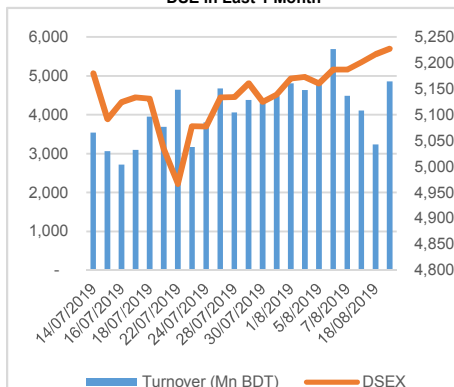


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive			impact	
GP	325	317	14.81	208,713
BERGERPBL	1,559	1,530	2.05	10,948
HEIDELBCEM	230	212	1.61	104,542
ACI	318	302	1.27	134,059
BSRMLTD	70	67	1.27	226,562
Negative			impact	
UPGDCL	392	395	(2.98)	164,266
BATBC	1,220	1,224	(0.98)	46,786
KPCL	59	61	(0.95)	3,579,607
NATLIFEINS	242	248	(0.83)	40,722
BSCCL	127	131	(0.76)	371,397

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

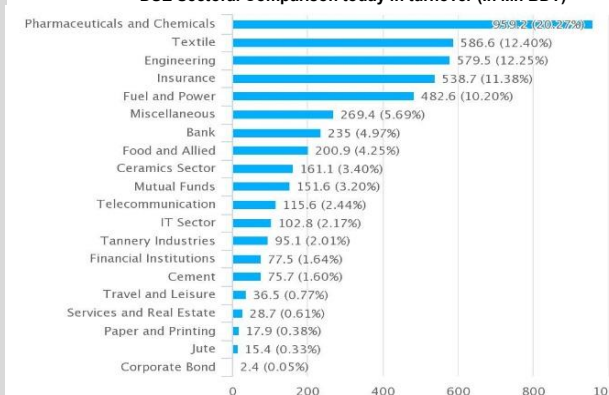
INSTRUMENT	Price	Value (Mn BDT)	Volume
KPCL	59	215	3,579,607
ORIONINFU	67	198	3,045,580
JMISMDL	504	181	350,680
MONNOCERA	222	140	626,912
COPPERTECH	41	138	3,293,818
SINOBANGLA	82	124	1,466,538
SILCOPHL	30	96	3,194,361
BSC	56	90	1,593,630
BANGAS	334	86	256,812
SQURPHARMA	251	76	302,786

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,885,275	0.26%	Indices	Currency
Total Volume (In Mn BDT)	4,854	49.94%	NASDAQ	USD
DSEX	5,227	0.21%	HANG SENG	GBP
DSES	1,203	0.41%	BSE-SENSEX	EUR
DS-30	1,847	0.30%		
Market P/E	14.3			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.21% with 49.94% growth in total turnover. KPCL, ORIONINFU, JMISMDL, MONNOCERA, COPPERTECH stocks dominated today's market turnover. However, AL-HAJTEX was today's best performer having the highest growth of 9.89% from YCP. DSEX reflected a bullish mode through the day resulting in 152 issues advanced out of 352 total issues traded.

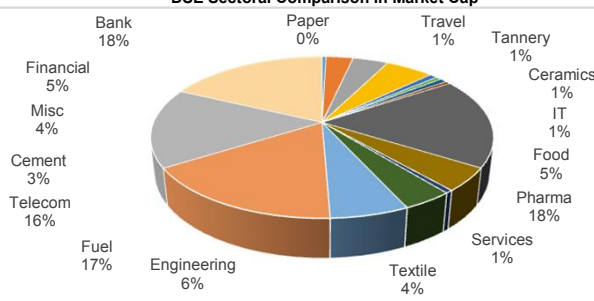
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	29
Misc	25
Financial	24
Tannery	23
Travel	21
Ceramics	20
IT	19
Pharma	18
Food	17
Services	16
Textile	16
Engineering	15
Fuel	15
Telecom	12
Bank	8
Average	14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MPETROLEUM

Agreement with BP Energy (BD) Limited for selling LPG

The Company has informed that for the purpose of business expansion, the Company has signed an agreement with BM Energy (BD) Limited, Nasirabad, Chattogram to sale of LPG by establishing LPG (Autogas) Refueling Station and Liquefied Petroleum Gas Conversion workshop parallel with the sale of Refueling oil through registered Filling Station. They also informed that as per the agreement, the Company will receive royalty of Tk. 0.50 against per Liter sale of LPG.

PEOPLESINS

Buy Declaration of a Director

Mr. Jafar Ahmed Patwari, one of the Directors of the Company, has expressed his intention to buy 48,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

MNCs rule the roost in distributing dividends - Source: The Financial Express

The listed multinational companies (MNCs) have continued their dominance in distributing dividends. The MNCs were the majority in the chart of top 20 listed companies which distributed dividends for the year ended on June 30 and December 31, 2018. Of top 20 companies, 10 were MNCs which disbursed dividends ranging between 75 per cent and 700 per cent. On the other hand, the local companies, which were in the chart of top 20 companies, distributed dividends ranging between 48 per cent and 140 per cent. Most of the MNCs disbursed cash dividends, while a few others distributed dividends in the form of both cash and stock dividend. The MNCs which disbursed significant amount of dividends are Reckitt Benckiser (Bangladesh), Marico Bangladesh, GlaxoSmithKline (GSK), British American Tobacco Bangladesh Company, Linde Bangladesh, Bata Shoe Company, Grameenphone, Berger Paints Bangladesh, Renata and Heidelberg Cement Bangladesh. Of these companies, Reckitt Benckiser (Bangladesh) disbursed 700 per cent cash dividend for the year ended on December 31, 2018. The company's EPS, however, declined to Tk. 70.22 for 2018 from Tk. 80.63 reported in the previous year. The amount of total cash dividend distributed by the Marico Bangladesh stood at 650 per cent, including 600 per cent interim dividend for the financial year 2018-2019. The company's EPS rose to Tk. 64.23 for the year ended on March 31, 2019 from Tk. 52.15 reported for the same period of the previous year. Later, in July last the company declared 250 per cent interim cash dividend based on three months financials for the period ended on June 30, 2019. GlaxoSmithKline (GSK) disbursed 530 per cent cash dividend for the year ended on December 31, 2018. The company, however, incurred a loss of Tk 52.75 per share for 2018 as against the EPS of Tk. 55.56 for the same period of the previous year. British American Tobacco Bangladesh Company (BATBC) disbursed 500 per cent cash and issued 200 per cent stock dividend for the year ended on December 31, 2018. The company's EPS stood at Tk. 166.87 for 2018 as against Tk. 130.50 reported for the same period of the previous year. The amount of cash dividend distributed by Linde Bangladesh was 375 per cent for the year ended on December 31, 2018. The company's EPS rose to Tk. 65.96 for 2018 from Tk. 62.60 for the same period of the previous year. Bata Shoe Company distributed a total of 345 per cent cash dividend, including 240 per cent interim cash dividend, for the year ended on December 31, 2018. The company's EPS declined to Tk. 72.79 for the year ended on December 31, 2018 from Tk. 82.34 for the same period of the previous year. The total amount of cash dividend distributed by Grameenphone was 280 per cent, including 125 per cent interim cash dividend, for the year 2018. The company reported its EPS of Tk. 26.04 for the year ended on December 31, 2018 against Tk. 20.31 for the same period of the previous year. Renata distributed 95 per cent cash and issued 15 per cent stock dividend for the year ended on June 30, 2018. The company's EPS rose to Tk. 44.35 for the year ended on June 30, 2018 from Tk. 38.24 for the same period of the previous year. Heidelberg Cement Bangladesh distributed 75 per cent cash dividend for the year ended on December 31, 2018. The company's EPS was Tk. 14.33 for 2018 against Tk. 14.21 for the same period of the previous year. Of the local companies, Meghna Petroleum disbursed 140 per cent cash dividend, Padma Oil Company 130 per cent cash, Jamuna Oil 130 per cent cash, ACI 115 per cent cash and 3.50 per cent stock, Eastern Lubricants 100 per cent cash, Apex Footwear 55 per cent cash, Pharma Aids 50 per cent, and Olympic Industries 48 per cent cash dividend for the year ended on June 30, 2018. United Power Generation & Distribution Company has recommended 130 per cent cash and 10 per cent stock for June 30, 2019.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.