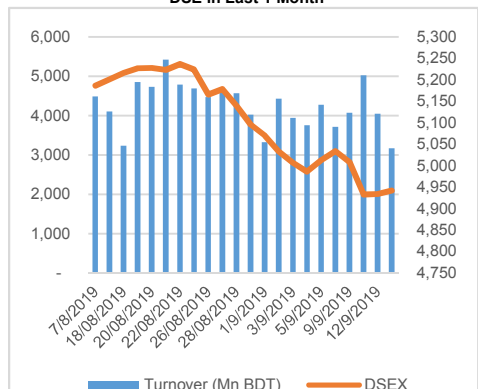


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	306	304	4.28	69,165
RENATA	1,285	1,274	1.34	27,442
NATLIFEINS	232	226	1.12	1,843
BSCCL	120	117	0.89	363,480
BRACBANK	58	57	0.85	203,173
Negative impact				
BERGERPBL	1,540	1,579	(2.81)	7,194
BATBC	1,102	1,119	(1.63)	34,050
SQURPHARM	243	244	(1.38)	125,603
UPGDCL	319	321	(1.29)	224,365
OLYMPIC	208	212	(1.17)	55,168

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	172	323	1,936,152
JMISMDL	489	144	287,386
BEACONPHAR	28	88	3,122,300
WATACHEM	639	83	132,635
LEGACYFOOT	132	73	549,104
UPGDCL	317	71	224,365
ECABLES	288	62	217,527
STYLECRAFT	814	61	74,295
BANGAS	309	60	187,564
VFSTD	24	60	2,473,735

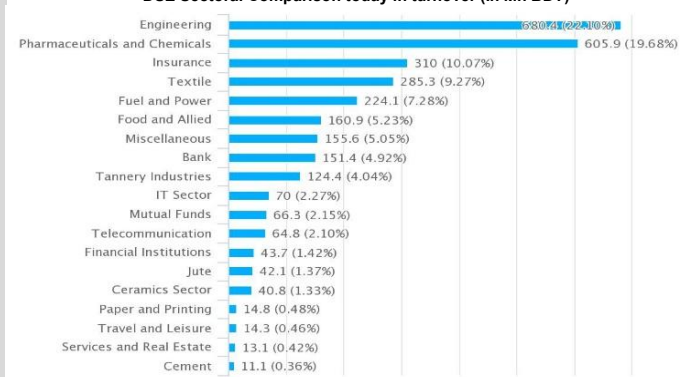
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,695,931	0.05%
Total Volume (In Mn BDT)	3,171	-21.73%
DSEX	4,942	0.17%
DSES	1,154	-0.22%
DS-30	1,739	0.11%
Market P/E	13.1	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 21.73% decline in total turnover. NLTUBES, JMISMDL, BEACONPHAR, WATACHEM, LEGACYFOOT stocks dominated today's market turnover. However, ISLAMINS was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 184 issues advanced out of 352 total issues traded.

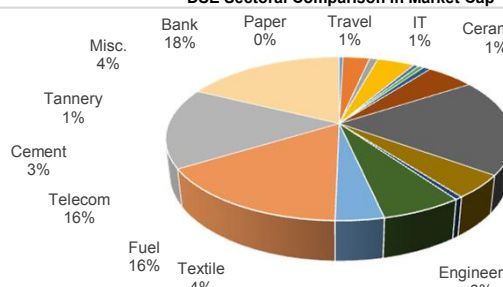
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	30
Cement	26
Tannery	25
Misc.	24
IT	21
Travel	20
Ceramics	20
Financial	19
Pharma	18
Food	16
Services	15
Engineering	14
Textile	14
Fuel	12
Telecom	12
Bank	8
Average	13.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BANGAS

Sales & Marketing Agreement with Royal Green Vegetables & Fruits Trading

The Company has informed that they have entered into an exclusive agreement with Royal Green Vegetables & Fruits Trading L.L.C, Central Fruits & Vegetables Market, Dubai, UAE for exporting of Bangas biscuits where Royal Green Vegetables & Fruits Trading L.L.C shall import, distribute, promote sales and marketing of Bangas biscuits in Dubai, UAE. As a result, the company is expected to achieve substantial growth in turnover and profitability in near future.

DHAKABANK

Buy Declaration of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has expressed her intention to buy 3,85,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BARKAPOWER

Commercial Operation of Karnaphuli Power Limited

Referring to their earlier news disseminated by DSE on 04.02.2018 regarding Signing of PPA and IA by Karnaphuli Power Limited, the Company has further informed that Baraka Karnaphuli Power Limited (a 51% subsidiary of Baraka Patenga Power Limited, where Baraka Power Limited has directly invested in 25% equity and through cross holding aggregately holds 51.01% ownership) has started Commercial Operation of its 110 MW HFO fired IPP power plant situated at Kolagaon, Patiya, Chattogram from August 20, 2019. The Company also informed that Bangladesh Power Development Board (BPDB) has declared dated September 12, 2019 on the Commercial Operation Date (COD) of the plant with dependable capacity of 110 MW with effect from August 20, 2019.

Other News Today

BD to attract \$10b investment from UAE - Source: The Financial Express

A number of UAE business groups are set to invest \$10 billion (Dh36.7 billion) into Bangladesh, according to data compiled by Bangladesh Economic Forum, which takes place at Conrad Dubai Hotel today (September 15). More than 300 government officials, business leaders, investors and entrepreneurs will participate in the day-long international investment conference, aimed at strengthening the flow of trade and investment between the UAE and Bangladesh. Bangladeshis are major investors in the UAE economy where more than 50,000 businesses are owned and successfully run by Bangladeshi expatriates who employ more than 150,000 people collectively. Mr Salman Fazlur Rahman, Advisor to Bangladesh Prime Minister for Private Industry and Investment will deliver a keynote address at the 2nd Edition of Bangladesh Economic Forum. He is leading a 20-member government delegation comprising of officials of Bangladesh Investment Development Authority (BIDA), Bangladesh Economic Zones Authority (BEZA) and Bangladesh Hi-Tech Park Authority (BHPTA). BIDA, BEZA and BHPTA – the three Investment Promotion Agencies (IPAs) of Bangladesh Government are participating in such an international investment conference in the Gulf for the first time – undertaken by Bangladesh Economic Forum, a private sector initiative of the UAE-based Non-Resident Bangladeshi professionals and entrepreneurs. As many as 20 fresh investment projects are being prepared to be tabled at the Forum where investors are expected to meet and discuss their projects with Mr Salman F. Rahman and the visiting Bangladesh official delegation. Bangladesh economy is growing at 7.9 percent in FY18. Bangladesh is on a growth overdrive that will see its economy growing at 8.0 per cent plus in the next few years which will make it the fastest growing economy in the world. In order to sustain 8 percent plus GDP growth, Bangladesh needs massive foreign and domestic investment which will create employment and ensure sustainable development.