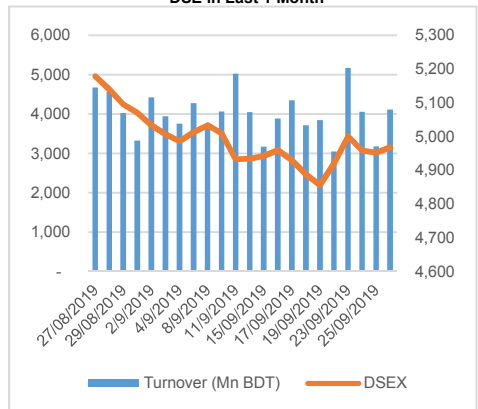


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	360	355	10.35	375,309
BANKASIA	20	18	2.95	4,242,040
UPGDCL	307	304	2.47	146,712
BSCCL	121	117	1.08	840,777
ICB	100	99	0.98	4,855
Negative impact				
RENATA	1,269	1,285	(2.07)	10,642
BRACBANK	60	61	(1.51)	382,037
DESCO	41	42	(0.75)	274,018
MJLBD	81	83	(0.69)	89,293
LHBL	37	37	(0.54)	135,093

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NTLTUBES	161	153	913,853
GP	360	135	375,309
NPOLYMAR	98	119	1,231,606
SINGERBD	212	115	543,786
FORTUNE	29	112	3,747,542
SONARBAINS	36	106	3,079,967
BSCCL	121	101	840,777
MONNOCERA	182	97	557,705
BANKASIA	20	83	4,242,039
VFSTDL	26	77	2,952,651

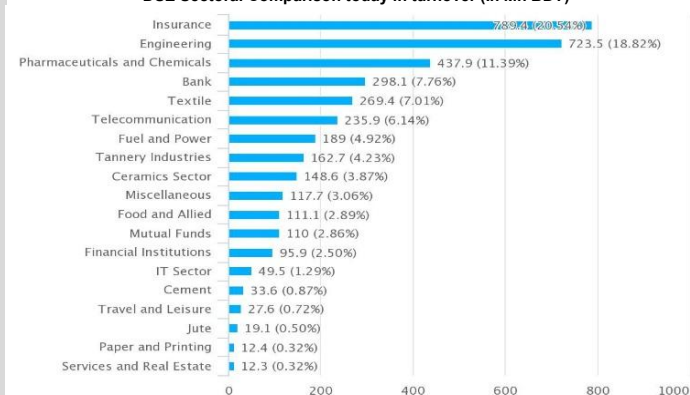
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,765,322	0.39%
Total Volume (In Mn BDT)	4,117	29.30%
DSEX	4,968	0.34%
DSES	1,149	0.25%
DS-30	1,769	0.13%
Market P/E	13.0	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.34% with 29.30% growth in total turnover. NTLTUBES, GP, NPOLYMAR, SINGERBD, FORTUNE stocks dominated today's market turnover. However, MONNOCERA was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode through the day resulting in 152 issues advanced out of 354 total issues traded.

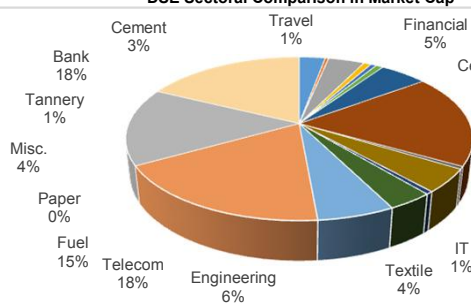
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	31
Paper	28
Misc.	24
Tannery	21
Travel	20
Ceramics	20
Financial	18
Pharma	18
IT	18
Food	17
Services	15
Textile	14
Engineering	14
Telecom	14
Fuel	12
Bank	7
<b>Average</b>	<b>13.0</b>

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### RELIANCINS

Sale Declaration of a Corporate Sponsor Director  
Meenhar Fisheries Limited, one of the Corporate Sponsor Directors of the Company, has expressed its intention to sell 24,52,199 shares out of its total holding of 64,52,199 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within October 31, 2019.

### PROGRESLIF

Elected Chairman and Vice-Chairman

The Company has informed that the Board of Directors of the Company has elected Mr. Zakariya Ahad as the Chairman and Mr. Mezanur Rahman as the Vice chairman of the Company.

### PENINSULA

Dividend Declaration

The Board of Directors has recommended 7.50% cash dividend for the year ended on June 30, 2019. Date of AGM: 07.11.2019, Time: 11:00 AM, Venue: Peninsula Airport Garden (Unit of The Peninsula Chittagong limited - 2), Plot no. 2190, Naval Academy Road, South Patenga, Patenga (Bandar), Chattogram. Record Date: 17.10.2019.

### PLFSFL

Extension of suspension period of Trading of Shares

Referring to the earlier news disseminated on 11.09.2019 regarding Trading suspension of Shares of the Company, upon authorization of the Board, the Management of DSE has decided to extend the suspension period of trading of shares of the Company for further period of 15 days effective from September 27, 2019 in accordance with Sub-Section (7) & (8) of the Section 9 of the Securities and Exchange Ordinance, 1969 and Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015.

## Other News Today

### Cold Chain BD enters into joint venture agreement with IFC - Source: The Financial Express

Cold Chain Bangladesh Ltd (CCBL), owned by Golden Harvest Ice Cream Ltd and Golden Harvest Foods Ltd, has entered into a joint venture agreement with the IFC to invest in a network of temperature-controlled warehouses and logistics assets. The International Finance Corporation (IFC), a member of the World Bank Group. The project will have Cold Chain Bangladesh's own investment of US\$ 15.2 million, in conjunction with IFC's US\$ 6.51 million investment. The Cold Chain Bangladesh will provide integrated temperature-controlled storage and transport services to customers in the country, according to an official disclosure on Thursday. This integrated cold chain and temperature-controlled, third-party logistics Services Company is the first of its kind of Bangladesh. The Cold Chain Bangladesh expects to serve a diverse customer base from 12 storage locations across the country using its temperature-controlled transportation fleet. It will facilitate high quality storage and movement of various types of perishable products, such as pharmaceuticals, frozen food, dairy and meat, vegetables, fruits, bakery and confectionaries, ice-cream etc. The company says the venture will increase food safety and quality of delivered products, reduce spoilage and contribute to the development of the country's logistics infrastructure. It will also benefit export-import activities and the economy as a whole. Golden Harvest Ice Cream Ltd is a subsidiary of Golden Harvest Agro Industries Ltd and investment in Cold Chain Bangladesh, by their parent companies will enhance the profitability of Golden Harvest Ice Cream Ltd and Golden Harvest Agro Industries Ltd. Each share of Golden Harvest Agro Industries, listed on Dhaka Stock Exchange in 2013, closed at Tk 25.70 on Wednesday. The company's paid-up capital is Tk 1.19 billion and authorised capital is Tk 2.50 billion, while the total number of securities is 119.90 million. The sponsor-directors own 33.03 per cent stake in the company, institutional investors own 46.81 per cent, and the general public 20.16 per cent as on August 31, 2019, the DSE data shows.

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