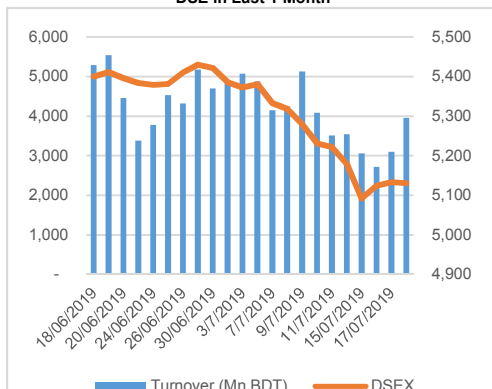


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
GP	330	326	9.24	128,302
BERGERPBL	1,435	1,399	2.63	17,316
NATLIFEINS	262	256	1.04	349,925
ISLAMIBANK	23	23	0.77	193,080
MJLBD	90	89	0.60	78,136
	Negative impact			
	LTP	YCP	IND.CHG	
UPGDCL	377	378	(1.30)	253,540
RENATA	1,164	1,172	(0.99)	1,829
BEXIMCO	20	20	(0.84)	2,072,920
ECABLES	280	293	(0.55)	89,727
BSRMSTEEL	54	55	(0.48)	28,304

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	40	388	9,769,991
BEACONPHAR	22	265	12,381,380
SONARBAINS	29	139	4,463,312
SEAPPEARL	36	120	3,378,493
NPOLYMAR	120	102	862,389
FEDERALINS	16	98	6,272,760
UPGDCL	378	95	253,540
NATLIFEINS	261	91	349,925
RUNNERAUTO	95	68	706,239
SINOBANGLA	68	67	983,575

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,822,871	0.14%
Total Volume (In Mn BDT)	3,953	27.68%
DSEX	5,131	-0.05%
DSES	1,176	-0.06%
DS-30	1,830	-0.02%
Market P/E	13.4	

World Markets	Indices	% Change
	8,185	-0.46%
	28,462	-0.46%
	38,897	-0.81%

Exchange Rates	Currency	Rates
	USD	84.42
	GBP	105.31
	EUR	94.66

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.05% with 27.68% growth in total turnover. FORTUNE, BECONPHAR, SONARBAINS, SEAPPEARL, NPOLYMAR stocks dominated today's market turnover. However, SONARGAON was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 204 issues declined out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

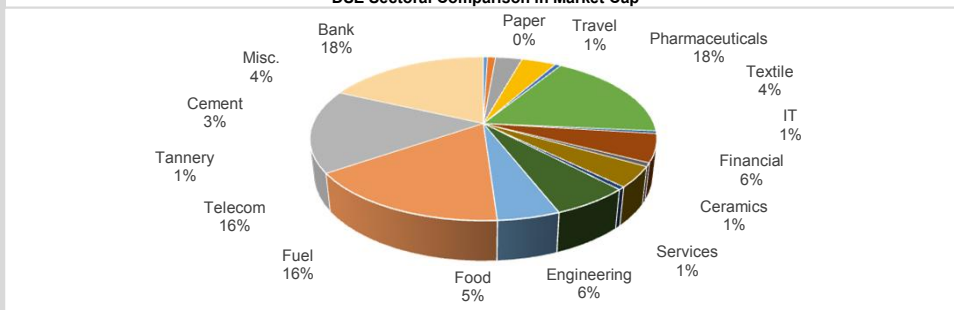


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	25
Misc.	23
Travel	21
Pharmaceuticals	18
IT	18
Financial	18
Ceramics	16
Textile	16
Services	15
Engineering	15
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DUTCHBANGL

Declaration of share transfer by a Sponsor Director

It was informed that entire holding of 2,61,73,025 shares ( including bonus shares) of Mr. Abedur Rashid Khan, one of the Sponsor Directors of the Company, will be transferred in the account of Horizon Associates Limited outside the trading system of the exchange, within next 30 working days, as per consent from the BSEC.

### BANKASIA

Consent from BSEC for issuance of Non-Convertible Subordinated Bond

With reference to their earlier news disseminated by DSE on 18.10.2018 regarding Issuing of 7 years Non-Convertible Subordinated Bond, the Company has further informed that BSEC vide its letter dated July 16, 2019 has given consent for raising of capital of the company through issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 500.00 crore only divided into 500 bond of Tk. 10,000,000.00 each through private placement to other than existing shareholders of the Company subject to NOC from Bangladesh Bank. Purpose of the proposed bond is to strengthen the capital base of the Company.

### EHL

Decision to purchase floor space

The Company has informed that the Board of Directors of the Company has decided to purchase a floor space measuring 6687.88 sq. ft. at 59/B, Kemal Ataturk Avenue, Banani, Dhaka 1213 at a cost of Tk. 22,76,55,000.00 only excluding registration and other related expenses.

### UTTARABANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

## Other News Today

### Stocks decline as investors take cautious stance - Source: The Financial Express

Stocks witnessed downward trend in early hours of trading on Thursday as investors mostly followed cautious stance. Following the previous two days' marginal gain, the Dhaka Stock Exchange (DSE) and the Chittagong Stock Exchange (CSE) opened on positive. Within first 10 minutes of trading, the key index of the country's prime bourse advanced 15 points while the CSE All Share Price Index (CASPI) of port city's bourse rose 20 points at 10:45am. After that it started to decline. After 30 minutes of trading, the DSEX fell more than 5.0 points while the CSE All Share Price Index (CASPI) of port city's bourse lost 2.0 points at 11:00am when the report was filed. DSEX, the prime index of the DSE, went down by 5.24 points or 0.10 per cent to stand 5,127 points at 11:00am. The DS30 index, comprising blue chips, also fell 2.54 points to reach at 1,827 points till then. The DSE Shariah Index shed 0.74 points to stand at 1,176 points. Turnover, the important indicator of the market, stood at Tk 625 million on DSE when the report was filed at 11:00am. Fortune Shoes was the most traded stocks till then with shares worth Tk 78 million changing hands, closely followed by Sea Pearl Beach, National Polymer and Runner Automobiles. Of the issues traded till then, 87 advanced, 166 declined and 60 remained unchanged on the DSE trading floor. The port city's bourse – the Chittagong Stock Exchange – (CSE) also saw negative trend till then with CSE All Share Price Index- CASPI-losing 2.04 points to stand at 15,728 points, also at 11:00am. The Selective Category Index – CSCX – also fell 0.04 points to stand at 9,559 points till then. Of the issues traded till then, 38 advanced, 67 declined 19 issues remained unchanged with Tk 22 million in turnover.

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