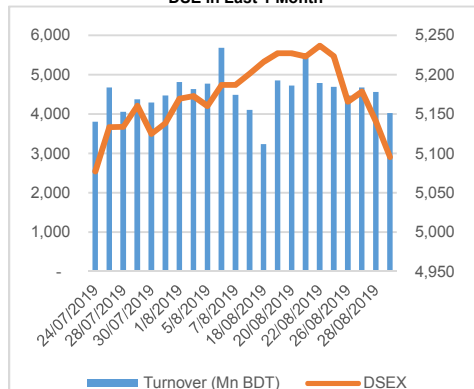


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MARICO	1,841	1,801	2.04	16,552
UPGDCL	393	393	1.43	500,278
GLAXOSMITH	1,849	1,773	1.22	15,844
RECKITT BEN	2,954	2,813	1.04	13,246
BERGERPBL	1,564	1,560	1.00	10,285
Negative impact				
GP	313	317	(10.29)	245,618
BATBC	1,208	1,224	(4.04)	32,499
BRACBANK	58	60	(3.12)	484,424
OLYMPIC	207	213	(1.65)	164,974
RENATA	1,190	1,200	(1.61)	8,698

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

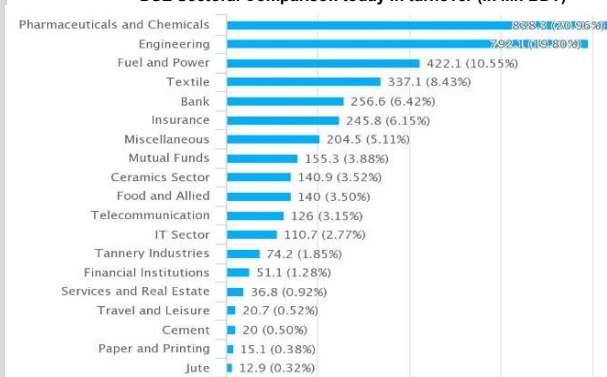
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	393	197	500,278
SILCOPHL	35	133	3,865,185
NPOLYMAR	114	130	1,151,525
SHURWID	27	120	4,830,622
WATACHEM	591	105	178,322
MONNOSTAF	1,503	105	70,707
NLTUBES	127	95	744,397
BEACONPHAR	26	90	3,556,270
GP	313	77	245,618
DOREENPWR	80	75	959,395

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,808,457	-0.65%	Indices	% Change
Total Volume (In Mn BDT)	4,029	-11.78%	NASDAQ	7,857 0.38%
DSEX	5,096	-0.86%	HANG SENG	25,704 0.34%
DSES	1,183	-0.76%	BSE-SENSEX	37,069 -1.02%
DS-30	1,800	-0.97%		
Market P/E	13.8			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.86% with 11.78% decline in total turnover. UPGDCL, SILCOPHL, NPOLYMAR, SHURWID, WATACHEM stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 9.55% from YCP. DSEX reflected a bearish mode throughout the day resulting in 236 issues declined out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

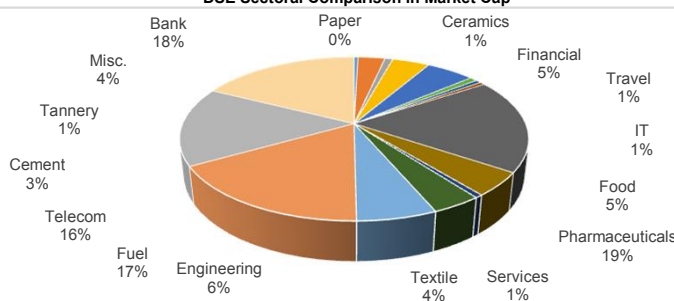


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Cement	28
Tannery	26
Misc.	25
Financial	21
Ceramics	21
Travel	21
IT	19
Pharmaceuticals	18
Food	17
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	12
Bank	7

Average 13.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### PEOPLESINS

Buy Declaration of a Director

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### PRAGATIINS

Buy Declaration of a Public Director

Mr. ASM Mohiuddin Monem, one of the Public Directors of the Company, has expressed his intention to buy 6,67,274 shares of the Company at prevailing market price (In the Public Market 4,63,374 shares and Block Market 2,03,900 shares) through Stock Exchange (DSE) within next 30 working days.

### APEXTANRY

Dividend Declaration

The Board of Directors has recommended 35% cash dividend for the year ended on June 30, 2019. Date of AGM: 21.10.2019, Time: 10:00 AM, Venue: Bangladesh Shooting Sports Federation, Gulshan-1, Dhaka-1212. Record date: 25.09.2019.

## Other News Today

### Compound interest rate not feasible, says FM - Source: The Financial Express

Finance minister AHM Mustafa Kamal said on Wednesday the compound interest rate of bank loans is not feasible in modern times. He said the borrowers do not want to pay 14-16 per cent interest in bank loans, thus becoming defaulters. "What's the benefit of it? You won't get back the money. Nowhere in the world such a high interest rate of bank has loan existed," he told reporters after a cabinet committee meeting at the Bangladesh secretariat. He said by calculating compound interest rate the banks overstate the size of balance sheet and raises the volume of intangible assets. "It is serving no purpose to the government, nor the Bangladesh Bank, or the customers," he said. Mr Kamal noted he has taken the steps regarding one time exit facility and special facility for loan defaulters based on his long experience and learning. Once the measures are implemented, neither the banks, nor the borrowers and depositors will incur loss, he said. When his attention was drawn to extending rescheduling facility again to 11 defaulters by Bangladesh Bank board of directors on Tuesday, Mr Kamal said it did not obtain approval from him in this connection. "I will look into the matter," he said. The minister said he will check on which consideration the rescheduling facility has been extended to them again and what the previous conditions were. While offering the rescheduling facility to 11 businessmen back in 2015, the central bank reportedly mentioned that they would be considered defaulters again unless they pay two consecutive installments. Meantime, the cabinet committee on economic affairs, with finance minister in the chair, approved the imports of liquefied natural gas (LNG) from spot markets alongside the existing arrangements of long term deals with various countries. The minister said some 17 companies out of 43 have been short-listed for signing master sale and purchase agreement with LNG suppliers. Mr Kamal said the demand for LNG in the country is on the rise. In the past, LNG was sourced from a few countries, including Qatar, but now many have emerged as their alternatives, he said. The meeting of cabinet committee on public procurement also approved a proposal for the appointment of Saif Powertec Limited as operator of the Chittagong Container Terminal. The Saif Powertec Limited, which is presently operating the terminal, will pay Tk 3.04 billion to the port authority for running the terminal over the next six years. But the minister said that the dependence on a single source for the terminal operation is risky. He emphasized the decentralization of services or the government itself should operate the terminal. Mr Kamal said if the dependence on a single source is increased the company can become dominating. "If alternative arrangement is there it can be good for all," he said.

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