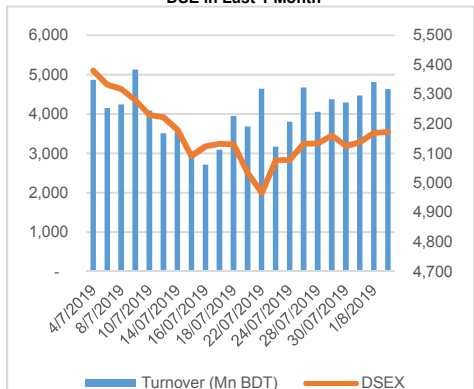


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BERGERPBL	1,570	1,496	5.67	25,825
MARICO	1,800	1,736	2.95	6,802
GLAXOSMITH	1,698	1,634	1.89	1,248
LINDEBD	1,275	1,202	1.42	18,134
RENATA	1,192	1,180	1.29	3,032

Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Negative impact	
NATLIFEINS	240	251	(1.80)	36,136
BATBC	1,235	1,239	(1.41)	35,651
ICB	105	106	(1.00)	17,374
ISLAMIBANK	22	23	(0.76)	194,468
JMISMDL	445	466	(0.58)	113,179

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	197	255	1,189,629
UPGDCL	381	211	546,744
FORTUNE	42	171	4,080,238
BSC	60	171	2,886,207
GENEXIL	61	111	1,808,431
IBP	25	108	4,300,134
BEACONPHAR	24	94	4,033,169
SILCOPHL	29	81	2,841,361
BBSCABLES	97	80	831,506
STYLECRAFT	756	76	100,798

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,866,342	0.12%
Total Volume (In Mn BDT)	4,639	-3.60%
DSEX	5,173	0.06%
DSES	1,194	0.15%
DS-30	1,837	-0.09%
Market P/E	13.7	

## World Markets

Indices	% Change
NASDAQ	-1.32%
HANG SENG	-2.35%
BSE-SENSEX	0.27%

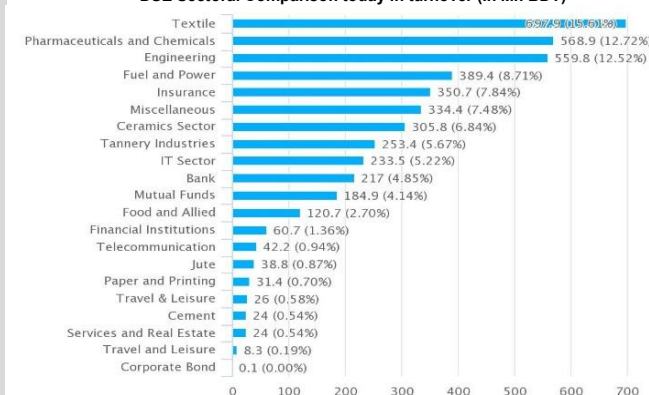
## Exchange Rates

Currency	Rates
USD	84.49
GBP	102.73
EUR	94.03

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.06% with 3.50% decline in total turnover. MONNOCERA, UPGDCL, FORTUNE, BSC, GENEXIL stocks dominated today's market turnover. However, AL-HAJTEX was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a mixed mode throughout the day resulting in 152 issues advanced out of 352 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

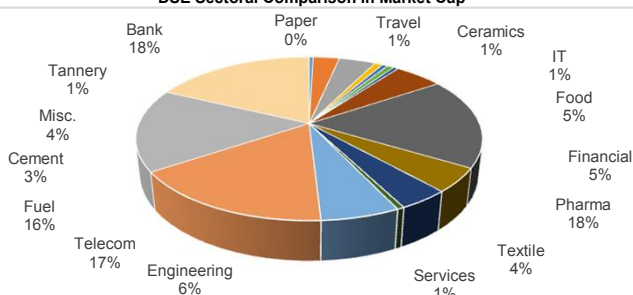


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	27
Misc.	25
Tannery	24
Travel	21
Ceramics	19
IT	19
Financial	19
Pharma	18
Food	18
Textile	16
Services	15
Engineering	15
Telecom	14
Fuel	13
Bank	8

Average 13.7

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### CITYGENINS

Buy Confirmation of Corporate Directors

Anwar Landmark Ltd. and Mehmud Industries (Pvt.) Ltd, both are Corporate Directors of the Company, have further reported that they have completed their buy of 2,60,000 shares and 5,38,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 29.07.2019.

### COPPERTECH

Trading of New Security

Trading of the shares of Coppertech Industries Ltd. will commence at DSE from August 05, 2019 under 'N' category. DSE Trading Code for Coppertech Industries Ltd. is "COPPERTECH" and DSE Company Code is 13247.

### UPGDCL

Dividend Declaration

The Board of Directors has recommended 130% cash dividend and 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 05.11.2019, Time: 10:30 AM Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka. Record Date: 08.09.2019.

## Other News Today

### Lower private sector credit growth to hit investment - Source: The Financial Express

The country's apex chamber on Saturday said the central bank's lower private credit growth target would impact investment, especially in smaller firms. In its reaction to the latest Monetary Policy Statement (MPS) unveiled on Wednesday, the Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) said that increased credit flow was inevitable for higher economic growth. "Lowering the target would squeeze credit flow to the private sector, which will ultimately hurt investments," the FBCCI said in a statement. The private credit growth target in the Bangladesh Bank's July-December MPS has been set at 14.8 per cent, 1.7 percentage point lower than that of fiscal year 2018-19. The FBCCI said the private sector may face trouble due to higher credit flow to the public sector. The credit growth target for the public sector has been raised by more than 100 per cent to 24.3 per cent, which was just 10.9 per cent in the past fiscal year. The chamber, however, said that the lending rate of banks and financial institutions still remained double-digit. "We believe that the single digit rate of interest for lending is necessary for boosting industrialisation," the statement said. "We also believe that the banks and financial institutions would bring down the rate of interest to single-digit shortly," it said. The FBCCI expressed its dissatisfaction over higher non-performing loans in the banking sector. "The NPL is a very much sensitive and important issue and it is considered as a burden," it said. Noting NPL is an impediment to investment, the chamber said, "The measures for reducing the NPLs should be strengthened further." The banking system should be more efficient and investment-friendly. The FBCCI noted that the banking system should be digitalised fully and made paperless as part of the government's vision for digital Bangladesh. It supported the central bank's move to announce the monetary policy yearly rather than on a half-yearly basis.

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