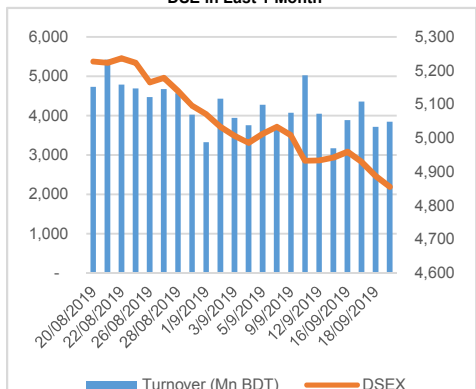


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive			impact	
GP	335	308	57.24	150,617
NATLIFEINS	258	238	3.49	176,433
EBL	35	33	1.63	88,327
UNIQUEHRL	49	48	0.37	45,826
PUBALIBANK	25	24	0.31	56,959
Negative			impact	
UPGDCL	320	331	(8.53)	225,739
SQURPHARM	227	229	(2.36)	630,616
RENATA	1,272	1,290	(2.25)	45,765
MARICO	1,729	1,766	(1.87)	8,727
BERGERPBL	1,530	1,543	(0.94)	4,541

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	156	193	1,191,604
NLTUBES	33	189	5,542,594
FORTUNE	229	145	630,616
SQURPHARMA	1,600	130	80,680
BEACONPHAR	26	80	3,193,883
JMISMDL	390	79	197,443
UPGDCL	319	74	225,739
LEGACYFOOT	127	73	572,393
MONNOCERA	148	72	488,362
NPOLYMAR	102	69	684,923

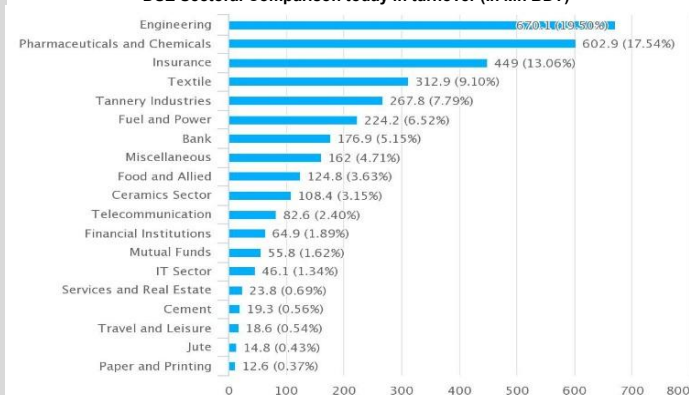
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,689,676	0.14%
Total Volume (In Mn BDT)	3,850	3.61%
DSEX	4,856	-0.66%
DSES	1,123	-0.66%
DS-30	1,736	0.00%
Market P/E	12.9	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.66% with 3.61% growth in total turnover. NTLTUBES, FORTUNE, SQURPHARMA, MONNOSTAF, BEACONPHAR stocks dominated today's market turnover. However, NATLIFEINS was today's best performer having the highest growth of 8.74% from YCP. DSEX reflected a bearish mode throughout the day resulting in 269 issues declined out of 353 total issues traded.

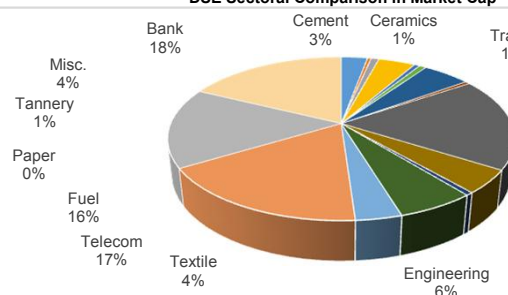
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	30
Paper	29
Tannery	24
Misc.	24
Travel	20
Ceramics	18
Financial	18
IT	18
Pharma	17
Food	16
Services	15
Engineering	14
Textile	14
Telecom	13
Fuel	12
Bank	8
Average	12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NATLIFEINS

Sale Declaration of a Corporate Director

Uttara Apparels Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 15,87,400 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

GREENDEL T

Buy Declaration of a Director

Mrs. Khurshida Chowdhury, one of the Directors of the Company, has expressed her intention to buy 72,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

ETL

Dividend Declaration

The Board of Directors has recommended 2% Cash and 10% Stock dividend for the year ended on June 30, 2019. Date of AGM: 28.10.2019, Time and Venue will be notified later. Record Date: 13.10.2019.

ARGONDENIM

Dividend Declaration

The Board of Directors has recommended 10% Cash and 5% Stock dividend for the year ended on June 30, 2019. Date of AGM: 28.10.2019, Time and Venue will be notified later. Record Date: 13.10.2019.

Other News Today

IMF projects GDP growth rate at 7.6pc - Source: The Financial Express

The International Monetary Fund (IMF) projected that the economy of Bangladesh would grow 7.6 per cent in fiscal year (FY) 2019-20. The IMF projected the GDP growth rate at 8.0 per cent for FY 2018-19, according to the IMF's latest Staff Report on Article IV Consultation of Bangladesh released on Wednesday. The Washington-based global monetary watchdog also projected that Bangladesh's inflation, as measured by the consumers' price index (CPI), rose to 5.6 per cent in the FY '20 on annual average basis from 5.5 per cent of the previous fiscal. Meanwhile, the current account deficit is projected to be around 2.0 per cent of GDP, according to the IMF near-term outlook. "Sustained growth in the ready-made garment sector with abundant low-cost labour has helped the economy to diversify away from the agricultural sector to a more manufacturing-based economy," the IMF explained. It also said remittance inflows from Bangladeshis overseas continue to play an important role in promoting private consumption and external stability. "While the economy still has significant potential with favourable demographics, to ensure sustainability and resilience of growth, the country needs to keep upgrading its macroeconomic policy framework and advance a range of structural measures," it noted.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info_query@mtbsecurities.com |

Website: www.mtbsecurities.com

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