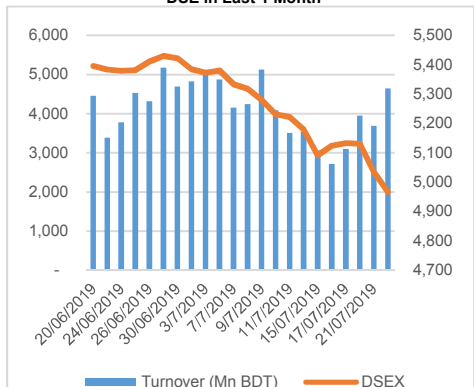


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative Impact	
RENATA	1,179	1,160	2.37	10,671
PRIMEBANK	19	19	0.72	653,228
SUMITPOWE	38	38	0.34	680,953
MONNOCERA	135	129	0.33	574,476
MTB	34	33	0.27	87,766

Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative Impact	
SQURPHARM	248	254	(7.37)	502,406
GP	323	325	(5.98)	197,937
ICB	100	103	(3.75)	64,832
BATBC	1,220	1,258	(3.64)	51,856
UPGDCL	375	380	(3.34)	278,343

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	38	209	5,437,456
SQURPHARMA	248	125	502,406
UPGDCL	376	105	278,343
FEDERALINS	15	95	5,949,476
SEAPPEARL	36	88	2,293,712
SINOBANGLA	68	80	1,194,489
MONNOCERA	137	74	574,476
NATLIFEINS	270	66	246,039
GP	322	64	197,937
BATBC	1,215	64	51,856

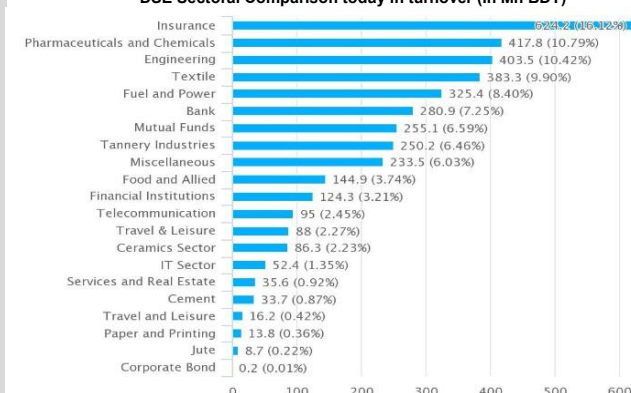
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,729,569	-1.16%
Total Volume (In Mn BDT)	4,642	25.92%
DSEX	4,966	-1.34%
DSES	1,139	-1.58%
DS-30	1,776	-1.29%
Market P/E	13.0	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.34% with 25.92% growth in total turnover. FORTUNE, SQURPHARMA, UPGDCL, FEDERALINS, SEAPPEARL stocks dominated today's market turnover. However, FIRSTFIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 277 issues declined out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

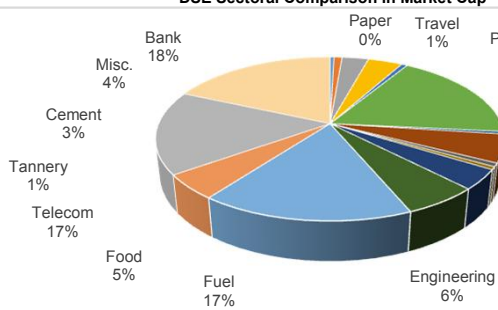


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	31
Tannery	31
Cement	28
Misc.	22
Travel	21
Pharma	18
IT	17
Financial	17
Ceramics	17
Services	15
Textile	15
Engineering	14
Fuel	13
Food	13
Telecom	12
Bank	9

Average 13.0

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### PRIMEINSUR

Sale declaration of a Director

Mrs. Taslima Islam, one of the Directors of the Company, has expressed her intention to sell 8,20,000 shares out of her total holding of 21,20,637 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

### PREMIERLEA

Declaration of share transfer by a Director

Barrister Mehaz Mannan, one of the Directors of the Company has expressed her intention to transfer 24,69,447 shares out of his total holding of 56,95,277 shares to her husband Barrister Nasir Uddin Ahmed Ashim, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

### DHAKABANK

Buy Confirmation of a Sponsor

Mrs. Rakhi Das Gupta, one of the Sponsors of the Company, has completed her buying of 2,75,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 07.07.2019.

### UNIONCAP

Sale declaration of a Sponsor

Engr. M. Abu Taher, one of the Sponsors of the Company, has expressed his intention to sell 27,497 shares out of his total holding of 21,34,323 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## Other News Today

### DSEX dips below 5,000-mark as sale pressure mounted - Source: The Financial Express

Stocks witnessed yet another big fall on Monday with key index plunged below the 5,000-mark as investors continued their selling binge to escape further fall. DSEX, the core index of the DSE, lost 67.30 points or 1.33 per cent to settle at 31 months' lowest level at 4,966 since December 22, 2016. DSEX also fell 97 points on Sunday, the biggest single-day slump in the last 17 months. The sharp decline in index prompted the stock market regulator to form a committee on Sunday to detect the reasons for the recent 'unusual' market trend, but the news failed to stop the market decline on Monday. Market operators said investors continued their selling spree amid lack of confidence and liquidity crisis in the money market. In line with the previous session, the market started falling sharply from the beginning of Monday's session to close the session deep into the negative zone. Two other indices also fell sharply. The DS30 index, comprising blue chips, lost 23.26 points to finish at 1,776 and the DSE Shariah Index shed 18.33 points to close at 1,139. Turnover, another important indicator of the market, however, rose to Tk 4.64 billion, which was 26 per cent higher than the previous day's turnover of Tk 3.68 billion. The losers took a strong lead over the gainers as out of 353 issues traded, 277 closed lower, 60 advanced and 16 issues remained unchanged on the DSE trading floor. Fortune Shoes continued to top the turnover chart with 5.43 million shares worth Tk 209 million changing hands. The other turnover leaders were Square Pharma, United Power, Federal Insurance, Sea Pearl Beach Resort and Sinobangla Industries. A total number of 126,695 trades were executed in the day's trading session with trading volume of 166.02 million securities. The market capitalisation of the DSE also came down to Tk 3,729 billion on Monday, from Tk 3,773 billion in the previous session. Al-Haj Textile was the day's best performer, posting a gain of 9.95 per cent while Emerald Oil Industries was the worst loser, losing 10 per cent. The port city bourse, Chittagong Stock Exchange, also saw sharp decline with its CSE All Share Price Index - CASPI -falling 200 points to settle at 15,215 and the Selective Categories Index - CSCX -losing 115 points to finish at 9,257. Here too, the losers beat gainers, as 216 issues closed lower, 48 ended higher and 22 remained unchanged on the CSE trading floor. The port city bourse traded 8.82 million shares and mutual fund units worth Tk 212 million in turnover.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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