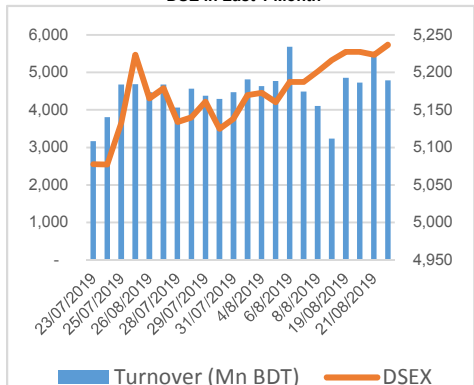


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	393	388	3.80	750,883
BATBC	1,224	1,196	2.67	66,024
RENATA	1,201	1,188	1.65	20,129
RECKITT BEN	2,813	2,685	0.96	14,561
LINDEBD	1,340	1,316	0.58	47,768
Negative impact				
GP	317	320	(7.07)	77,021
BRACBANK	60	61	(1.87)	404,092
EBL	34	36	(1.76)	192,315
SUMITPOWE	41	41	(1.36)	317,499
OLYMPIC	213	217	(1.27)	92,524

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

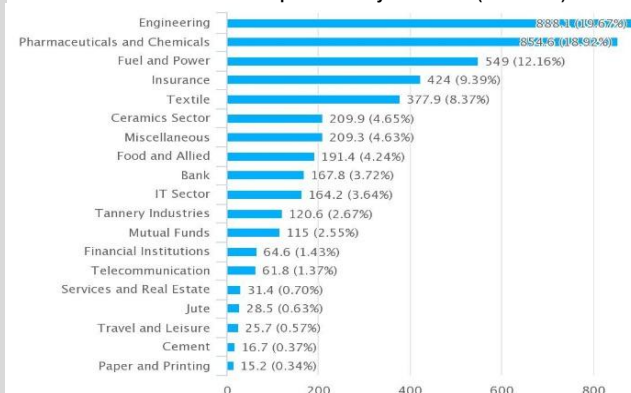
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	394	294	750,883
NLTUBES	127	198	1,559,314
MONNOCERA	218	157	714,704
WATACHEM	586	139	237,841
MONNOSTAF	1,475	125	84,674
JMISMDL	486	124	249,009
GLOBALINS	26	104	4,103,175
SILCOPHL	33	98	2,938,719
BATBC	1,222	81	66,024
BEACONPHAR	25	81	3,165,173

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,833,288	-0.41%	Indices	Currency
Total Volume (In Mn BDT)	4,567	-2.36%	NASDAQ	USD
DSEX	5,140	-0.75%	HANG SENG	GBP
DSES	1,193	-0.48%	BSE-SENSEX	EUR
DS-30	1,818	-0.62%		
Market P/E	13.8			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.75% with 2.36% decline in total turnover. UPGDCL, NLTUBES, MONNOCERA, WATACHEM, MONNOSTAF stocks dominated today's market turnover. However, SEMFLBSLGF was today's best performer having the highest growth of 9.63% from YCP. DSEX reflected a bearish mode throughout the day resulting in 262 issues declined out of 350 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

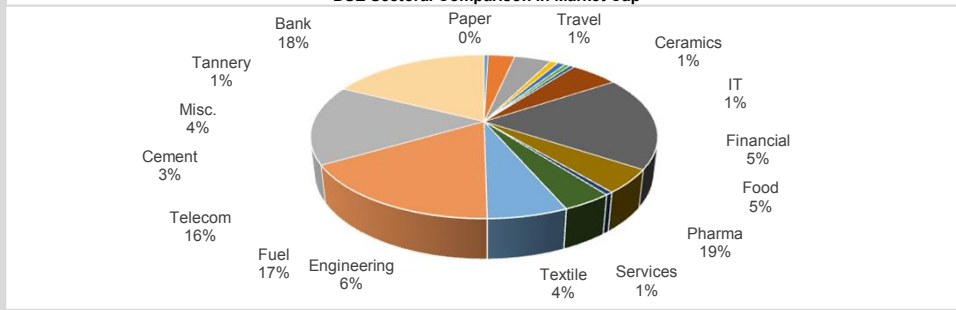


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Cement	28
Misc.	25
Tannery	23
Ceramics	21
Travel	21
IT	19
Financial	19
Pharma	18
Food	17
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	12
Bank	7

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RSRMSTEEL

Revised issue price for Rights issuance

Referring to their earlier news disseminated on 04.01.2018, the Company has further informed that the Board of Directors has revised the issue price of their proposed Rights issuance of 2R:3 (2 Rights Share for every 3 shares held) to Tk. 15.00 each (including premium of Tk. 5.00 each) instead of earlier recommended of Tk. 20.00 each (including premium of Tk. 10.00 each) subject to the approval of the shareholders in the 4th EGM and by the BSEC. Date of EGM: 09.10.2019, Record Date for EGM: 18.09.2019, Time and Venue for EGM: 11:00 AM in the Shaheen Golf and Country Club, Patenga, Chittagong. Another Record Date will be declared for Rights issuance after getting approval from the BSEC.

IFADAUTOS

Address Change of registered and corporate Office

The Company has informed that the Registered Office of the Company will be shifted to its new address at Sahabelishor, Dhamrai, Dhaka. They also informed that the new corporate office is at IFAD TOWER, Plot-7 (new), Tejgaon Industrial Area, Dhaka-1208 and the Share department address is Sonartari Tower (13th Floor) 12, Bipanan C/A, Sonargaon Road, Banglamotor, Dhaka-1000. Tel: 9632753-7, 9632761-2; Fax: 880-2-9632764

Other News Today

Banks' H1 deposit growth up slightly - Source: The Financial Express

The overall deposit growth in the country's banking sector rose but slightly in the first-half (H1) of the current calendar year following a higher remittance inflow. Lower sales of national savings certificates (NSCs) in the recent months also helped push up the volume of bank deposits during the period under review, bankers said. They expect that such an upward trend of deposits in the banking sector may continue into the coming months also. The growth of deposits, on a year-on-year basis, rose to 11.48 per cent as of June 30 last from 11.07 per cent six months ago, according to the central bank statistics. The deposit growth was 10.96 per cent as of March 28, 2019. All banks' deposits, excluding inter-bank balance, rose to Tk 9,772.11 billion as of June 30 last, from Tk 9,246.36 billion as of December 31, 2018. The figure was Tk 9,365.63 billion as of March 28 last. "Investment in the NSCs decreased slightly in the recent months following higher interest rate on deposits, offered by the banks, particularly private commercial banks," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh (ABB), told the FE on Tuesday. Some private commercial banks (PCBs) are now offering double digit interest rates on deposits, particularly term deposits, to attract depositors, according to the senior banker. He also said a higher remittance inflow along with disbursement of funds by the government against different development projects in June contributed to the increase in deposits of the banks. "We're now observing the overall investment situation," Mr. Rahman, also managing director and chief executive officer of Dhaka Bank Limited, said while replying to a query about sustainability of the deposit growth. When contacted, a senior official of the Bangladesh Bank (BB) said the deposit growth increased further in the month of July and it would continue in the months to come. All the banks' deposit growth stood at around 12.50 per cent in July 2019, he added. The government earlier imposed some restrictions on purchase of NSCs. The government has already developed a database of NSC investors to see if there is anyone crossing the NSC investment limit or making fictitious investments. The net sales of NSCs came down to Tk 32.08 billion (3,208 crore) in June from Tk 32.58 billion in the previous month, according to official figures. Besides, the inflow of remittances grew by 9.65 per cent to a record high of US\$16.42 billion in the fiscal year (FY) 2018-19 from \$14.98 billion a year ago. On the other hand, all the banks' credit growth came down to 12.38 per cent as of June 30 last from 14.07 per cent as of December 31, 2018. The figure was 13.15 per cent as of March 28 in the current calendar year. The banks' total outstanding loans, excluding inter-bank balance, rose to Tk 11,813.38 billion as of June 30 last from Tk 1,165.34 billion as of December 31, 2018. It was Tk 11,205.51 billion as of March 28 last. "The amount of credit increased but it shows a slow trend," another BB official told the FE while explaining it. He also said the credit growth might rise in the months to come amid the growing demand in the economy. The lower credit growth helped keep the overall advance-deposit ratio (ADR) unchanged at 77.51 per cent as of June 30 compared to the level of December 31 last. The ratio was 78.26 per cent as of March 31, 2019. The ADR has been re-fixed at 83.50 per cent for all the conventional banks and at 89 per cent for the Shariah-based Islamic banks. The existing ratios are 85 per cent and 90 per cent respectively. The banks need to comply with the revised limit of ADR by September 30, according to the central bank's latest directive.

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