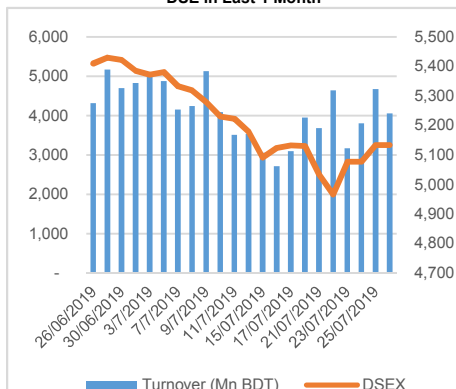


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
BATBC	1,329	1,298	2.93	26,030
UPGDCL	399	395	2.88	534,978
MARICO	1,708	1,654	2.68	11,088
SQURPHARM	252	250	2.12	223,296
LHBL	39	38	1.10	505,215
	Negative impact			
	LTP	YCP	IND.CHG	
BATASHOE	969	1,034	(1.40)	31,732
RENATA	1,171	1,182	(1.37)	7,039
NATLIFEINS	252	259	(1.17)	58,338
BERGERPBL	1,431	1,439	(0.64)	3,488
IFADAUTOS	69	71	(0.63)	140,738

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	401	214	534,978
BSC	57	191	3,445,409
FORTUNE	41	166	4,068,668
MONNOCERA	156	105	690,189
SEMLLECMF	11	82	6,201,569
SINGERBD	209	79	380,059
BEACONPHAR	22	72	3,209,401
PF1STMF	10	71	6,562,916
JMISMDL	453	71	157,845
PRIMELIFE	51	67	1,312,437

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,847,423	0.07%
Total Volume (In Mn BDT)	4,060	-13.23%
DSEX	5,134	0.01%
DSES	1,176	0.23%
DS-30	1,840	0.18%
Market P/E	13.7	

World Markets

Indices	% Change
NASDAQ	1.11%
HANG SENG	-0.69%
BSE-SENSEX	0.14%

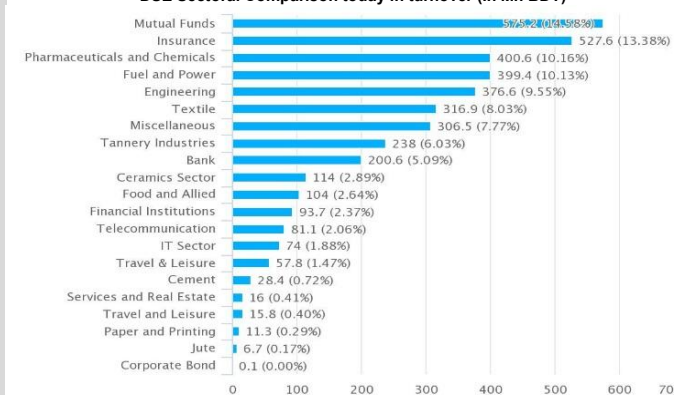
Exchange Rates

Currency	Rates
USD	84.45
GBP	104.55
EUR	94.14

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 13.23% decline in total turnover. UPGDCL, BSC, FORTUNE, MONNOCERA, SEMLECMF stocks dominated today's market turnover. However, BDAUTOCA was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 111 issues advanced out of 351 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

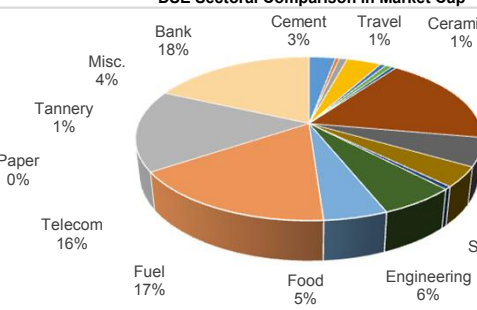


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	34
Paper	32
Tannery	31
Misc.	23
Travel	21
Ceramics	18
IT	18
Pharma	18
Financial	18
Textile	16
Services	15
Engineering	14
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDINS

Sale Declaration of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 36,024 shares out of its total holding of 44,86,024 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

PEOPLESINS

Buy Declaration of a Director

Mr. Mohammed Anwarul Haque, one of the Directors of the Company, has expressed his intention to buy 5,92,891 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

PENINSULA

Decided to launch new outlet

The Company has informed that the Board of Directors has decided to launch new outlet on July 26, 2019 and successfully completed following renovation works: (i) Grand Opening a new Coffee Shop- "SAINT'S CAFE" and completed renovation of the main entrance lobby at the ground floor and (ii) Grand Opening a Bar & Indian BBQ Restaurant - "OZONE" at the 16th floor. The Company Regular operation of this outlet has started from July 26, 2019. The cost of the said renovations & expansion outlets has been arranged from Company's own source.

Other News Today

Liquidity shortage pushes up private banks' deposit rates - Source: The Financial Express

The ongoing liquidity crunch has forced many private commercial banks to raise their deposit rates, particularly that of term deposits. The hike has made the government move to lower the lending rates to single digit almost untenable. The deposit rates started creeping up from September last year and the same have gathered pace in recent months. Some private commercial banks (PCBs) are now offering a maximum interest 11.50 per cent, which is higher than the yield rate of the national savings tools. Most PCBs are now charging interest on lending for medium- and large-scale industries at rates ranging between 11.50 per cent and 15.50 per cent instead of 9.0 per cent, the rate their sponsors had promised earlier. On June 20, 2018, the Bangladesh Association of Banks (BAB) decided to cut interest rates on lending and deposit to 9.0 per cent and 6.0 per cent respectively from the first day of the immediate past fiscal year (FY) 2018-19. When contacted, a senior leader of the BAB declined to make any comment on the interest rate issue. The bankers, however, said the single-digit interest rate on lending is not possible right now because of the rising deposit rates. Currently, the banks are lending funds to large and medium industries at interest rates ranging from 6.0 per cent to 17 per cent, and to small industries at rates between 9.0 per cent and 20 per cent, according to the BB's latest monitoring report. The banks' lending rates on providing working capital to large and medium industries vary between 6.75 per cent and 16 per cent, according to a report on the scheduled banks' interest rates for July 2019. The interest rates on working capital for small industries range from 9.0 per cent to 18.00 per cent, and on trade financing loans from 6.75 per cent to 16 per cent. Interest rates on housing loans range between 7.0 per cent and 16 per cent, and on consumer credits between 7.99 per cent and 20.50 per cent, said the central bank's latest monitoring report. On the other hand, the banks are now offering interest on fixed deposit schemes, particularly of three-month, six-month and one-year periods at rates ranging from 2.00 per cent and 11.50 per cent, it added. The banks are offering interest on savings accounts at rates ranging between 0.40 per cent and 10.00 per cent to attract more funds from general depositors. Meanwhile, the interest rate spread in the country's banking sector moved up slightly, as the commercial banks increased their interest rate on lending more than on deposit. The weighted average spread between lending and deposit rates, offered by the banks, rose to 4.05 per cent in May 2019 from 4.04 per cent in the previous month, according to the BB's latest statistics. The spread increased slightly in May after a month, but it remained unchanged at 4.15 per cent in three consecutive months - from January to March. The weighted average rate on deposits rose to 5.46 per cent in May from 4.42 per cent a month before, while interest rates on lending stood at 9.51 per cent from 9.46 per cent. The interest rate spread has been maintaining a downward trend since fiscal year (FY) 2014-15, as the central bank has been persuading the banks continuously for bringing down the spread to 4.0 per cent. The data from FY 2009 to May of FY 2019 show that the spread was hovering between maximum 5.60 per cent (in FY 2012) and minimum 4.04 (in April of FY 2019).

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