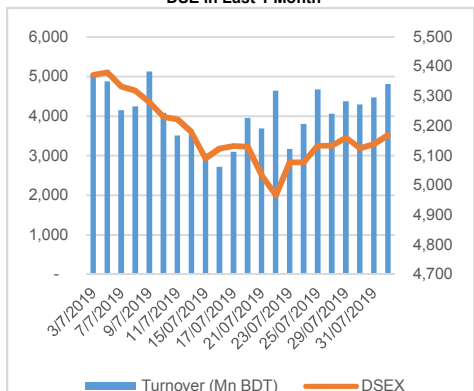


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG	
		Positive	Impact	
GP	337	332	10.05	127,438
BERGERPBL	1,496	1,452	3.28	14,991
UPGDCL	384	381	2.20	398,478
MARICO	1,736	1,697	1.92	8,996
GLAXOSMITH	1,634	1,548	1.64	9,530

		Negative	impact	
NATLIFEINS	251	258	(1.12)	87,405
NBL	8	8	(0.84)	985,422
ALARABANK	18	19	(0.66)	166,134
MERCANBAN	14	15	(0.65)	2,585,830
UNIQUEHRL	49	50	(0.47)	149,445

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	42	196	4,642,452
BSC	59	163	2,751,771
MONNOCERA	214	161	762,716
UPGDCL	380	153	398,478
GENEXIL	61	148	2,501,844
BEACONPHAR	24	112	4,675,794
JMISMDL	466	103	219,508
SQURPHARMA	252	103	409,557
LEGACYFOOT	132	95	712,942
BSCCL	124	84	680,913

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,861,850	0.71%
Total Volume (In Mn BDT)	4,812	7.50%
DSEX	5,170	0.60%
DSES	1,192	0.93%
DS-30	1,839	0.58%
Market P/E	13.8	

World Markets

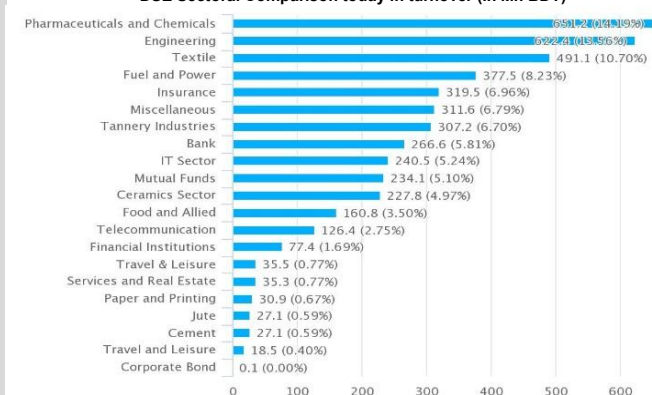
Indices	% Change	Currency	Rates
NASDAQ	8,175	USD	85.07
HANG SENG	27,566	GBP	102.81
BSE-SENSEX	37,018	EUR	93.89

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.60% with 7.50% growth in total turnover. FORTUNE, BSC, MONNOCERA, UPGDCL, GENEXIL stocks dominated today's market turnover. However, MONNOCERA was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode throughout the day resulting in 218 issues advanced out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

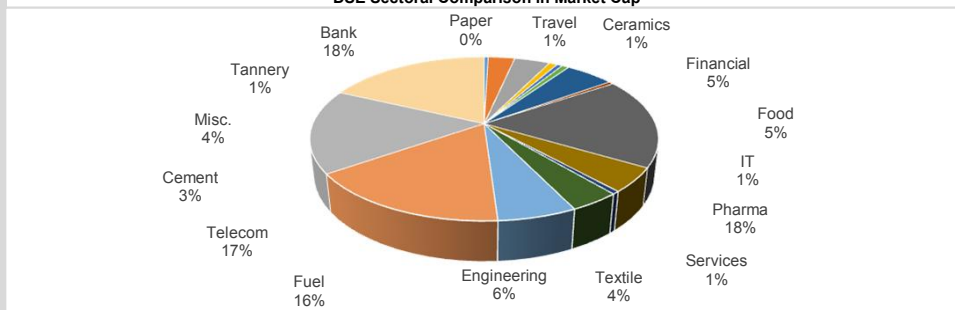


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Cement	28
Misc.	24
Tannery	24
Travel	21
Ceramics	20
Financial	19
IT	19
Pharma	18
Food	18
Services	16
Textile	15
Engineering	15
Fuel	13
Telecom	13
Bank	8

Average 13.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRAGATIINS

sale Declaration of a Sponsor

Capt. Imam Anwar Hossain, one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares (Bonus Share) of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

CENTRALINS

Declaration of share receipt by a Director

Mrs. Shaheda Akhter, one of the Directors of the Company has expressed his intention to receive 9,32,000 shares from her son namely Mr. Md. Sazzad-un Newaz, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

MERCANBAN

Sale Declaration of a Sponsor Director

Mr. A.K.M. Shaheed Reza, one of the Sponsors Directors of the Company, has expressed his intention to sell 20,00,000 shares out of his total holding of 4,95,09,237 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Other News Today

MPS eyes higher growth - Source: The Financial Express

The central bank announced on Wednesday "cautiously accommodative" monetary policy statement (MPS) for the current fiscal year aiming to achieve higher growth while taming inflationary pressures. "The policy stance remains as cautiously accommodative as before," said Fazle Kabir, governor of the Bangladesh Bank while announcing the policy. "The monetary policy stance for FY '20 also take due note of Bangladesh's momentum as a fast-growing developing economy pursuing soonest possible graduation to upper middle income country status," according to the MPS. The central bank has decided to release MPS on a yearly basis rather than in a half-yearly fashion. Regarding announcement of one-time release MPS, the governor said the BB released MPS with aggregate monetary programme from the beginning of the fiscal year subject to such mid-course modifications in policy rates and statutory cash reserve and liquidity ratios as found necessary. "So there remains no significance to release the second half-yearly MPS separately," the BB governor said while replying to a query. The BB projects 8.20 per cent GDP (gross domestic product) growth for FY '20, while the average inflation at 5.50 per cent in June 2020 in line with the national budget projection. The policy rates, including CRR (cash reserve requirement), SLR (statutory liquidity ratio), Repo, and Reverse Repo, remained unchanged for this fiscal year, according to the MPS. The central bank, however, fixed domestic credit (DC) growth target at 15.9 per cent for FY '20 while the targets for broad money (M2) supply and reserve money (RM) have been projected at 12.5 per cent and 12 per cent respectively. Under the mechanism, the central bank may monitor the inter-bank call money rate in between Repo and Reserve Repo rates. They also said the policy rate will be treated as market clearing interest rate based on demand and supply. "The monetary transmission mechanism will be effective subject to financing product development," a senior official of the BB told the FE. The existing interest rates on both lending and deposit will be influenced by the proposed interest-based monetary policy, he added. He also said the central bank is now proceeding with preparatory work for adopting the policy interest rate focused monetary policy regime with technical assistance from the International Monetary Fund (IMF). Talking to the FE, another BB senior official said: "We're expected to introduce such interest rate-based monetary policy by the second half (H2) of the FY '21." Ahsan H. Mansur, executive director of the Policy Research Institute of Bangladesh (PRI), said the policy interest rate will be fixed considering the market interest rate structure. "Bond market will have to be vibrant for the effective operation of the interest rate-based monetary policy," the senior economist noted. He also said the interest rate-based monetary policy will be formulated taking inflation target into account. "Ensuring price stability is one of the prime responsibilities of the central bank," he said. Among others, BB Advisers Allah Malik Kazemi, SK Sur Chowdhury, Bangladesh Financial Intelligence Unit (BFIU) Head Abu Hena Mohammad Razee Hassan and Deputy Governors of the central SM Moniruzzaman and Ahmed Jamal spoke on the occasion.

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