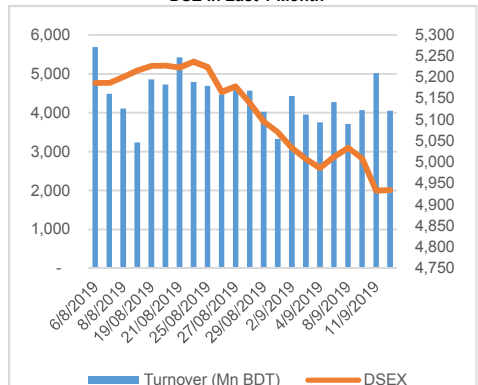


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	57	56	2.38	363,685
POWERGRID	60	58	1.61	361,427
RENATA	1,274	1,262	1.54	51,539
UPGDCL	321	320	0.99	261,861
BSCCL	117	113	0.86	347,810
Negative impact				
GP	304	305	(2.14)	119,762
BATBC	1,119	1,139	(1.89)	41,852
PADMAOIL	207	214	(1.14)	12,471
OLYMPIC	212	215	(1.08)	52,418
TRUSTBANK	28	29	(0.88)	45,184

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

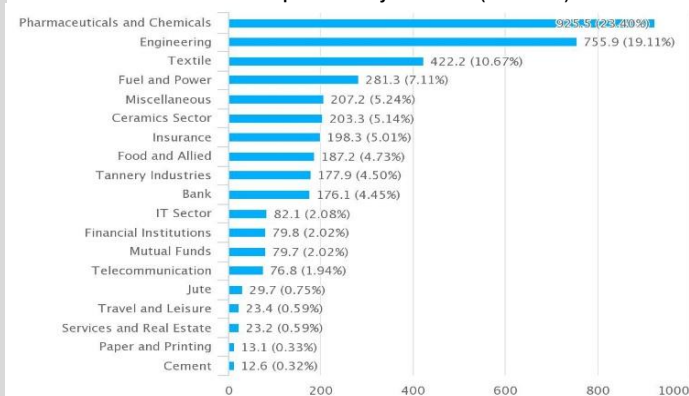
INSTRUMENT	Price	Value (Mn BDT)	Volume
JMISMDL	517	215	417,525
NLTUBES	168	202	1,242,435
MONNOSTAF	1,989	177	87,938
MONNOCERA	210	149	703,102
STYLECRAFT	870	139	155,438
LEGACYFOOT	132	125	952,452
BEACONPHAR	28	123	4,273,290
WATACHEM	655	88	133,717
SILCOPHL	31	86	2,757,248
UPGDCL	321	84	261,861

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,694,091	-0.08%	Indices	Currency
Total Volume (In Mn BDT)	4,051	-19.37%	NASDAQ	USD
DSEX	4,934	0.01%	HANG SENG	GBP
DSES	1,157	0.11%	BSE-SENSEX	EUR
DS-30	1,737	0.05%		
Market P/E	13.1			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 19.37% decline in total turnover. JMISMDL, NLTUBES, MONNOSTAF, MONNOCERA, STYLECRAFT stocks dominated today's market turnover. However, USMANIAGL was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a mixed mode through the day resulting in 158 issues declined out of 354 total issues traded.

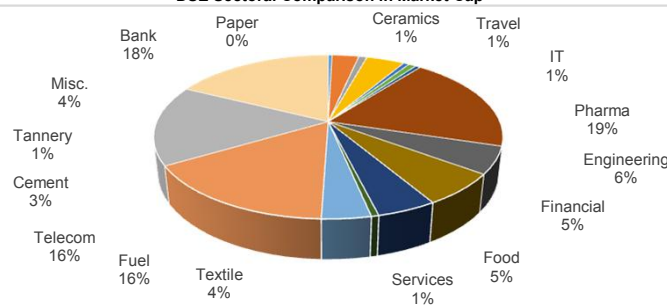
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	30
Cement	26
Tannery	25
Misc.	24
Travel	20
Ceramics	20
IT	19
Pharma	18
Financial	18
Engineering	17
Food	16
Services	15
Textile	15
Fuel	12
Telecom	11
Bank	7
Average	13.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GP

Interim Dividend Disbursement

The Company has informed that it has remitted Interim Cash Dividend for the half year ended on June 30, 2019 to the respective shareholders Bank Account through online transfer, BEFTN and dividend warrants.

PEOPLESINS

Buy Declaration of a Director

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GLOBALINS

Elected Chairman and Vice-Chairman

The Company has informed that Mr. Sayeed Ahmed has been elected as the Chairman and Mr. Showkat Reza as the Vice Chairman of the Company.

FEDERALINS

Buy Confirmation of a Sponsor

Mr. Jashim Uddin, one of the Sponsors of the Company, has further reported that he has completed his buying of 1,12,900 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 09.09.2019.

Other News Today

Govt's bank borrowing steps up as savings tools sales drop - Source: The Financial Express

A fall in sales of savings certificates along with slow revenue collection has forced the government into heavily taking loans from banks in order to pay expenses. The government's borrowing exceeded half the target for the whole fiscal year in only one and a half months. The amount, Tk 237.61 billion, is close to the Tk 264.46 billion total of the last fiscal year. "Revenue collection has slowed down. Stricter rules and tax hikes have also led to a drop in savings certificates sales. So, the government is forced to borrow from the banks to pay the expenses," researcher Zaid Bakht said. If the sluggishness persists in revenue collection, he believes, government borrowing will rise further. "Private sector's share of loans will shrink in that case and it will negatively impact investment," he said. Bakht thinks the government's dependency on borrowing increased following a rise in expenditure due to large projects like Padma Bridge, Dhaka Metro Rail, and Rooppur Nuclear Power Plant. Of the loans taken by the government this fiscal year until August 15, the Bangladesh Bank provided Tk 64.39 billion while the remaining Tk 173.23 billion came from the commercial banks. These have taken the total government borrowing to over Tk 1.31 trillion. The government had not borrowed much from the banks in past few years and even repaid more than what it took in some years. But things started to change with the National Board of Revenue (NBR) collecting Tk 2.23 trillion after revising down revenue target in the last fiscal year to Tk 2.8 trillion. It has not yet published this year's data even though around two and a half months have passed. An official anonymously said though revenue collection has grown, the board has missed the target for this period. Meanwhile, data from the National Savings Directorate suggest savings certificates worth Tk 21.6 billion were sold in July, which is less than half the amount sold in the same month last year. The government has doubled the tax at source on interest earnings from savings certificates to 10 per cent for investments of more than Tk 500,000 this fiscal year.

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