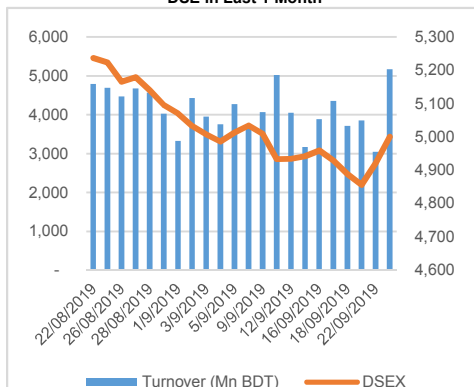


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	363	361	4.83	557,365
BRACBANK	62	60	4.17	1,546,310
ICB	102	98	3.58	29,213
BATBC	1,198	1,168	2.81	47,864
RENATA	1,316	1,299	2.19	72,409
Negative impact				
UPGDCL	312	320	(6.10)	277,997
SQURPHARM	237	238	(1.23)	385,783
POPULARLIF	95	99	(0.42)	1,441
NATLIFEINS	256	258	(0.40)	62,010
JMISMDL	416	435	(0.32)	151,268

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	364	202	557,365
NLTUBES	158	155	944,385
SUMITPOWER	41	149	3,587,051
VFSTDL	27	130	5,014,838
FORTUNE	33	104	3,128,509
PREMIERBAN	11	103	9,153,847
BRACBANK	63	96	1,546,313
RENATA	1,319	95	72,409
SQURPHARMA	237	92	385,783
UPGDCL	312	88	277,997

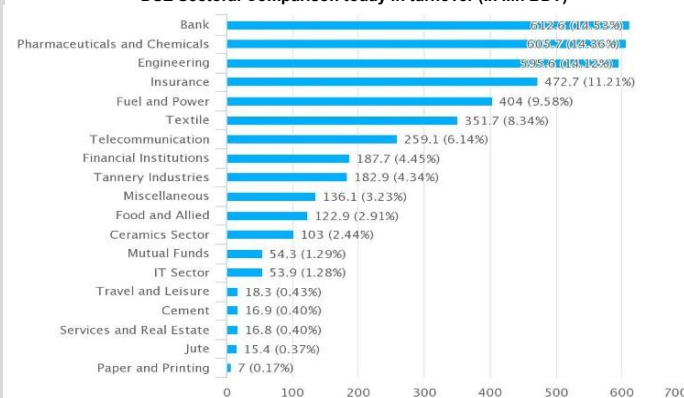
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,791,965	1.13%
Total Volume (In Mn BDT)	5,173	69.78%
DSEX	5,000	1.61%
DSES	1,158	0.69%
DS-30	1,790	1.33%
Market P/E	12.9	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.61% with 69.78% growth in total turnover. GP, NLTUBES, SUMITPOWER, VFSTDL, FORTUNE stocks dominated today's market turnover. However, PRIMEFIN was today's best performer having the highest growth of 9.72% from YCP. DSEX reflected a bullish mode through the day resulting in 282 issues advanced out of 353 total issues traded.

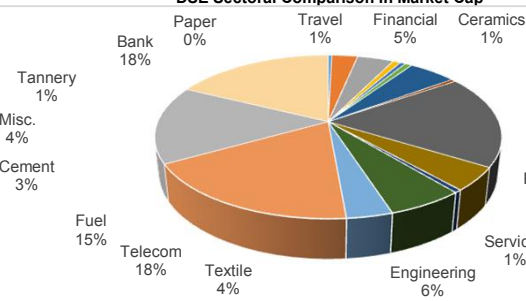
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	29
Cement	26
Misc.	24
Tannery	22
Travel	20
Ceramics	19
Financial	18
IT	18
Pharma	18
Food	17
Services	15
Engineering	14
Textile	14
Telecom	14
Fuel	12
Bank	7
Average	12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MERCANBANK

Sale Confirmation of a Sponsor

Dr. Toufique Rahman Chowdhury, one of the Sponsors of the Company, has further reported that he has completed his sale of 3,14,430 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 22.08.2019.

MTB

Sale Confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 1,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 18.09.2019.

SUMITPOWER

Dividend Declaration

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 24.11.2019, Time: 11:30 AM, Venue: Krishibid Institution Bangladesh Complex (KIB), Krishi Khamar Sarak (Khamarbari), Farmgate, Dhaka-1215. Record Date: 17.10.2019.

Other News Today

Salvaging capital mkt: BB's new policy to increase banks' investment - Source: The Financial Express

The central bank has announced a fresh policy for providing temporary liquidity support to the scheduled banks for boosting their investment in the country's ailing capital market. Under the new policy, the banks will be eligible to invest such liquidity only in their own portfolios or the portfolios of their subsidiaries as loan, according to a notification, issued by the Bangladesh Bank (BB) on Sunday. The banks, interested to avail such temporary liquidity support from the central bank, will have to open separate beneficiary owners (BO) accounts afresh in this connection. The banks concerned will be allowed to enjoy such liquidity support with their treasury bills (T-bills) and bonds using repo (repurchase agreement) mechanism. The BB's latest policy support came against the backdrop of a falling trend in the share market in the recent months despite the government's various measures. The DSEX, the core index of the Dhaka Stock Exchange (DSE), has lost a cumulative 462 points in the past three months, and the market capitalisation shed about Tk 220 billion during the period. The key index of the prime bourse tumbled to a fresh 33-month low on September 18, as the government's recent measures failed to boost investors' confidence. "The banks may avail such opportunity to increase their investment in the share market," a senior official of the BB told the FE regarding the policy support. The repo interest rate is fixed at 6.0 per cent. Applications will be submitted to the general manager (GM) of the BB's Department of Off-Site Supervision (DOS) with statement of BO accounts for renewal of such liquidity facility before five days of the repo expiry. Besides, the interested banks will have to file applications to the BB DOS GM, mentioning the required amount of liquidity support with relevant documents within three months from the date of issuing the notification. Another official of the BB said the banks will have to comply with the provision of their exposure limit in the share market, if they are interested to enjoy the liquidity support. Most of the banks, however, still have scopes to invest more in the share market in line with the existing rules and regulations, according to the central banker. "The banks' exposure in the share market is still below 15 per cent instead of the permissible limit of 25 per cent of their total eligible capital components in the market," the BB official explained. Under the existing provision, the banks are allowed to invest maximum 25 per cent of their total capital in the share market on solo basis in line with the Banking Companies (Amended) Act 2013. The market value of total investment of a banking company in the capital market on consolidated basis will not exceed 50 per cent of the sum of its consolidated paid-up capital, balance in share-premium account, statutory reserves, and retained earnings - as stated in the latest audited financial statements. According to the act, total capital comprises of four components: paid-up capital, balance in share premium account, statutory reserves, and retained earnings - as stated in the latest audited financial statements. While calculating a bank's total investment in share market, different components, including all types of shares, corporate bonds, mutual fund units and other capital market securities, will be taken into account. In July, the central bank advised around 20 commercial banks to boost their investment in stocks for revamping the ailing capital market.

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