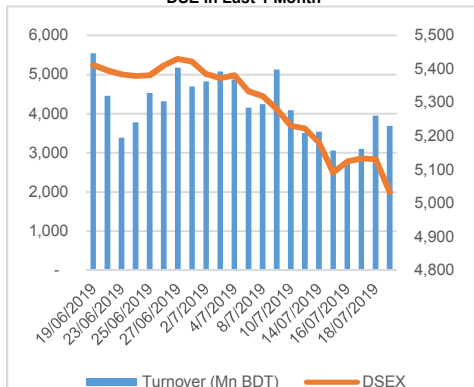


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	380	377	2.13	413,155
NATLIFEINS	267	262	0.84	228,100
BXPHERMA	81	80	0.52	263,852
BRACBANK	62	62	0.51	342,724
ALARABANK	19	18	0.50	486,336

Negative impact				
GP	325	330	(10.72)	144,265
SUMITPOWE	38	40	(2.37)	1,196,140
BEXIMCO	18	20	(1.95)	3,674,780
LHBL	37	38	(1.84)	350,809
ICB	103	105	(1.77)	16,203

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	40	200	4,963,798
UPGDCL	380	156	413,155
FEDERALINS	16	99	6,115,148
JMISMDL	448	73	165,791
BEXIMCO	18	67	3,674,776
SEAPPEARL	40	66	1,743,220
DHAKAINS	42	66	1,596,413
NATLIFEINS	269	61	228,100
CONTININS	25	60	2,444,179
PRIMEINSUR	26	52	2,043,804

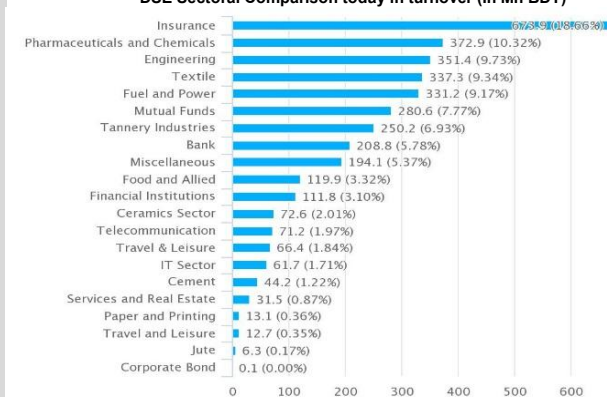
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,773,154	-1.30%
Total Volume (In Mn BDT)	3,686	-6.74%
DSEX	5,034	-1.89%
DSES	1,157	-1.59%
DS-30	1,799	-1.65%
Market P/E	13.1	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.89% with 6.74% decline in total turnover. FORTUNE, UPGDCL, FEDERALINS, JMISMDL, BEXIMCO stocks dominated today's market turnover. However, VAMLRBBF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 273 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

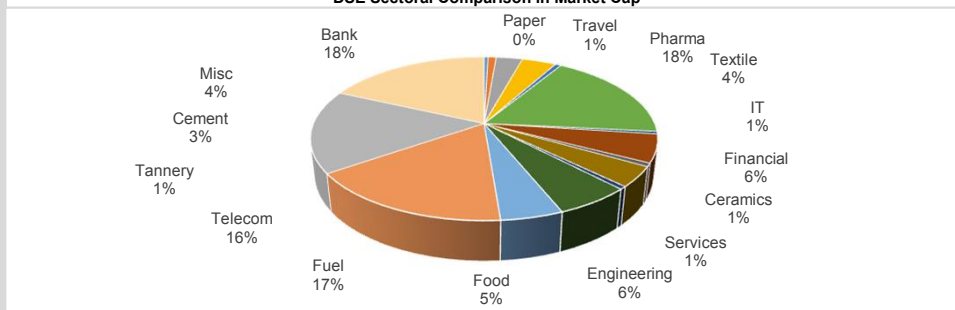


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	32
Tannery	32
Cement	24
Misc	22
Travel	21
Pharma	18
IT	18
Financial	17
Ceramics	17
Textile	15
Services	15
Engineering	14
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FORTUNE

Agreement with STEVE MADDEN for export of Shoes for USD 4.00 million

The Company has informed that they have made an agreement on July 19, 2019 with STEVE MADDEN for export of Shoes for USD 4.00 million which is scheduled to be shipped by October, 2019. STEVE MADDEN is one of the largest fashion designer involved in men, women and child shoes. This is the first time order that has been made by STEVE MADDEN in Bangladesh with the Company.

UPGDCL

Final and Interim Dividend declared by the Subsidiary Company of UPGDCL

The Company has informed that the Board of Directors of United Ashuganj Energy Ltd. (UAE), a subsidiary of United Energy Ltd. (UEL), which is a subsidiary of UPGDCL declared final cash dividend of Tk. 2.90 (29%) per share of Tk. 10.00 each involving Tk. 116,13,01,813.00 for the year 2018-19. In total, Tk. 3.875 (38.75%) per share aggregating to Tk. 155,17,39,491.00 were declared during the year 2018-19 including Interim Dividend of Tk. 0.975 (9.75%) per share equivalent to Tk. 39,04,37,678.00.

EHL

Decision to purchase floor space

The Company has informed that the Board of Directors of the Company has decided to purchase a floor space measuring 6687.88 sq. ft. at 59/B, Kemal Ataturk Avenue, Banani, Dhaka 1213 at a cost of Tk. 22,76,55,000.00 only excluding registration and other related expenses.

UTTARABANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

Other News Today

DSEX sees biggest single-day fall in 17 months - Source: The Financial Express

Stocks witnessed the biggest single-day fall in 17 months on Sunday as worried investors continued their selling spree, fending further fall. DSEX, the prime index of the DSE, settled at 5,033, plunging by 96.95 points or 1.88 per cent. It was the biggest single-day index fall in more than 17 months since February 15, 2018. After the Sunday's decline, the DSEX also fell to 31 months low since December 28, 2016, when DSEX was 5,027. Brokers said the market continued bleeding as panic gripped the investors that the market would fall further. The government's move to liquidate People's Leasing, Grameenphone woes coupled with the gas price hike dented investors' confidence to the market, said an analyst. Meanwhile, a group of retail investors, tried to stage demonstration in front of the DSE building protesting the continuous fall, but police foiled their attempt. Two other indices also declined sharply. The DS30 index, comprising blue chips, lost 30 points to finish at 1,799 and the DSE Shariah Index slumped 18.64 points to close at 1,157. Turnover, another important indicator of the market, stood at Tk 3.68 billion, which was 7.0 per cent lower than the previous day's turnover of Tk 3.95 billion. The losers took a strong lead over the gainers as out of 352 issues traded, 273 closed lower, 61 advanced and 18 issues remained unchanged on the DSE trading floor. Fortune Shoes topped the turnover chart with 4.96 million shares worth Tk 200 million changing hands. The other turnover leaders were United Power, Federal Insurance, JMI Syringes and Beximco. A total number of 114,047 trades were executed in the day's trading session with trading volume of 148.61 million securities. The market capitalisation of the DSE also came down to Tk 3,773 billion on Sunday, from Tk 3,822 billion in the previous session. Vanguard AML Rupali Bank Balanced Fund was the day's best performer, posting a gain of 10 per cent while Aziz Pipes was the worst loser, losing 9.97 per cent. The port city bourse, Chittagong Stock Exchange, also saw sharp fall with its CSE All Share Price Index - CASPI -slumping by 309 points to settle at 15,415 and the Selective Categories Index - CSCX -losing 185 points to finish at 9,373. Here too, the losers beat gainers, as 231 issues closed lower, 42 ended higher and 11 remained unchanged on the CSE trading floor. The port city bourse traded 7.92 million shares and mutual fund units worth Tk 171 million in turnover.

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