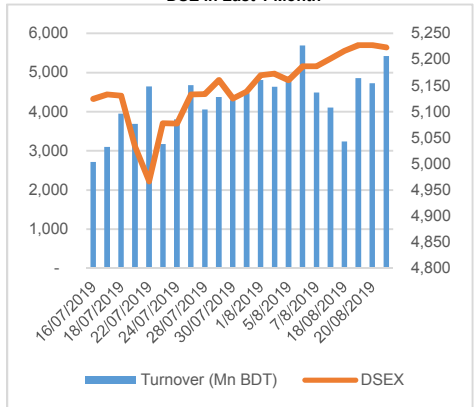


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
UPGDCL	401	394	5.08	1,704,490
RAKCERAMIC	35	32	1.97	1,149,660
SUMITPOWE	41	41	1.02	635,629
DESCO	45	43	0.88	180,753
BEXIMCO	19	19	0.56	1,877,140
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
GP	323	327	(7.06)	114,153
MARICO	1,777	1,807	(1.49)	6,770
BERGERPBL	1,532	1,546	(1.00)	2,518
ACI	292	304	(0.94)	35,550
CITYBANK	28	28	(0.92)	1,081,160

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	404	678	1,704,489
ORIONINFU	68	233	3,389,308
FORTUNE	42	215	5,244,018
JMISMDL	502	179	353,110
BSC	55	121	2,174,268
MONNOCERA	219	117	535,190
BEACONPHAR	25	115	4,573,799
KPCL	58	111	1,909,025
SILCOPHL	31	96	3,093,669
AL-HAJTEX	74	75	1,007,751

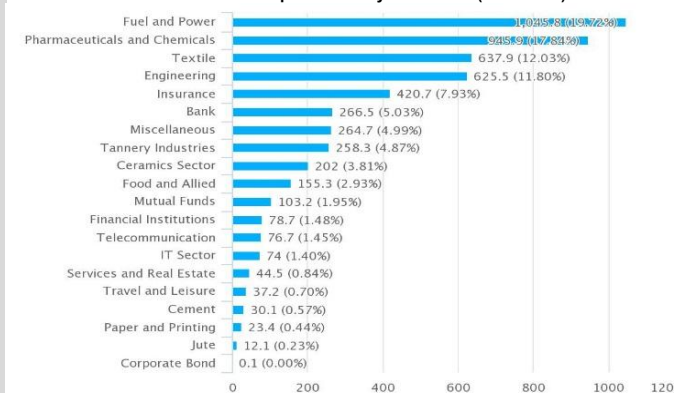
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,880,542	-0.18%
Total Volume (In Mn BDT)	5,426	14.72%
DSEX	5,223	-0.08%
DSES	1,204	-0.02%
DS-30	1,842	-0.21%
Market P/E	14.1	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.08 with 14.72% growth in total turnover. UPGDCL, ORIONINFU, FORTUNE, JMISMDL, BSC stocks dominated today's market turnover. However, RAKCERAMIC was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 194 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

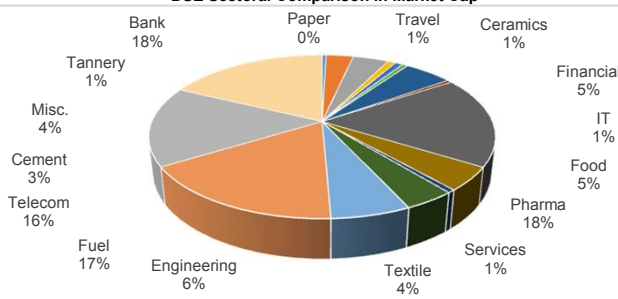


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	29
Misc.	24
Tannery	23
Ceramics	22
Travel	22
Financial	19
IT	19
Pharma	18
Food	17
Services	17
Textile	16
Engineering	15
Fuel	14
Telecom	12
Bank	8

Average 14.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MEGHNALIFE

Decision to Purchase Land

The Company has informed that the Board of Directors of the Company has decided to purchase a plot of land at Bogura Town, Bogura at a cost of Tk. 3,55,00,000.00 only.

NCCBANK

Sale declaration of a Sponsor

Mr. Aslam Ul Karim, one of the Sponsors of the Company, has expressed his intention to sell 35,000 shares out of his total holding of 7,52,131 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

IPDC

Rights share Credited on BO Accounts

The Company has informed that it has credited Rights shares to the respective shareholders' BO accounts on August 21, 2019.

AL-HAJTEX

Query Response

In response to a DSE query, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Other News Today

Inflation inches up in July - Source: The Financial Express

The country's point-to-point inflation was recorded at 5.62 per cent in July, the first month of the current fiscal year (F.Y.), 2019-20, showing a rising trend, according to official data. In July, the inflation increased by 0.10 percentage points from that of 5.52 per cent in June last, according to the Bangladesh Bureau of Statistics (BBS) data, unveiled in Dhaka on Tuesday. In the month of July of the previous FY, 2018-19, the rate of inflation was recorded 5.51 per cent. The highest inflation in the last 13 months was 5.63 per cent in May, as per the BBS data. Planning Minister M A Mannan unveiled the data after emerging from a meeting of the Executive Committee of the National Economic Committee (ECNEC). He said the inflation increased a little bit last month due to increase in the prices of some food and non-food items, including fish, meat, egg, dress, house rent, and medical and educational costs. The BBS data showed that in the general index the food inflation on point-to-point basis increased to 5.42 per cent in July from that of 5.40 per cent in the previous month. Besides, the non-food inflation also rose to 5.94 per cent last month from that of 5.71 per cent in June. According to the BBS data, the rate of point-to-point inflation increased both in rural and urban areas in July. In the rural areas, the inflation rate was recorded 5.49 per cent last month compared to 5.38 per cent per cent in June. The food inflation in the villages increased slightly to 5.60 per cent in July from that of 5.58 per cent in the previous month. In the urban areas, the inflation on point-to-point basis was recorded 5.88 per cent in July, showing a rising trend from that of 5.78 per cent in June. The food inflation in the cities rose to 5.03 per cent compared to 5.01 per cent in the previous month. The non-food inflation in the urban areas also increased to 6.84 per cent last month compared to 6.64 per cent in June. The government has taken a target to keep the inflation rate within 5.5 per cent in FY 20.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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