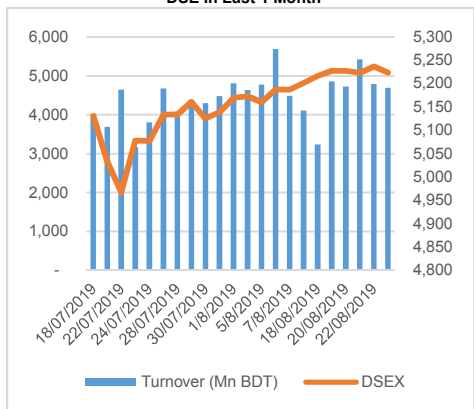


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
SPCL	87	81	1.13	445,163
BSCCL	124	121	0.81	208,851
KDSALTD	64	58	0.58	2,018,715
NCCBANK	13	13	0.56	347,371
SINGERBD	211	207	0.54	91,733
GP	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
GP	316	320	(6.24)	103,208
BATBC	1,188	1,204	(3.96)	37,630
UPGDCL	405	411	(3.13)	437,200
DUTCHBANG	68	70	(1.51)	279,488
MARICO	1,797	1,818	(1.32)	7,926

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

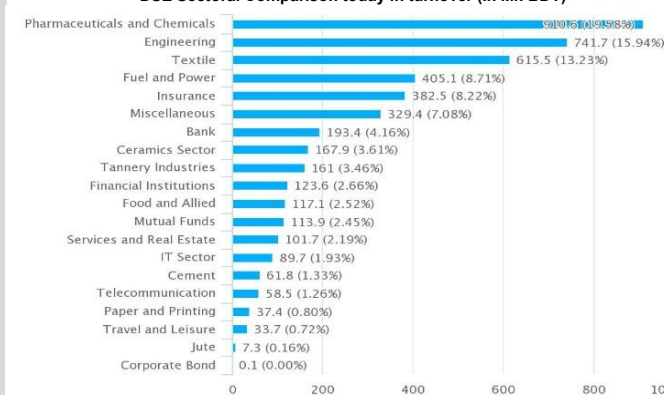
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	405	179	437,200
ORIONINFU	71	166	2,302,618
SILCOPHL	34	160	4,819,709
BEACONPHAR	25	131	5,238,017
KDSALTD	64	125	2,018,715
FORTUNE	40	123	3,024,390
BSC	57	122	2,168,931
MONNOCERA	208	106	501,908
JMISMDL	481	97	199,011
BEXIMCO	21	85	3,936,239

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,868,192	-0.42%	Indices	Currency
Total Volume (In Mn BDT)	4,690	-2.07%	NASDAQ	USD
DSEX	5,224	-0.25%	HANG SENG	GBP
DSES	1,204	-0.26%	BSE-SENSEX	EUR
DS-30	1,842	-0.45%		
Market P/E	14.1			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.25% with 2.07% decline in total turnover. UPGDCL, ORIONINFU, SILCOPHL, BEACONPHAR, KDSALTD stocks dominated today's market turnover. However, UNITEDAIR was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 214 issues declined out of 354 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

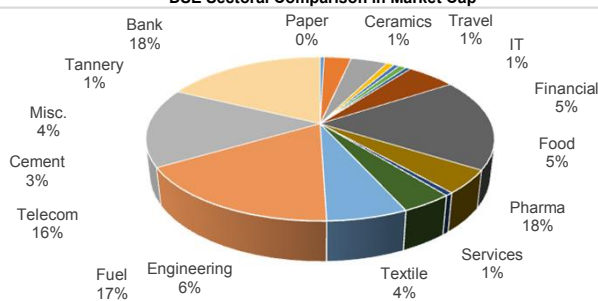


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	28
Misc.	25
Tannery	23
Travel	21
Ceramics	21
IT	20
Financial	19
Pharma	18
Food	17
Services	17
Textile	16
Engineering	15
Fuel	14
Telecom	12
Bank	8

Average 14.1

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### PHENIXINS

Declaration of share transfer by a Sponsor

Mrs. Meherun Haque, one of the Sponsors of the Company has expressed her intention to transfer her entire holding of 3,41,279 shares of the Company to her daughter Ms. Sadaf Shamshad Haque, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

### IFIC

Revised the ratio for Rights issuance

Referring to their earlier news disseminated on 16.05.2019, the Company has further informed that the Board of Directors has decided to revise the ratio of Right Shares to 1R:4 (1 Right Share for every 4 shares held) instead of earlier recommended 1R:1 (1 Right Share for every 1 share held) subject to the approval of the shareholders in the EGM and by the BSEC. Date of EGM: 10.10.2019, Time and Venue for EGM: 10:30 AM and Officers' Club, 26, Bailey Road, Ramna, Dhaka- 1000 (subject to availability of the venue) respectively. Record Date for EGM: 16.09.2019. Another record date will be declared after obtaining approval from the BSEC.

## Other News Today

### Four Z-category cos under DSE scanner - Source: The Financial Express

The country's premier bourse will inspect the business affairs of four 'Z' category companies which failed to declare dividends for a period of last five years. In last week, the Bangladesh Securities and Exchange Commission (BSEC) allowed the Dhaka Stock Exchange (DSE) to conduct this inspection. The companies whose business affairs will be examined are ICB Islamic Bank, Information Services Network, United Airways and Beach Hatchery. Earlier, on July 14 the premier bourse sought permission from the securities regulator to look into the business affairs of these companies. As per the regulatory permission, the DSE will investigate the operational status and other relevant issues of the companies. In August last, the premier bourse decided to review the performances of 15 companies which failed to recommend dividend for a period of last five years. The four companies whose business affairs will be inspected were also in the list of 15 companies. The other companies which were reviewed by the DSE are Meghna Pet Industries, Meghna Condensed Milk Industries, Imam Button, Kay and Que, Savar Refractories, Dulamia Cotton Spinning Mills, Samata Leather Complex, Shyampur Sugar Mills, Zeal Bangla Sugar Mills, Beximco Synthetics, Jute Spinners, Shinepukur Ceramics and Sonargaon Textiles. According to DSE listing regulation 51(1)(a), any listed securities may be de-listed for different reasons including the failure of declaring dividend (cash/stock) for a period of five years from the date of declaration of last dividend or the date of listing with the Exchange. On July 18, 2018, the DSE delisted Rahima Food and Modern Dyeing & Screen Printing as the share prices of these companies surged abnormally despite the operations remained closed for more than three years. A listed security may get de-listed if it had stopped commercial operations, productions, or explorations for three consecutive years, according to listing regulations.

### Service trade jumps 31pc in FY19, deficit eases - Source: The Financial Express

Annual value of the country's trade services jumped by around 31 per cent in the past fiscal year (FY19), according to the latest statistics of the central bank. It showed that total trade in services in FY19 stood at US\$17.73 billion, which was \$13.27 billion in FY18. Trade in services estimates the value of services exchanged between residents and non-residents of an economy, including services provided through foreign affiliates established abroad. At the same time, deficit in service trade reduced significantly mainly due to 50 per cent jump in service export from Bangladesh. Earnings from service export, generally denoted as credit or receipt in the balance of payments (BoP) table, reached \$6.87 million in the past fiscal year, which was \$4.53 billion in FY18. On the other hand, import payments for service reached \$10.50 billion in FY19, which was \$8.74 billion in the previous fiscal year. Thus, gap in service trade with the rest of the world declined to \$3.71 billion in the past fiscal year, which was \$4.20 billion in FY18. Services usually include transport (both freight and passengers), travel, communications services (postal, telephone, satellite, etc.), construction services, insurance and financial services, computer and information services, royalties and license fees and other business services and government services.

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