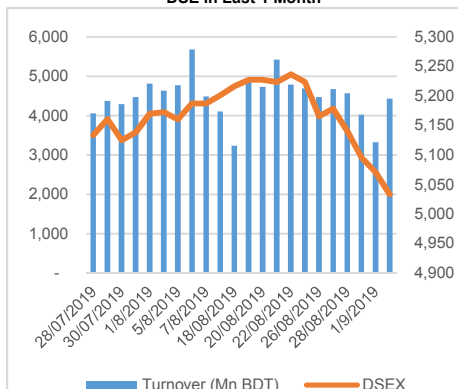


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	395	391	2.95	483,138
MONNOCERA	238	220	0.92	1,450,910
POWERGRID	60	59	0.73	306,641
BSRMSTEEL	54	53	0.59	36,942
ITC	47	45	0.47	2,121,060
Negative impact				
GP	304	310	(12.58)	185,467
MARICO	1,768	1,833	(3.24)	13,676
BRACBANK	57	58	(1.86)	845,997
ICB	101	102	(1.76)	18,335
GLAXOSMITH	1,773	1,859	(1.64)	11,816

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

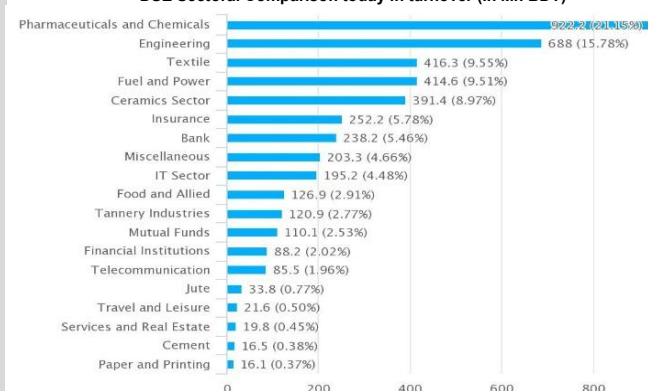
INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	239	337	1,450,913
UPGDCL	395	190	483,138
STYLECRAFT	810	148	184,733
JMISMDL	493	116	231,561
ITC	48	99	2,121,056
SILCOPHL	34	98	2,856,542
WATACHEM	598	94	155,983
BEACONPHAR	26	90	3,509,629
NPOLYMAR	103	89	828,905
MONNOSTAF	1,708	79	46,298

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,768,385	-0.69%	Indices	Currency
Total Volume (In Mn BDT)	4,429	33.24%	NASDAQ	USD
DSEX	5,034	-0.73%	HANG SENG	GBP
DSES	1,172	-0.51%	BSE-SENSEX	EUR
DS-30	1,775	-0.92%		
Market P/E	13.4			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.73% with 33.24% growth in total turnover. MONNOCERA, UPGDCL, STYLECRAFT, JMISMDL, ITC stocks dominated today's market turnover. However, INTECH was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bearish mode through the day resulting in 209 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

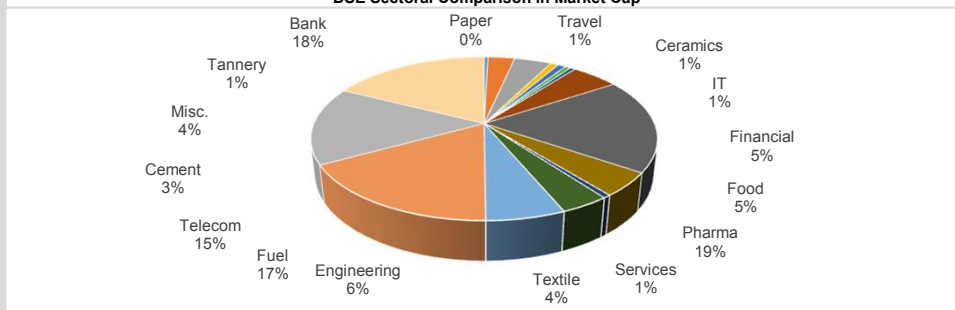


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Cement	27
Misc.	24
Tannery	23
Ceramics	21
Travel	21
IT	20
Financial	18
Pharma	18
Food	17
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	11
Bank	8

Average 13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDFIN

Appointment of the Managing Director

The Company has informed that Mr. Kaiser Tamiz Amin has been appointed as the Managing Director of the Company with effect from September 01, 2019.

PIONEERINS

Elected Chairman

The Company has informed that the Board of Directors has elected Mr. A. K. M. Rahmatullah, MP as the Chairman of the Company.

DOREENPWR

Dividend Declaration

The Board of Directors has recommended 17% cash dividend for shareholders excluding the Sponsors/Directors and 13% stock dividend for all shareholders for the year ended on June 30, 2019.

Record Date: 13.10.2019.

PADMALIFE

Dividend Declaration

The Board of Directors has recommended no dividend for the year ended on December 31, 2018. Date & Time of AGM: will be notified later, Venue of the AGM: will be notified later. Record Date: 13.10.2019.

Other News Today

Net foreign fund in stocks remains negative for sixth straight month - Source: The Financial Express

Net foreign investment in Dhaka Stock Exchange (DSE) remained negative for the sixth straight month in August as the overseas investors continued to pull out their fund amid lack of confidence. Market analysts said the foreign investors are selling off their shares due to the lack of confidence, depreciation of local currency against the US dollar and concern over the country's financial sector. The telecom regulator's strict stance towards Grameenphone (GP) coupled with the government move to liquidate People's Leasing and Financial Services also dampened the foreign investors' confidence, said a leading broker. In August, the foreign investors bought shares worth nearly Tk 1.77 billion while they sold Tk 2.79 billion worth of shares, taking the net position of negative Tk 1.02 billion, according to the DSE data. In July, the net foreign investment was negative Tk 1.65 billion as they purchased shares worth Tk 3.09 billion and sold shares worth Tk 4.74 billion, the DSE data showed. The net foreign investment in DSE was also negative Tk 1.24 billion in March, Tk 1.54 billion in April, Tk 652 million in May and Tk 105 million in June this year. A local stockbroker, who deals with foreign investors, said a harsh decision on Grameenphone, the largest listed company of the DSE, by the telecom regulator ultimately affected the whole stock market. The telecom regulator's move to declare GP a significant market power (SMP) in February this year has played a huge role in dampening the confidence of foreign investors, he added. As an SMP, higher charges will be applied on GP, which will squeeze the business growth of the country's leading mobile phone operator. The EPS of GP dropped to Tk 7.07 from 7.70 in the second quarter of this year. Its half yearly interim dividend dropped to 90 per cent from 125 per cent a year earlier. In the last five months since April 01, GP's stocks plunged nearly 26 per cent or Tk 107 each to close at one year low at Tk 310 on Sunday. The depreciation of local currency against the US dollar was another reason for withdrawal of funds by the foreign investors, he mentioned. DSEX, the benchmark index of the premier bourse, also eroded 1,174 points or 19 per cent in the past eight months of 2019. Banks and financial institutions shares were the top choice of foreign investors, who also seemed interested in power and energy, telecom, pharmaceuticals, multinational companies and IT companies. Also known as portfolio investment, foreign investors' highest stakes in the JMI Syringes & Medical Devices - 50.23 per cent, followed by Olympic Industries with 44.16 per cent, Delta Brac Housing Finance - 43.29 per cent, Beximco Pharma 40.79 per cent and BRAC Bank 40.69 per cent and as of July 31, 2019, the DSE data showed. In 2018, net foreign funds in stocks were in the negative Tk 5.93 billion as nine months out of 12 were in the negative territory. The overseas investors bought shares worth Tk 44.96 billion and sold shares worth Tk 50.89 billion in 2018.

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