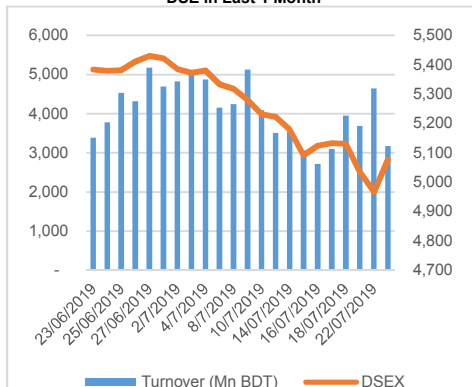


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
ICB	104	100	4.86	21,955
SQURPHARM	251	248	3.87	287,398
BATBC	1,255	1,220	3.34	19,411
BRACBANK	63	61	2.55	912,759
LHBL	37	36	2.02	169,103
Negative impact				
MTB	33	34	(0.27)	10,745
TRUSTBANK	31	32	(0.26)	223,171
EBL	37	37	(0.12)	69,809
POPULARLIF	98	99	(0.11)	7,183
DHAKAINS	38	38	(0.03)	367,202

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	39	133	3,433,296
SINOBANGLA	72	102	1,449,296
SQURPHARMA	250	72	287,398
DOREENPWR	76	64	860,457
UPGDCL	377	61	162,550
BEACONPHAR	22	58	2,704,927
NPOLYMAR	126	57	469,175
BRACBANK	62	56	912,759
SEAPEARL	37	53	1,432,106
MONNOCERA	141	52	366,348

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,792,424	1.69%
Total Volume (In Mn BDT)	3,171	-31.69%
DSEX	5,078	2.24%
DSES	1,165	2.24%
DS-30	1,815	2.17%
Market P/E	13.2	

World Markets

Indices	% Change
NASDAQ	0.71%
HANG SENG	0.34%
BSE-SENSEX	-0.13%

Exchange Rates

Currency	Rates
USD	84.63
GBP	105.31
EUR	94.58

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.24% with 31.69% decline in total turnover. FORTUNE, SINOBANGLA, SQURPHARMA, DOREENPWR, UPGDCL stocks dominated today's market turnover. However, FAREASTFIN was today's best performer having the highest growth of 16.67% from YCP. DSEX reflected a bullish mode throughout the day resulting in 327 issues declined out of 351 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

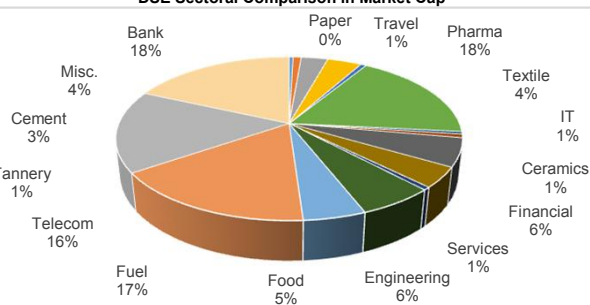


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Tannery	32
Cement	25
Misc.	23
Travel	21
Pharma	18
IT	18
Ceramics	18
Financial	18
Textile	15
Services	15
Engineering	15
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EASTLAND

Buy Declaration of a Public Director

Mr. A. S. M. Quasem, one of the Public Directors of the Company, has expressed his intention to buy 4,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MEGHNALIFE

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2018. Date of AGM: 26.09.2019, Time: 10:30 AM, Venue: Multipurpose Hall (Ground Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 01.09.2019.

FAREASTFIN

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on December 31, 2018. Date of AGM: 04.09.2019, Time: 10:00 AM, Venue: RAOWA Complex (Anchor Hall) at VIP Road, Mohakhali, Dhaka-1206. Record Date: 19.08.2019. The Company has also reported EPS of Tk. 0.81, NAV per share of Tk. 7.22 and NOCFPS of Tk. 3.35 for the year ended on December 31, 2018 as against Tk. (5.72), Tk. 6.37 and Tk. (1.05) respectively for the same period of the previous year. They also informed that EPS increased for the year ended on December 31, 2018 due to increase of interest income, Increase of investment income, decrease of overdue amount and decrease of interest suspense amount.

Other News Today

NBR earns Tk 24.13b through ADR in two fiscal years - Source: The Financial Express

The National Board of Revenue (NBR) earned Tk 24.13 billion in the last two fiscal years by disposing of some 345 revenue-related cases through the Alternative Dispute Resolution (ADR) system. According to sources at the NBR, four persons helped the revenue collecting authority dispose of the cases in 2017-18 and 2018-19 financial years, reports UNB. Of the total amount, former NBR official Tarique Haider helped fetch Tk 15.16 billion through disposing 139 cases. In return, he took Tk 5.3 million as his fees. An amount of Tk 7.15 billion was deposited with the national exchequer through auditor Humayun Kabir while NBR official Syed Aminul Karim helped collect Tk 1.50 billion and Alauddin Tk 317.0 million. As per the existing law, the person who will help collect the revenue will get fees at a fixed rate. The NBR and the taxpayer will bear the fees equally. In 2018-19 fiscal year, the NBR had targeted to dispose of 200 cases through the ADR system. But the number of applications submitted to the NBR to this end was 231 involving Tk 16.32 billion. Of the total applications, 124 were settled down completely while 18 partially and 41 are under process. The target for 2017-18 was 190 while the number of submitted applications was 360 amounting to Tk 27.01 billion. Of them, 221 were disposed of completely while eight partially and 131 remained unsettled. As per the existing law enacted in 2012, the ADR is a system that allows the NBR and taxpayers to settle tax-related disputes outside the court with the assistance of a third party through discussions. As per the law, a senior NBR official said, taxpayers need to apply to it have their tax-related disputes resolved through the ADR. He mentioned that some taxpayers always try to evade tax and feel encouraged to resolve the matter in court. "Those who fail to make any gain in the court usually come for settling their disputes through the ADR." Currently, the amount of revenue that remains uncollected for a long time due to 32,000 pending cases in various courts is more than Tk 500.00 billion, the NBR official said. According to sources at the NBR, some big business houses of the country applied for having their tax-related disputes resolved through the ADR system. An NBR official involved with the ADR said the system is yet to bring full benefits for both of them and the national exchequer due to the reluctance among the businessmen. "The NBR has taken various initiatives to make the system dynamic. A former NBR member has been appointed after forming a neutral cell for this system," he said.

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