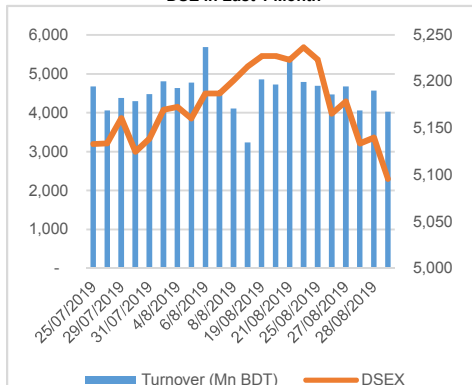


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BERGERPBL	1,592	1,574	1.32	17,836
LINDEBD	1,361	1,330	0.73	56,294
RECKITTBN	3,039	2,952	0.65	17,073
GLAXOSMITH	1,859	1,837	0.42	16,936
OLYMPIC	209	207	0.41	44,996
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
GP	310	312	(4.27)	97,497
UPGDCL	391	395	(3.26)	160,468
SQURPHARM	251	252	(1.37)	106,113
NATLIFEINS	238	245	(1.25)	8,529
SIBL	13	14	(1.16)	274,087

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

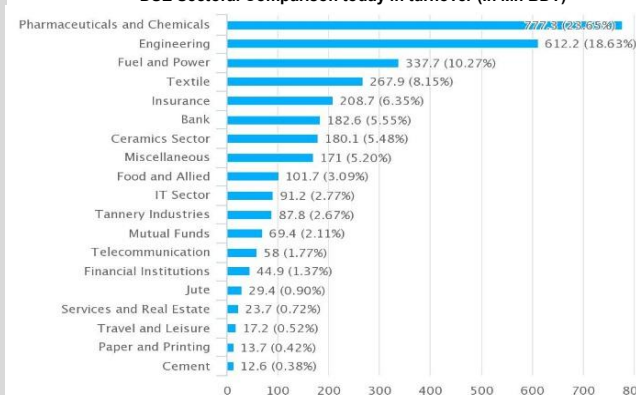
INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	220	134	609,933
WATACHEM	605	111	182,401
MONNOSTAF	1,607	107	67,079
JMISMDL	501	101	204,909
NPOLYMAR	112	88	783,807
DOREENPWR	82	84	1,020,645
LINDEBD	1,356	76	56,294
BEACONPHAR	26	74	2,872,788
UPGDCL	394	63	160,468
NLTUBES	123	62	499,872

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,794,522	-0.37%	Indices	% Change
Total Volume (In Mn BDT)	3,324	-17.50%	NASDAQ	7,963 -0.13%
DSEX	5,071	-0.49%	HANG SENG	25,725 0.08%
DSES	1,178	-0.43%	BSE-SENSEX	37,333 0.71%
DS-30	1,791	-0.48%		
Market P/E	13.5			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.49% with 17.50% decline in total turnover. MONNOCERA, WATACHEM, MONNOSTAF, JMISMDL, NPOLYMAR stocks dominated today's market turnover. However, KAY&QUE was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bearish mode throughout the day resulting in 210 issues declined out of 351 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

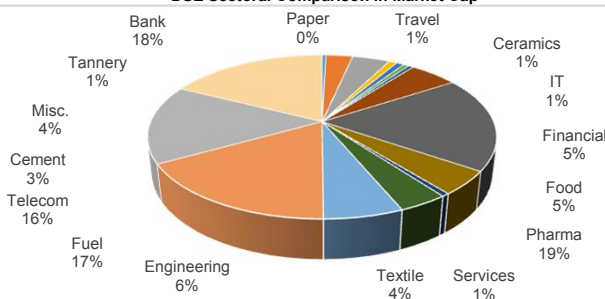


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Cement	27
Misc.	25
Tannery	23
Ceramics	21
Travel	21
IT	19
Financial	19
Pharma	18
Food	17
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	12
Bank	7

Average 13.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### UNITEDFIN

Appointment of the Managing Director

The Company has informed that Mr. Kaiser Tamiz Amin has been appointed as the Managing Director of the Company with effect from September 01, 2019.

### PIONEERINS

Elected Chairman

The Company has informed that the Board of Directors has elected Mr. A. K. M. Rahmatullah, MP as the Chairman of the Company.

### DOREENPWR

Dividend Declaration

The Board of Directors has recommended 17% cash dividend for shareholders excluding the Sponsors/Directors and 13% stock dividend for all shareholders for the year ended on June 30, 2019.

Record Date: 13.10.2019.

### PADMALIFE

Dividend Declaration

The Board of Directors has recommended no dividend for the year ended on December 31, 2018. Date & Time of AGM: will be notified later, Venue of the AGM: will be notified later. Record Date:

13.10.2019.

## Other News Today

### Higher interest rate naturally creates loan defaulters: PM - Source: The Financial Express

Prime Minister Sheikh Hasina on Sunday said the government has taken steps to bring down the interest rate of bank loan to a single digit in all banks, noting that higher interest rate naturally creates loan defaulters. "We want to bring it (bank loan interest rate) down to single digit. In the meantime, we've taken appropriate measures so that investment becomes easier," she said while handing over the prestigious National Export Trophy in the city. Hasina said investing with higher interest rate loan naturally creates loan defaulters. "Because it's not possible to build an industry just after taking money (from banks)," she said. Talking about the government's directive to bring the bank loan interest rate to single digit, Hasina said some banks are already obeying the directive while some are yet to follow suit. "We're in discussion about the matter and are providing facilities they (banks) need. We want to bring it to single digit," she said. Putting emphasis on industrialisation, the Prime Minister said, "We have taken a plan for industrialisation and are moving forward with it. We've to save our agricultural lands, we're establishing 100 economic zones across the country for local and foreign investment." She also mentioned that for attracting investment to these economic zones, the government is offering special incentives, including ensuring all sorts of services in the zones. About the gas supply, the Prime Minister said as the country has limited reserve of gas in its wells, the government is importing liquid natural gas (LNG) to meet the growing gas demand. "We've given a special attention to ensuring that there'll be no gas crisis in the country in the future," she said adding that the government has taken a plan to import LNG through pipeline. Hasina urged the businesspeople to take special initiatives considering the issues of waste management and preservation of nature from the very beginning of setting up industries. "You've to start proper waste management from the very beginning, you've to keep a water reservoir and harvest rain water," she added. Sheikh Hasina also asked them to plant trees to protect the environment. The Prime Minister called on the exporters to add new products to country's export basket. "You've to know the demands of various countries and produce your products in line with that...you've to grab new markets." She also asked the businesspeople to look into the demands of non-traditional products across the globe alongside the export of traditional ones. The Prime Minister handed over awards to 66 companies for their extraordinary performance in the country's export earnings. The trophies were given under 28 categories at the ceremony jointly organised by Commerce Ministry and Export Promotion Bureau (EPB) at Bangabandhu International Conference Centre. Twenty-nine of the companies were selected for National export Trophy 2016-17 gold trophy, 21 for silver and 16 for bronze ones. Chaired by Commerce Minister Tipu Munshi, the function was addressed, among others, by Chairman of the Parliamentary Standing Committee on Commerce Ministry Tofail Ahmed, Federation of Bangladesh Chambers of Commerce and Industry President Sheikh Fazle Fahim, Senior Secretary of the Commerce Ministry Md Mofizul Islam and EPB Vice-Chairman Fatima Yasmin.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.