the turnover chart with shares worth nearly Tk 138 million changing hands, followed by Monno Jute Staffers, Monno Ceramic, National Tubes and Sonar Bangla Insurance. Golden Harvest Agro Industries was the day's best performer, posting a gain of 9.92 per cent while ICB Second Mutual Fund was the day's worst loser, plunging by 6.02 per cent. The port city's bourse, the Chittagong Stock Exchange, also ended marginally higher with its All Shares Price Index (CASPI) -- CASPI—gaining 25 points to close at 15,109 and the Selective Categories Index - CSCX—advancing 15 points to finish at 9,177. The gainers beat the losers as 119 issues closed higher, 97 ended lower and 26 remained unchanged on the CSE. The port city's bourse traded 7.18 million shares and mutual fund units worth more than Tk 202 million in turnover.

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