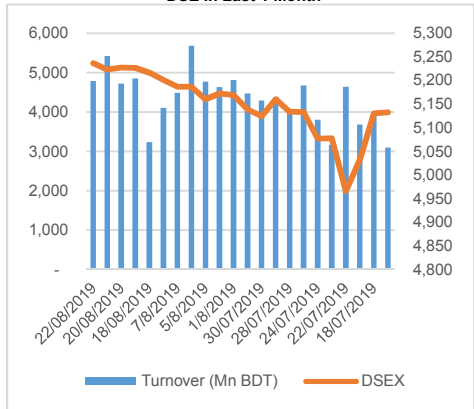


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	411	401	7.36	1,144,897
BEXIMCO	21	19	2.50	9,098,459
MARICO	1,818	1,777	2.05	2,768
SPCL	80	77	1.02	409,511
POWERGRID	61	60	0.73	563,956
Negative impact				
GP	320	323	(7.67)	101,778
BATBC	1,202	1,211	(2.04)	49,726
EBL	37	1,546	(0.77)	49,726
BANKASIA	19	19	(0.74)	47,933
SHAHJABANK	24	25	(0.67)	174,093

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

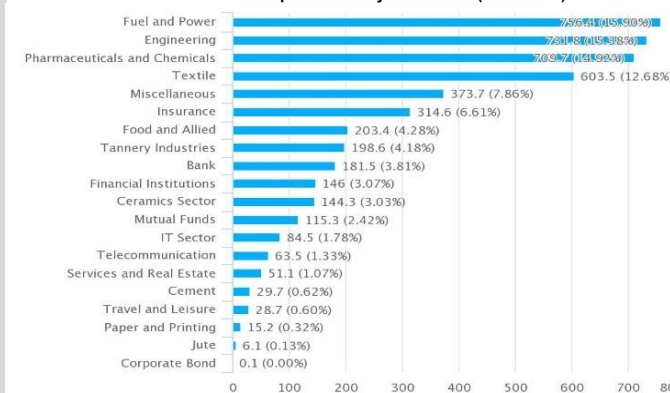
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	411	470	1,144,897
BEXIMCO	21	189	9,098,459
NLTUBES	122	165	1,347,755
FORTUNE	41	163	3,911,902
ORIONINFU	72	132	1,892,293
BSC	56	102	1,845,028
KPCL	58	97	1,648,875
JMISMDL	496	85	168,953
MONNOCERA	215	84	384,278
SILCOPHL	31	79	2,520,247

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,884,403	0.10%	Indices	Currency
Total Volume (In Mn BDT)	4,789	-11.73%	NASDAQ	USD
DSEX	5,237	0.26%	HANG SENG	GBP
DSES	1,207	0.20%	BSE-SENSEX	EUR
DS-30	1,850	0.45%		
Market P/E	14.1			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.26 with 11.73% decline in total turnover. UPGDCL, BEXIMCO, NLTUBES, FORTUNE, ORIONINFU stocks dominated today's market turnover. However, BEXIMCO was today's best performer having the highest growth of 9.79% from YCP. DSEX reflected a bullish mode throughout the day resulting in 159 issues advanced out of 352 total issues traded.

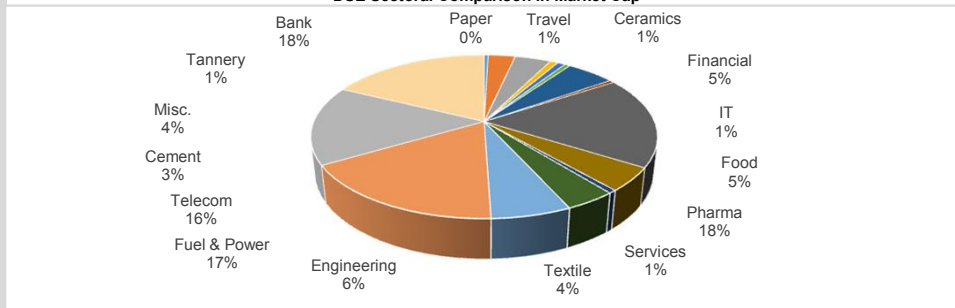
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	29
Misc.	25
Tannery	23
Ceramics	22
Travel	21
Financial	19
IT	19
Pharma	18
Food	17
Services	17
Textile	16
Engineering	15
Fuel & Power	14
Telecom	12
Bank	8
Average	14.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AL-HAJTEX
Further Extension of Lay off period of the Factory
With reference to their earlier news disseminated by DSE on 24.07.2019 and 08.08.2019 regarding Lay off period of the Factory, the Company has further informed that with no improvement in the sale of manufacturing yarn, the authorities have again extended their announced lay off period for another 15 days, from August 24 to September 07, 2019.

MERCANBANK
Sale declaration of a Sponsor
Dr. Toufique Rahman Chowdhury, one of the Sponsors of the Company, has expressed his intention to sell 3,14,430 shares out of his total holding of 24,39,430 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHASHADNIM
Information on acquisition of Shares of EOS Textile Mills Ltd.
With reference to their earlier news disseminated by DSE on 17.02.2019 regarding decision to acquire shares of EOS Textile Mills Ltd., the Company has further informed that Bangladesh Bank has approved to transfer of shares and permission to repatriate sale proceeds of share transfer of EOS Textile Mills Ltd. in favor of its non-resident shareholders (transferor). Bangladesh Bank has approved and fixed the selling price of the shares of the company is Tk. 110,68,35,000.00. It may be mentioned that the Company will acquire 80% shares of EOS Textile Mills Ltd. Execution of share transfer will be completed accordingly.

Other News Today

Govt borrows Tk 230b from banks in 35 days - Source: The Financial Express

The government borrowed nearly Tk 230 billion from the country's banking system in the first 35 days of the current fiscal year (FY), 2019-20, to finance its budget deficit partly, officials said. "The government's bank borrowing has already increased significantly to adjust higher expenditure for the last month of FY 2018-19 (June)," a senior official told the FE on Wednesday. Normally adjustment of the previous fiscal's expenditure is allowed in the first-half of July of the next fiscal, added the official, familiar with the government's debt management process. During the period under review (the first 35 days), the government borrowed from both sources – the scheduled banks and the Bangladesh Bank (BB), as its account went to negative territory. The government's account saw a negative balance, amounting to Tk 33 billion as of August 19, according to another official. Besides, a decreasing trend in sales of the national savings certificates (NSCs) in the recent months has also contributed to push up the government's bank borrowing volume, he explained. Net sales of the NSCs came down to Tk 32.08 billion in June from Tk 32.58 billion in the previous month, according to official figures. The officials also said major portion of the borrowed money came from short-term treasury bills (T-bills), so that there will be no impact on the government's net borrowing by the end of FY 20. The impact of higher bank borrowing, however, is yet to be visible in the market, as the BB is providing liquidity support to the banks by using its monetary instruments, like - repurchase agreement (repo) and assured liquidity support (ALS). "Extra pressure will be created in the market, if the central bank reduces providing liquidity support to the banks," a senior treasury official of a leading private commercial bank (PCB) told the FE. Talking to the FE, a senior official of the BB said the government has availed Tk 33 billion under ways and means advances (WMAs) facility to finance its budget deficit. The government is now empowered to borrow up to Tk 40 billion from the central bank under WMAs to meet its day-to-day expenditures without issuing any securities. In addition, the government is entitled to borrow a maximum of Tk 40 billion through overdraft (OD) drawing facility from the BB on the same ground. "The government earlier availed the OD facility, but now it has been cleared," the central banker added. He also predicted that the existing borrowing trend might continue in the coming months. The government has already targeted higher borrowing from the banking system to finance its budget deficit partly for FY 20. The bank borrowing is set to rise to Tk 473.64 billion in this fiscal from Tk 308.95 billion in the previous fiscal, according to the budget documents. Under the arrangement, the government will borrow Tk 280.94 billion by issuing long-term bonds, and the remaining Tk 192.70 billion through T-bills. Currently, four T-bills are being transacted through auctions to adjust the government's borrowing from the banking system. The T-bills have 14-day, 91-day, 182-day and 364-day maturity periods. Furthermore, five government bonds - with tenures of two, five, 10, 15 and 20 years respectively - are traded in the market.