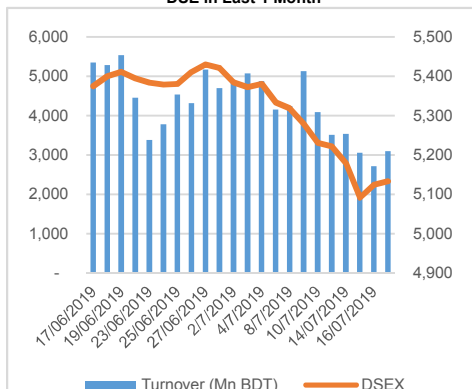


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	377	373	4.26	249,286
RENATA	1,165	1,163	1.15	950
NCCBANK	14	13	0.84	501,001
EBL	38	37	0.64	53,480
BRACBANK	62	61	0.59	155,856
Negative impact				
GP	326	328	(4.30)	227,939
BATBC	1,280	1,284	(2.65)	27,632
SUMITPOWE	39	40	(0.68)	503,858
BSRMSTEEL	56	56	(0.66)	38,836
SQURPHARM	255	255	(0.64)	128,407

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

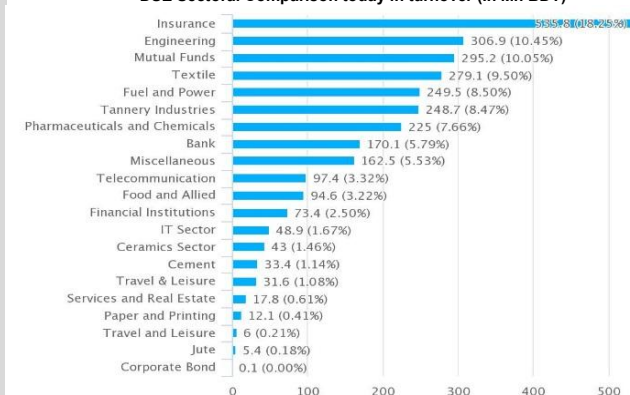
INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	39	232	6,044,470
UPGDCL	377	94	249,286
SILCOPHL	27	80	2,992,917
GP	326	75	227,939
GLOBALINS	26	74	2,782,327
NPOLYMAR	116	65	567,938
JMISMDL	457	63	135,766
SINOBANGLA	67	60	888,572
FEDERALINS	15	59	3,891,613
BSC	51	56	1,104,805

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,817,696	0.15%	Indices	Currency
Total Volume (In Mn BDT)	3,096	13.92%	NASDAQ	USD
DSEX	5,133	0.17%	HANG SENG	GBP
DSES	1,177	0.14%	BSE-SENSEX	EUR
DS-30	1,830	0.03%		
Market P/E	13.7			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.17% with 13.92% growth in total turnover. FORTUNE, UPGDCL, SILCOPHL, GP, GLOBALINS stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bullish mode throughout the day resulting in 196 issues advanced out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

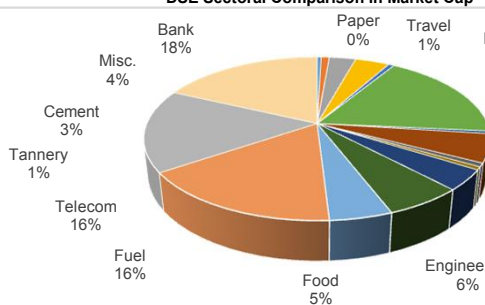


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	34
Tannery	32
Cement	29
Misc.	23
Travel	21
Financial	21
IT	18
Pharma	18
Ceramics	17
Textile	16
Services	16
Engineering	15
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRIMELIFE

Share transmission of a late Sponsor to his nominee
Mr. Manzoor Ul Karim, a Sponsor of the Company, expired on 04.12.2017. Now his total 4,06,934 shares will be transmitted in the account of his son namely Mr. Munazzir Shehmat Karim by way of nomination.

BANKASIA

Consent from BSEC for issuance of Non-Convertible Subordinated Bond

With reference to their earlier news disseminated by DSE on 18.10.2018 regarding Issuing of 7 years Non-Convertible Subordinated Bond, the Company has further informed that BSEC vide its letter dated July 16, 2019 has given consent for raising of capital of the company through issuance of Floating Rate Non-Convertible Subordinated Bond of Tk. 500.00 crore only divided into 500 bond of Tk. 10,00,000.00 each through private placement to other than existing shareholders of the Company subject to NOC from Bangladesh Bank. Purpose of the proposed bond is to strengthen the capital base of the Company.

EHL

Decision to purchase floor space

The Company has informed that the Board of Directors of the Company has decided to purchase a floor space measuring 6687.88 sq. ft. at 59/B, Kemal Ataturk Avenue, Banani, Dhaka 1213 at a cost of Tk. 22,76,55,000.00 only excluding registration and other related expenses.

SHASHADNIM

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "AA3" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018, Bank liability position as on June 25, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

BSEC approves draft prospectus of new mutual fund - Source: The Financial Express

The securities regulator has approved the draft prospectus of an open-ended mutual fund, Capitec Popular Life Unit Fund, with an initial target size of Tk 250 million. The approval came at a meeting of the Bangladesh Securities and Exchange Commission (BSEC) held at its office in the city on Tuesday, with its Chairman M Khairul Hossain in the chair, said a BSEC statement. Of the target size, sponsor-directors will provide Tk 50 million, while the remaining Tk 200 million will be collected from general investors by selling its units. The face value of each of the unit will be Tk 10. The Capitec Asset Management Ltd. will act as the asset manager of the fund while the ICB is acting as trustee and custodian of the fund and the Popular Life Insurance Company Ltd is the sponsor. At the meeting, the BSEC also approved a non-convertible subordinate bond worth Tk 5.0 billion in favour of Bank Asia. The purpose of the bond issue is to strengthen the capital base (Tier-11) of the company. The tenure of the bond will be seven years. Per unit price of the bond will be Tk 10 million. The bond units will be sold to banks, financial institutions, insurance companies, corporate bodies, asset management companies, mutual funds and high net-worth individuals through private placements. The Standard Chartered Bangladesh and the Green Delta Insurance Company will act as the lead arranger and trustee of the bond respectively.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.