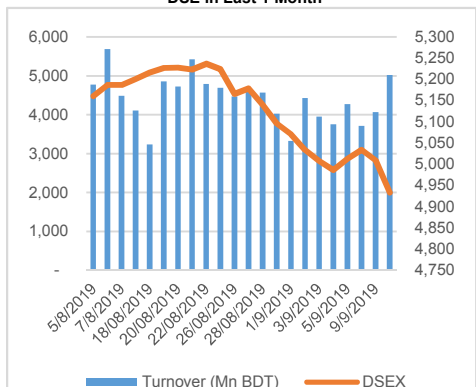


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative impact	
OLYMPIC	215	207	2.56	290,095
RECKITT BEN	3,049	2,940	0.81	8,144
NLTUBES	153	139	0.69	1,832,150
BEACONPHA	29	28	0.51	8,184,060
JMISMDL	518	492	0.44	487,745
UPGDCL	320	338	(13.58)	282,413
GP	305	308	(6.20)	170,119
SQURPHARM	244	247	(3.12)	395,063
ICB	99	100	(1.44)	31,917
BATBC	1,139	1,153	(1.42)	61,966

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	153	269	1,832,154
JMISMDL	516	249	487,745
BEACONPHAR	29	235	8,184,058
MONNOCERA	216	140	641,573
STYLECRAFT	919	131	142,981
MONNOSTAF	2,045	131	65,570
VFSTDL	26	113	4,335,793
WATACHEM	675	111	164,730
IPDC	23	105	4,526,046
SQURPHARMA	244	96	395,063

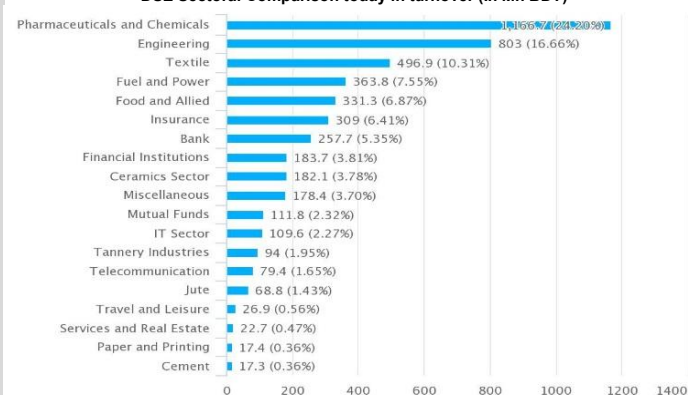
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,696,942	-1.34%
Total Volume (In Mn BDT)	5,024	23.43%
DSEX	4,933	-1.51%
DSES	1,155	-1.20%
DS-30	1,736	-1.25%
Market P/E	12.9	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.51% with 23.43% growth in total turnover. NLTUBES, JMISMDL, BEACONPHAR, MONNOCERA, STYLECRAFT stocks dominated today's market turnover. However, NLTUBES was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode throughout the day resulting in 37 issues declined out of 288 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

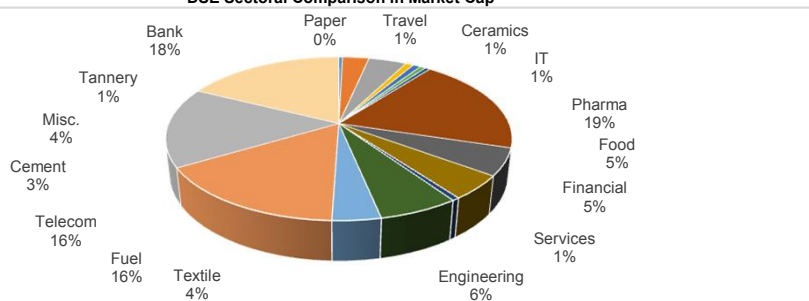


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	30
Cement	26
Misc.	24
Tannery	22
Ceramics	20
Travel	20
IT	19
Pharma	18
Financial	18
Food	17
Services	15
Engineering	14
Textile	14
Fuel	12
Telecom	11
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GREENDEL

Buy Declaration of a Director

Mrs. Khurshida Chowdhury, one of the Directors of the Company, has expressed her intention to buy 55,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

FIRSTSBANK

Sale Confirmation of a Sponsor

Mr. Abu Hena Mostafa Kamal, one of the Sponsors of the Company, has further reported that he has completed his sale of 6,58,100 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 03.09.2019.

BRACBANK

Sale Confirmation of a Nominated Director

Mr. Syed S. Kaiser Kabir, Nominated Director of BRAC Bank Ltd, has further reported that he has completed his sale of 1,58,125 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 08.08.2019.

FAREASTFIN

Sale Declaration of a Sponsor

Mr. Tofazzal Hossain, one of the Sponsors of the Company, has expressed his intention to sell 7,00,000 shares out of his total holding of 84,77,476 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

Transfer of funds to govt: Kamal takes a swipe at extravagant state entities - Source: The Financial Express

Finance Minister AHM Mustafa Kamal on Monday insisted the autonomous public agencies cannot utilise their funds according to their wish as they are not the government. "[But] they are utilising their funds according to their wishes," Mr Kamal said. "With their profits, they sometimes give four to five bonuses, enhance salary for some staffers, sometimes they do thisdo that, etc. It can't go this way," he added. He made the comments after meeting a business delegation from the Association of German Chambers of Commerce and Industries and German Asia-Pacific Business Association at his Share-e-Bangla nagar office. German ambassador in Bangladesh Peter Fahrenholtz also attended the meeting. Mr Kamal said, "Some public (autonomous) agencies say that this is our own fund and why will we shall have to obtain permission from the government for utilising it? It's behaving like another government within the country. It should not continue." He wondered how the government would be able to know its financial strength unless there was no infusion of the money of the state-owned autonomous bodies into the public exchequer. The minister had earlier said the government decided to transfer idle money of state-run entities to the public exchequer, saying that the intention was to stop misuse of fund. Earlier in the month, the cabinet approved a draft law that would allow the government to use the funds of some 68 autonomous bodies, which have about Tk 2.12 trillion worth of money deposited with different banks. Asked about the banks' concern over the decision of transferring funds to the government exchequer, Mr Kamal said those funds will remain in the banks and those will be utilised in a coordinated way. He said, "There are some industries for which we provide money. When they make profit then they say that it is their profit." "They are not ready to repay the return to the government. In many cases, it was found they are not utilising the fund properly." Meanwhile, Mr Kamal quoting the business delegation on Monday said Germany is interested in assembling the cars like BMW and Mercedes Benz. "The delegation will meet the Prime Minister during its five-day visit. Then the next course of actions will be taken in this connection," he said. The minister said, "Some parts will be produced here. Some will be imported from Germany. But the car will be assembled here. It will reduce the cost of the vehicles while reducing the import burden of the country." The German delegation has also expressed its interest in investing in the Bangladesh's ailing jute industry as they want to use the jute goods, Mr Kamal added. The delegation pledged its support so that the European Union retains its Generalised System of Preferences facilities for Bangladesh.

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