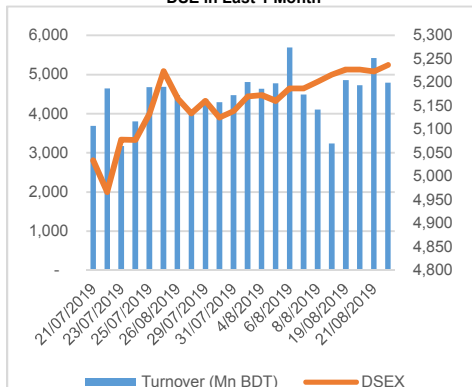


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
NATLIFEINS	246	233	1.74	34,295
GLAXOSMITH	1,660	1,620	0.87	4,598
DELTALIFE	95	93	0.57	40,347
PREMIERCEM	73	71	0.54	4,858
LINDEBD	1,291	1,279	0.53	9,527

Negative impact				
UPGDCL	388	407	(10.30)	549,426
GP	313	317	(7.08)	219,097
BATBC	1,180	1,190	(5.22)	41,137
BRACBANK	60	61	(1.57)	344,564
ICB	105	106	(1.56)	11,096

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	388	219	549,426
SILCOPHL	35	144	4,286,274
ORIONINFU	67	127	1,848,010
MONNOCERA	212	108	523,727
BSC	55	103	1,859,248
BEACONPHAR	25	98	3,881,945
MONOSTAF	1,324	86	65,927
JMISMDL	493	81	164,029
VFSTDL	31	78	2,417,165
ADVENT	33	73	2,226,363

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,831,127	-0.96%
Total Volume (In Mn BDT)	4,472	-4.65%
DSEX	5,166	-1.11%
DSES	1,193	-0.89%
DS-30	1,820	-1.20%
Market P/E	13.9	

World Markets

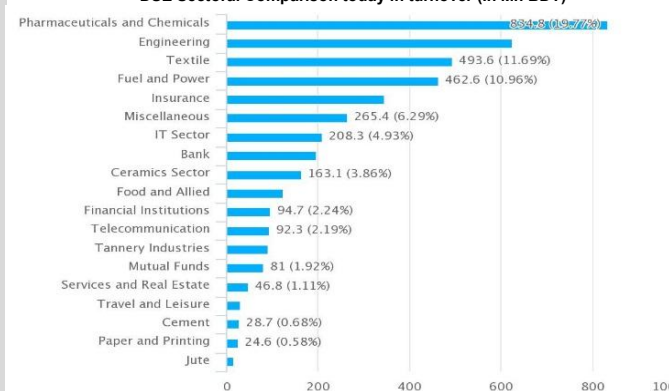
Indices	% Change	Currency	Rates
NASDAQ	7,752	USD	83.75
HANG SENG	25,680	GBP	102.50
BSE-SENSEX	37,494	EUR	93.11

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.11% with 4.65% decline in total turnover. UPGDCL, SILCOPHL, ORIONINFU, MONNOCERA, BSC stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 7.88% from YCP. DSEX reflected a bearish mode throughout the day resulting in 276 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

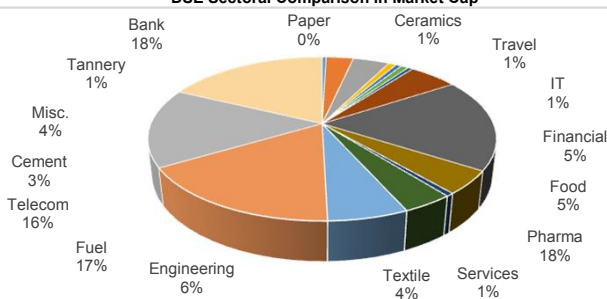


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Cement	28
Misc.	24
Tannery	23
Travel	21
Ceramics	21
IT	20
Financial	19
Pharma	18
Food	17
Services	17
Textile	15
Engineering	15
Fuel	13
Telecom	12
Bank	8

Average 13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STANDARINS

Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the claim paying ability rating of the Company as "A+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2018 (audited), Q2FY19 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

EXIMBANK

Sale Confirmation of a Sponsor

Mr. Mazakat Harun, one of the Sponsors of the Company, has further reported that he has completed his sale of 25,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 15.07.2019.

MEGHNALIFE

Buy Declaration of a Corporate Director

Karnaphuli Insurance Co. Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 3,40,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

'Govt not to refinance state-owned commercial banks anymore' - Source: The Financial Express

The government will not refinance the state-owned commercial banks -- Sonali Bank Ltd, Rupali Bank Ltd, Agrani Bank Ltd and Janata Bank Ltd -- anymore to address their capital crunch. Finance Minister AHM Mustafa Kamal came up with the statement at a press briefing after holding a meeting with the new top management of the four state owned commercial banks at the NEC at his office in city's Sher-e-Bangla Nagar area on Sunday, reports BSS. "There will be no more refinancing to the banks. These banks (state owned commercial banks) will have to earn their money and pay taxes to the government. This is the final decision," he said. The Finance Minister said these four banks have been given some time to submit their work plan before him and they would sit again on next Sunday to further discuss on the submitted work plans. Mentioning that the new top managements of these four banks are clearly very much skilled, the minister said, the country could expect much better in the coming years if they could run their banks with their acquired knowledge and experiences considering the local and global context. He said that the role and performance of these four banks is also important as these comprise around 25 per cent of the country's banking sector. Ruling out the media report that there is liquidity crisis in the country's banking sector, Kamal said as of today, there is access liquidity of around Taka 920.00 billion and it could be used and further invested. He also trashed media reports that the country's export earnings would decline in the coming years saying that these are false reports. In this regard, Kamal said Bangladesh was not affected during the economic recession which hit the South East Asia in 1997 and also during the global economic recession in 2007-08. Turning to the issue of Non Performing Loans (NPLs), the Finance Minister said the government is yet to make effective the 'exit plan' for addressing the NPLs since the matter is being stayed at the High Court. "We hope the matter will soon be resolved and then you will get a clear picture of the banking sector and the exact amount of the NPL," he added. Kamal said if the 'exit plan' is properly executed, the NPL would reduce to a huge extent while the scenario of the country's trade and commerce would be changed a lot. He said once the writ filed with High Court regarding NPL is settled, a new circular would be issued giving fresh timeframe to the defaulters to pay off their loans utilizing the exit plan. Answering to a question, Kamal said he had suggested these banks to pay attention so that the NPL is not increased further, these banks would have to continue efforts to make 15 per cent profit per year, to utilize their resources properly and keeping due security before providing loans. Referring to the recent growth projection of the International Monetary Fund (IMF), Kamal said the IMF has acknowledged the government's growth estimation of last year and also projected a healthy growth projection in the current fiscal year. "We believe if we can maintain this growth momentum, then the growth would not reach below 8 per cent in the coming years," he added. Kamal said the country would start getting the benefits of large infrastructural investments in the coming years. He also asserted that there is no apprehension over the country's economy. Bangladesh Bank Governor Fazle Kabir, Finance Division Secretary Abdur Rauf Talukdar and Financial Institution Division Secretary M Ashadul Islam were present among others.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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