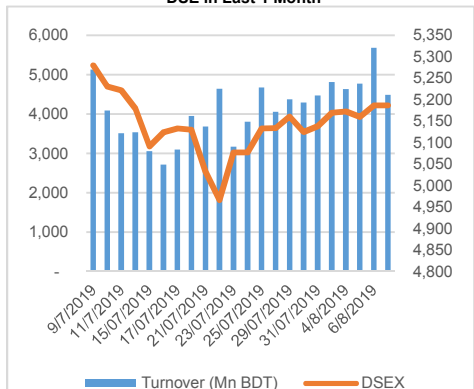


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	253	252	1.75	245,477
CITYBANK	29	28	1.23	3,274,260
SHAHJABANK	25	24	1.21	212,819
RUPALIBANK	36	34	1.07	156,306
ACI	272	260	1.00	37,257
Negative impact				
GP	319	322	(7.27)	166,553
UPGDCL	390	395	(3.11)	308,503
BERGERPBL	1,500	1,528	(2.06)	5,075
OLYMPIC	217	222	(1.46)	216,150
MARICO	1,757	1,783	(1.30)	2,045

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

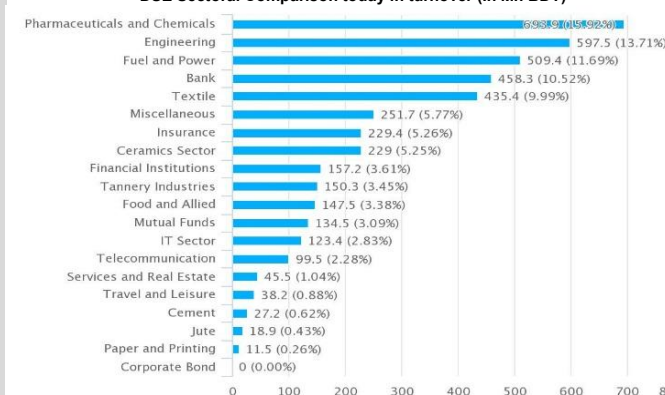
INSTRUMENT	Price	Value (Mn BDT)	Volume
JMISMDL	511	257	508,347
KPCL	56	206	3,525,399
MONNOCERA	207	189	892,417
COPPERTECH	39	171	4,196,500
BSC	56	129	2,268,553
UPGDCL	389	121	308,503
FORTUNE	39	105	2,658,063
MONNOSTAF	1,218	97	77,635
CITYBANK	29	95	3,274,258
BEACONPHAR	24	81	3,435,048

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,852,371	-0.29%	Indices	Currency
Total Volume (In Mn BDT)	4,490	-21.05%	NASDAQ	USD
DSEX	5,187	0.00%	HANG SENG	GBP
DSES	1,190	-0.37%	BSE-SENSEX	EUR
DS-30	1,837	0.03%		
Market P/E	13.9			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.01% with 21.05% decline in total turnover. JMISMDL, KPCL, MONNOCERA, COPPERTECH, BSC stocks dominated today's market turnover. However, FAREASTFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 206 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

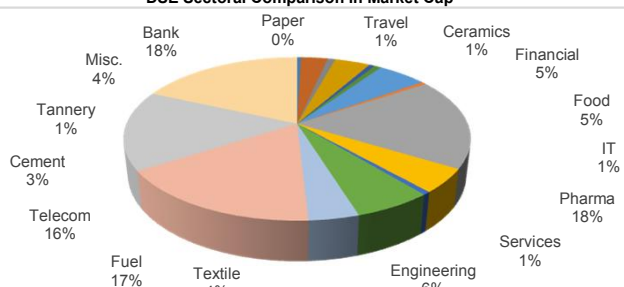


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	32
Tannery	26
Misc.	24
Travel	21
Ceramics	20
Financial	19
IT	19
Pharma	18
Food	17
Services	16
Engineering	16
Textile	15
Fuel	13
Telecom	12
Bank	8

Average 13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SEMLFBSLGF

Sale declaration of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 10,00,000 units out of its total holding of 3,75,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ICBAGRANI

Dividend Declaration

The Trustee Committee of the fund has approved 5% cash dividend for the year ended on June 30, 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 0.50, NAV per unit at market price of Tk. 9.46, NAV per unit at cost of Tk. 11.01 and NOCFPU of Tk. 0.30 for the year ended on June 30, 2019 as against Tk. 0.60, Tk. 10.17, Tk. 10.97 and Tk. 0.26 respectively for the same period of the previous year.

GRAMENS2

Dividend Declaration

The Trustee Committee of the Fund has decided to distribute 9% cash dividend taking into consideration available fund from distributable reserves, for the year ended 30th June 2019. Record date: 03.09.2019. The Fund has reported EPU of Tk. 1.12, NAV per unit at market price of Tk. 19.72, NAV per unit at cost of Tk. 11.28 and NOCFPU of Tk. 1.13 for the year ended on June 30, 2019 as against Tk. 1.31, Tk. 19.33, Tk. 11.36 and Tk. 1.29 respectively for the same period of the previous year.

Other News Today

BB circular soon for implementing single-digit interest rates- Source: The Financial Express

The Bangladesh Bank will issue a circular immediately asking the scheduled banks to ensure single-digit interest rates on both lending and deposit. Finance Minister A H M Mustafa Kamal made the announcement after a meeting with chairmen and managing directors of the different scheduled banks at the central bank headquarters in the city on Sunday, reports BSS. The BB circular will ask the scheduled banks to bring down the interest rates on lending and deposit to 9.0 per cent and 6.0 per cent respectively. Kamal informed that sixteen banks, including seven state-owned banks, have already charged single-digit lending rate and all banks will also bring down their interest rates to a single digit. "The Bangladesh Bank will issue a circular soon in this regard," he said. Among others, Prime Minister's Private Industry and Investment Affairs Adviser Salman Fazlur Rahman, Senior Secretary of Financial Institutions Division Md Ashadul Islam and Bangladesh Bank Governor Fazle Kabir attended the meeting. Kamal said the government has a plan to meet quarterly with chairmen and managing directors of the scheduled banks to accelerate the process of reducing the classified loans and operational cost and increasing services of the customers. "We will get the June quarterly figure on September. We have a plan to sit with the chairmen and managing directors of the scheduled banks on October," he added. Regarding the Sunday's meeting, the finance minister said, the top management of every bank assured him of taking necessary steps for reducing classified loans, interest rate and cost of operation. "At the meeting, we discussed on the overall situation of banks and financial institutions. We also discussed on preparations for implementing the targets in the budget for fiscal 2019-20", he added. Kamal said the government is pro-people and it is taking steps for welfare of the people. "BB issues different circulars everyday for keeping the financial sector stable. The initiatives for single-digit lending rate and reducing the default loans are good," he said. He warned the dishonest loan defaulters and said the government will take action against the dishonest loan defaulters as per the law. "There are two types of loan recipients and defaulters- good and dishonest. We will take action against the bad loan defaulters," he added.

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