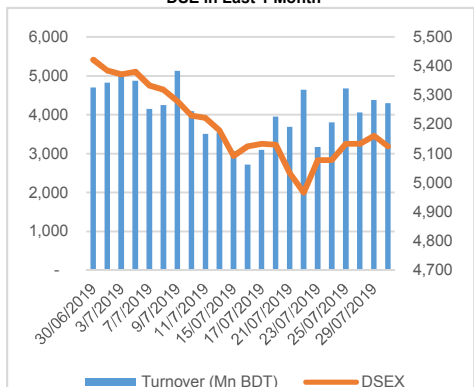


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SOUTHEASTB	13	13	0.50	541,310
NBL	8	8	0.42	1,042,050
NCCBANK	14	14	0.42	397,917
MERCANBAN	14	14	0.39	2,690,460
IFDAUTOS	70	69	0.35	170,516
Negative impact				
UPGDCL	381	391	(7.26)	597,786
BATBC	1,251	1,319	(6.50)	75,873
NATLIFEINS	237	259	(3.86)	77,099
GP	326	327	(3.41)	155,198
ICB	106	108	(2.09)	21,720

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

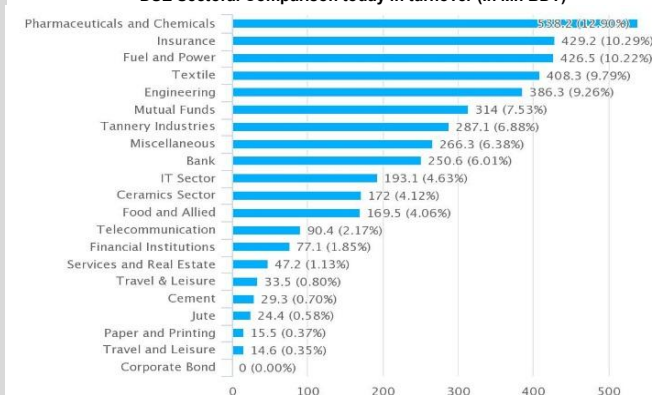
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	382	230	597,786
FORTUNE	42	230	5,539,786
MONNOCERA	176	159	895,881
BSC	57	127	2,258,622
BEACONPHAR	23	117	4,970,831
BATBC	1,250	95	75,873
SQURPHARMA	251	94	373,365
GENEXIL	56	79	1,423,435
DOREENPWR	77	70	912,273
JMISMDL	454	69	151,624

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,824,353	-0.97%	Indices	% Change
Total Volume (In Mn BDT)	4,297	-1.85%	NASDAQ	8,293 -0.44%
DSEX	5,125	-0.69%	HANG SENG	28,147 0.14%
DSES	1,177	-0.79%	BSE-SENSEX	37,397 -0.77%
DS-30	1,827	-0.94%		
Market P/E	13.6			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.69% with 1.85% decline in total turnover. UPGDCL, FORTUNE, MONNOCERA, BSC, BEACONPHAR stocks dominated today's market turnover. However, BDWELDING was today's best performer having the highest growth of 9.43% from YCP. DSEX reflected a mixed mode through the day resulting in 268 issues declined out of 352 total issues traded.

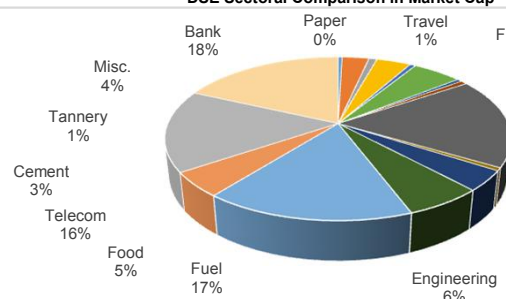
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Cement	32
Tannery	23
Misc.	23
Travel	21
Financial	20
IT	19
Ceramics	19
Pharma	18
Services	15
Textile	15
Engineering	15
Fuel	13
Food	13
Telecom	13
Bank	8
Average	13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PHPMF1

Dividend Declaration

The Trustee Committee of the Fund has declared 3% cash dividend for the year ended on June 30, 2019. Record date: 27.08.2019. The Fund has reported EPU of Tk. 0.29, NAV per unit at market price of Tk. 10.75, NAV per unit at cost of Tk. 10.99 and NOCFPU of Tk. 0.25 for the year ended on June 30, 2019 as against Tk. 0.88, Tk. 11.31, Tk. 11.51 and Tk. 1.04 respectively for the same period of the previous year.

POPULAR1MF

Dividend Declaration

The Trustee Committee of the Fund has declared 3% cash dividend for the year ended on June 30, 2019. Record date: 27.08.2019. The Fund has reported EPU of Tk. 0.31, NAV per unit at market price of Tk. 10.90, NAV per unit at cost of Tk. 11.16 and NOCFPU of Tk. 0.15 for the year ended on June 30, 2019 as against Tk. 0.73, Tk. 11.31, Tk. 11.66 and Tk. 1.03 respectively for the same period of the previous year.

SANDHANINS

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2018. Date of AGM: 29.09.2019, Time: 11:30 AM, Venue: MH Samorita Hospital & Medical College Auditorium, 117 Tejgaon, Love Road, Dhaka-1208. Record Date: 03.09.2019.

NATLIFEINS

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2018. Date of AGM: 25.09.2019, Time: 11:00 AM, Venue: Auditorium, NLI Tower, 54, Kazi Nazrul Islam Avenue, Karwan Bazar, Dhaka-1215. Record Date: 22.08.2019.

Other News Today

DSE, CSE slip into red ahead of MPS - Source: The Financial Express

Stocks slipped into the red on Tuesday as investors were mostly on selling spree amid lower than expected earnings of some companies. Market analysts said most of the investors remained cautious amid ongoing earnings declarations as a number of companies disclosed poor quarterly earnings during the trading session. The Bangladesh Bank is set to unveil its first half-yearly (H1) monetary policy for the current fiscal year (FY) 2019-20 on Wednesday, with the policy rates likely to remain unchanged, which also prompted some investors to stay sideline. The market opened on positive note and the key index rose about 17 points within 40 minutes of trading. But rest of session eroded the initial gains amid selling pressure. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 35.72 points or 0.69 per cent to settle at 5,125. Two other indices also ended lower. The DS30 index, comprising blue chips, fell 17.38 points to finish at 1,826 and the DSES (Shariah) index lost 9.33 points to settle at 1,177. Turnover, another important indicator of the market, stood at Tk 4.30 billion, which was 1.82 per cent lower than the previous day's turnover of Tk 4.38 billion. A total number of 124,450 trades were executed in the day's trading session with trading volume of 139.49 million shares and mutual fund units. The market-cap of the DSE also fell to Tk 3,824 billion on Tuesday, from Tk 3,861 billion in the previous day. The losers took a strong lead over the gainers as out of 352 issues traded, 268 closed lower, 64 higher and 20 issues remained unchanged on the DSE trading floor. United Power topped the turnover chart with shares worth Tk 230 million changing hands. The other turnover leaders were Fortune Shoes, Monno Ceramic, Bangladesh Shipping Corporation and Beacon Pharma. Monno Jute Staffers was the day's best performer, posting a gain of 7.49 per cent while Asian Tiger Sandhani Life Growth Fund was the day's worst loser, slumping by 14.52 per cent following its corporate declaration. The port city bourse, the Chittagong Stock Exchange, also finished lower with the CSE All Share Price Index - CASPI - losing 118 points to settle at 15,676 while the Selective Categories Index - CSCX - falling 72 points to finish at 9,526. Here too, the losers beat the gainers as 118 issues ended lower, 72 higher and 23 remained unchanged. The port city bourse traded 7.82 million shares and mutual fund units worth nearly Tk 204 million in turnover.

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