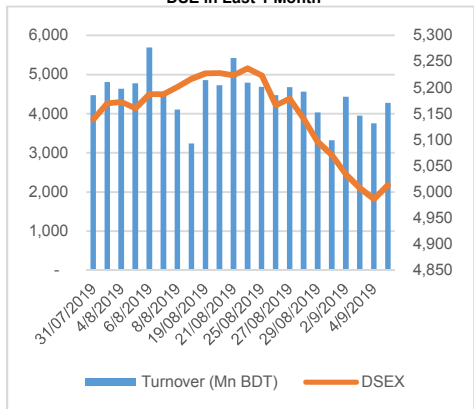


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive				
GP	296	289	13.08	102,938
UPGDCL	389	385	3.12	1,133,850
KPCL	57	53	2.52	2,321,500
BRACBANK	58	57	1.02	175,041
BERGERPBL	1,589	1,578	0.78	9,316
Negative impact				
MPETROLEU	184	187	(0.62)	144,617
DESCO	43	43	(0.44)	27,991
DELTALIFE	90	92	(0.35)	34,265
BANKASIA	17	17	(0.35)	143,014
EBL	33	34	(0.35)	165,316

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

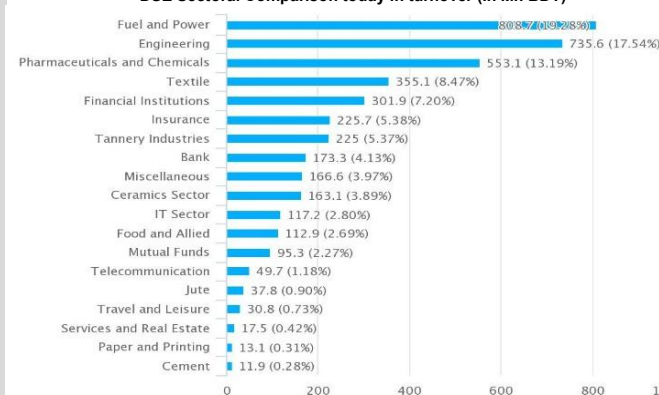
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	384	440	1,133,849
IPDC	22	230	#####
FORTUNE	40	195	4,820,753
MONNOCERA	222	139	627,890
KPCL	56	129	2,321,505
MONNOSTAF	1,775	126	72,618
DOREENPWR	79	116	1,446,901
NLTUBES	128	104	826,102
STYLECRAFT	870	95	110,912
SILCOPHL	35	78	2,223,076

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,745,424	0.56%	Indices	Currency
Total Volume (In Mn BDT)	4,277	13.89%	NASDAQ	USD
DSEX	5,013	0.53%	HANG SENG	GBP
DSES	1,167	0.72%	BSE-SENSEX	EUR
DS-30	1,758	0.56%		
Market P/E	13.5			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.53% with 13.89% growth in total turnover. UPGDCL, IPDC, FORTUNE, MONNOCERA, KPCL stocks dominated today's market turnover. However, TALLUSPIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 192 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

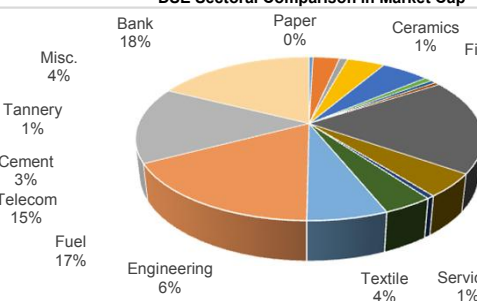


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Cement	27
Tannery	25
Misc.	25
Financial	23
Ceramics	21
Travel	20
IT	19
Pharma	18
Food	17
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	11
Bank	7

Average 13.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

JAMUNABANK

Buy Declaration of a Director

Mrs. Tasmin Mahmud, one of the Directors of the Company, has expressed her intention to buy 75,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

AL-HAJTEX

Further Extension of Lay off period of the Factory

With reference to earlier news disseminated by DSE on 24.07.2019, 08.08.2019 and 22.08.2019 regarding Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have again extended their announced lay off period for another 15 days, from September 08 to September 22, 2019.

SEMLFBSLGF

Sale declaration of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 3,36,54,083 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

BANKASIA

Sale Declaration of a Sponsor

Mr. Murshed Sultan Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 1,35,46,135 shares out of his total holding of 1,40,78,135 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

IMF pushes for enforcement of regulations - Source: The Financial Express

The International Monetary Fund (IMF) has emphasised strict enforcement of regulations to ensure stability of the financial sector in Bangladesh. It also recommended that the policymakers take effective measures to further improve the financial system if the country wants to reach the next stage of development. The observations of an IMF visiting mission came at a concluding meeting held at the Bangladesh Bank (BB) headquarters on Wednesday. BB governor Fazle Kabir presided over the meeting. The eight-member IMF Financial Sector Stability Review (FSSR) Mission, led by Susan Mary George, for the first time assessed possible major vulnerability in the country's financial sector since August 25. It appreciated the existing regulatory framework that is of almost global standard, but they expressed concern over weak enforcement of rules and regulations, meeting sources said. Most of the problems would be solved if the regulations are enforced properly by the authorities concerned, observed the team of the Washington-based lender. The meeting discussed issues like the situation on non-performing loans (NPLs), effective monitoring of property prices, separation of commercial functions of state-owned commercial banks from development one and strengthening capital base of scheduled banks. IMF also suggested taking effective measures to address macroeconomics fundamental vulnerability giving top priority to ensure stability in the financial sector. The global monetary watchdog offered technical support to BB for improving financial-sector stability through reforming rules and regulations. The central bank, however, is yet to make a decision on IMF's technical assistance, according to BB officials. During the visit, the mission met with policymakers, regulators, experts and stakeholders of scheduled banks and financial institutions as part of its assessment. It also heard issues like liquidity situation, trend of NPLs, good governance and human resources in the banking sector here when they met the leaders of Association of Banks, Bangladesh (ABB) recently. When contacted, ABB chairman Syed Mahbubur Rahman said the IMF mission heard the issues but they did not give any recommendations or suggestions. Earlier, an IMF FSSR Scoping Mission visited Dhaka from April 16-18 this year.

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