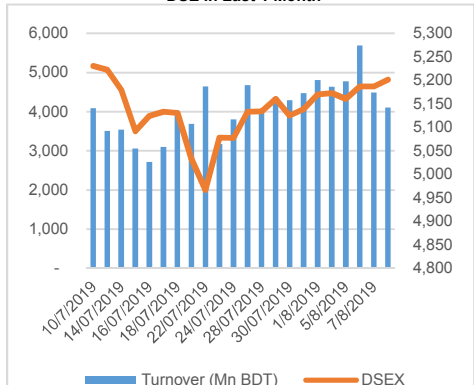


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
UPGDCL	395	390	3.58	696,378
MARICO	1,791	1,757	1.69	2,633
NATLIFEINS	253	246	1.24	38,780
BSCCL	130	126	1.10	640,992
KPCL	58	57	1.07	2,700,380
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
SQURPHARM	251	253	(2.38)	276,490
GP	318	319	(2.36)	321,694
BRACBANK	62	62	(1.02)	778,810
SUMITPOWE	40	41	(0.68)	466,307
SHAHJABANK	25	25	(0.54)	327,673

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

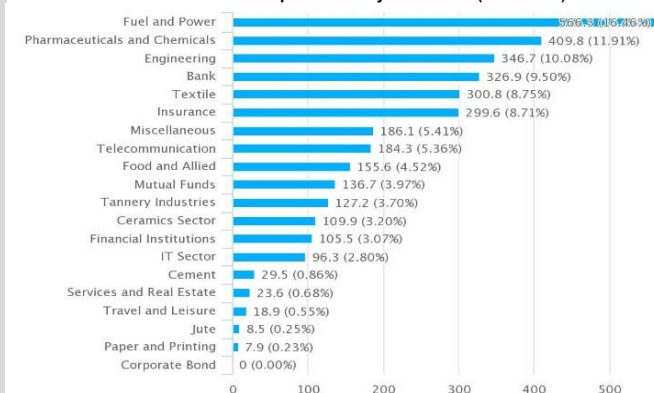
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	397	273	696,378
KPCL	59	154	2,700,377
JMISMDL	508	105	205,259
GP	318	102	321,694
FORTUNE	41	93	2,339,686
BSC	59	91	1,582,984
MONNOCERA	214	89	422,032
BANGAS	318	87	275,519
BSCCL	128	82	640,992
SQURPHARMA	251	70	276,490

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,866,263	0.36%	Indices	Currency
Total Volume (In Mn BDT)	4,106	-8.57%	NASDAQ	USD
DSEX	5,201	0.27%	HANG SENG	GBP
DSES	1,192	0.19%	BSE-SENSEX	EUR
DS-30	1,838	0.04%		
Market P/E	13.9			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.27% with 8.57% decline in total turnover. UPGDCL, KPCL, JMISMDL, GP, FORTUNE stocks dominated today's market turnover. However, SEMLECMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 228 issues advanced out of 352 total issues traded.

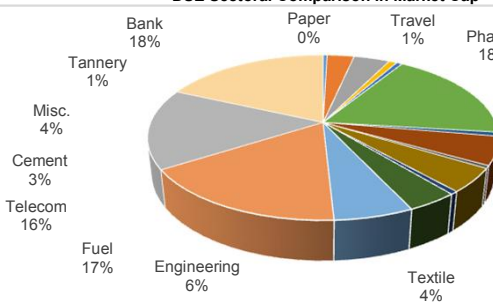
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	33
Misc.	24
Tannery	23
Travel	21
Pharma	20
Ceramics	20
Financial	19
IT	19
Food	18
Services	17
Textile	17
Engineering	15
Fuel	14
Telecom	12
Bank	8
Average	13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SIBL

Sale Confirmation of a Sponsor

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has further reported that he has completed sale of 7,00,000 shares of the company at prevailing market price through Stock Exchanges as per declaration disseminated on 31.07.2019.

BRACBANK

Sale declaration of a Nominated Director

Mr. Syed S. Kaiser Kabir, Nominated Director of BRAC Bank Ltd., has expressed his intention to sell his entire holding of 1,58,125 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE) within next 30 working days.

GEMINISEA

Appointment of Chairman

The Company has informed that Mrs. Ameenah Ahmed has been appointed as the Chairman of the Board of the Company with effect from August 01, 2019.

FAREASTLIF

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 29.09.2019, Time: 10:30 AM, Venue: Fareast Tower, 35 Topkhana Road, Dhaka-1000. Record Date: 05.09.2019.

Other News Today

Gov't net borrowing from savings tools rises 7.0pc in FY '19 - Source: The Financial Express

The government's net borrowing through savings tools was 7.0 per cent more in financial year 2018-19 compared to that of the previous fiscal year (FY). According to data from the state-run Department of National Savings (DNS), the net sales of savings tools in the July-June period amounted to Tk 499.39 billion, up from Tk 465.30 billion in the same period of FY 2017-18. The net sales of savings schemes are almost double the government's original target of Tk 261.97 billion in the last fiscal. Later, the government had lifted the target to Tk 450 billion for the last FY. The higher borrowing also pushed up the government's payment of profit by almost a quarter. The government spent Tk 248.96 billion on payment of profit on account of savings tools in the FY 2018-19, up from Tk 200.01 billion in FY 2017-18, according to the Department data. With the sales of savings tools picking up, the government has set a target for its net borrowing from the instruments to Tk 270 billion for FY 2019-20. The sales of savings schemes have increased in recent years due to the higher yield rates compared to interest offered to bank clients investing in time deposit and poor-performing stock market. But officials said the sales of instruments might fall in the current financial year due to a hike in source tax on yield gains. The National Board of Revenue (NBR) has increased source tax on the gains to 10 per cent from 5.0 per cent on all types of state-run savings certificates in the current fiscal year. But the savers will get 5.0 per cent rebate from source tax on their first Tk 500,000 of savings certificates. Besides, in case of purchasing pensioners' savings certificates, savers will get the full exemption from source tax on their first Tk 500,000. The government sells four types of savings certificates with yield rates up to 11.76 per cent. It also sells different types of bonds to resident as well as non-resident Bangladeshis. An estimated 20 million people have investment in savings schemes.

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