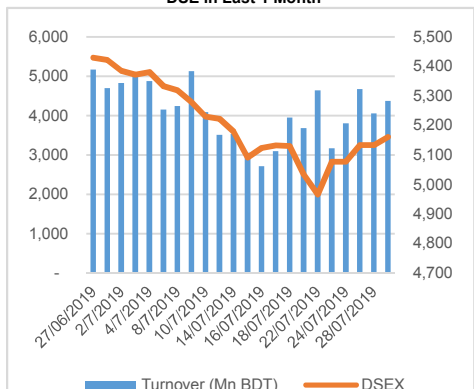


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
GP	327	325	5.33	129,836
ICB	110	107	1.76	44,043
BSCCL	119	113	1.64	679,935
NATLIFEINS	260	252	1.32	84,781
GLAXOSMITH	1,520	1,458	1.15	7,061

Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Negative impact	
UPGDCL	389	399	(6.12)	438,391
BATBC	1,325	1,329	(2.79)	27,539
DUTCHBANG	67	69	(1.18)	568,837
IDLC	57	58	(0.77)	282,146
ISLAMIBANK	23	24	(0.76)	82,514

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	41	194	4,678,945
UPGDCL	389	173	438,391
BSC	57	155	2,711,221
SQURPHARMA	251	130	517,311
MONNOCERA	171	126	757,597
SINGERBD	215	87	409,444
UNITEDINS	68	84	1,237,503
JMISMDL	462	84	180,971
BSCCL	119	81	679,935
BEACONPHAR	23	74	3,233,550

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,861,777	0.37%
Total Volume (In Mn BDT)	4,378	7.83%
DSEX	5,161	0.52%
DSES	1,187	0.85%
DS-30	1,844	0.26%
Market P/E	13.7	

World Markets

Indices	% Change
NASDAQ	8,330 1.11%
HANG SENG	28,106 -1.03%
BSE-SENSEX	37,686 -0.52%

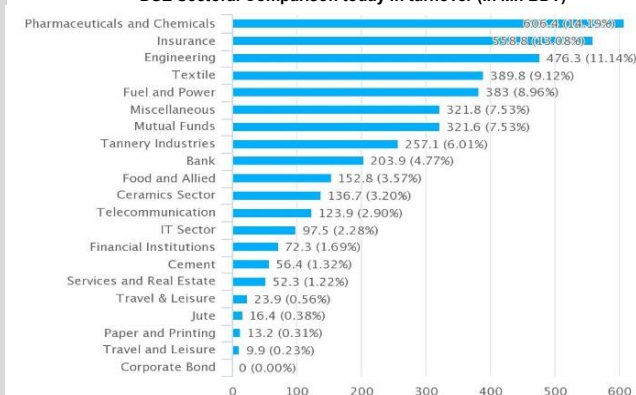
Exchange Rates

Currency	Rates
USD	84.47
GBP	104.23
EUR	93.99

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.52% with 7.83% growth in total turnover. FORTUNE, UPGDCL, BSC, SQURPHARMA, MONNOCERA stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 242 issues advanced out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

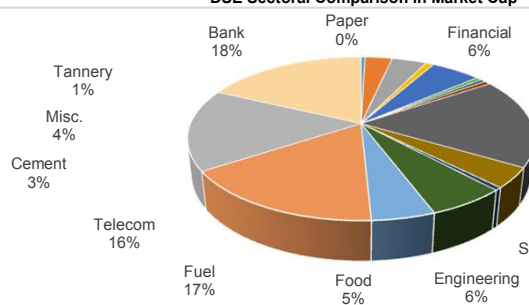


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Cement	33
Misc.	23
Tannery	23
Financial	23
Travel	21
IT	19
Ceramics	19
Pharma	18
Textile	16
Services	16
Engineering	15
Food	13
Fuel	13
Telecom	13
Bank	8

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NL1STMF
Dividend Declaration
The Trustee Committee of the Fund has declared 13% cash dividend for the year ended on June 30, 2019. Record date: 28.08.2019. The Fund has reported EPU of Tk. 1.03, NAV per unit at market price of Tk. 15.18, NAV per unit at cost of Tk. 13.28 and NOCFPU of Tk. 1.18 for the year ended on June 30, 2019 as against Tk. 1.63, Tk. 16.24, Tk. 13.65 and Tk. 2.24 respectively for the same period of the previous year.

SEBL1STMF
Dividend Declaration
The Trustee Committee of the Fund has declared 12% cash dividend for the year ended on June 30, 2019. Record date: 28.08.2019. The Fund has reported EPU of Tk. 0.98, NAV per unit at market price of Tk. 14.17, NAV per unit at cost of Tk. 12.46 and NOCFPU of Tk. 1.08 for the year ended on June 30, 2019 as against Tk. 1.41 Tk. 15.17, Tk. 12.78 and Tk. 1.97 respectively for the same period of the previous year.

ATCSLGF
Dividend Declaration
The Trustee Committee of the fund has declared 7.50% cash dividend for the year ended on June 30, 2019. Record date: 26.08.2019. The Fund has also reported EPU of Tk. 1.01, NAV per unit at market price of Tk. 12.95, NAV per unit at cost of Tk. 12.49 and NOCFPU of Tk. 1.00 for the year ended on June 30, 2019 as against Tk. 1.27, Tk. 13.47, Tk. 12.68 and Tk. 1.26 respectively for the same period of the previous year.

Other News Today

City Bank to issue Tk 4.0 billion perpetual bonds - Source: The Financial Express

The board of directors of The City Bank Limited has decided to raise Tk 4.0 billion through issuance of perpetual bonds, said an official disclosure on Monday. The City Bank will issue the bonds for raising fund to meet capital requirement under Basel III and to strengthen the regulatory capital base of the bank in line with the Bangladesh guideline on risk based capital adequacy dated December 2014, the disclosure said. The issuance of bond is subject to approval from the concerned authorities -- Bangladesh Bank (BB) and Bangladesh Securities and Exchange Commission (BSEC) and complying with regulatory requirements, the disclosure added. Each share of the bank, which was listed on the Dhaka Stock Exchange in 1986, traded between Tk 26.9 and Tk 27.5, before closing at Tk 27.30 on Sunday at Dhaka Stock Exchange (DSE). The bank will arrange its earnings disclosure event on financial information for half-year ended June 2019 today (Monday) at 5:00pm at Hotel Intercontinental, Dhaka. Existing and potential investors across the globe, researchers & analysts and many other individuals involved in capital market activities are invited to join the event. Paid-up capital of the bank is Tk 10.16 billion and its authorised capital is Tk 15 billion while total number of its securities is 1.01 billion, according to the data available with the DSE. The sponsor-directors own 30.29 per cent stake in the City Bank while institutional investors own 22.10 per cent, foreign investors 11.69 per cent and the general public 35.92 per cent as of June 30, 2019. The bank disbursed 6.0 per cent cash and 5.0 per cent stock dividend for the year ended on December 31, 2018.

BB to unveil MPS on Wednesday - Source: The Financial Express

The Bangladesh Bank will unveil its monetary policy statement (MPS) for the first half of the current fiscal year (2019-20) on Wednesday. "BB Governor Fazle Kabir will unveil the MPS at 11.30am (on Wednesday) at a press conference at the central bank headquarters in Motijheel in Dhaka," said a BB press release on Sunday, reports BSS. Earlier, a senior official of the central bank said the MPS would be announced on the basis of the national budget for the 2019-20 financial year and the fiscal policy directions. Like previous fiscal, the central bank will maintain its cautionary stance in the new MPS, he added.