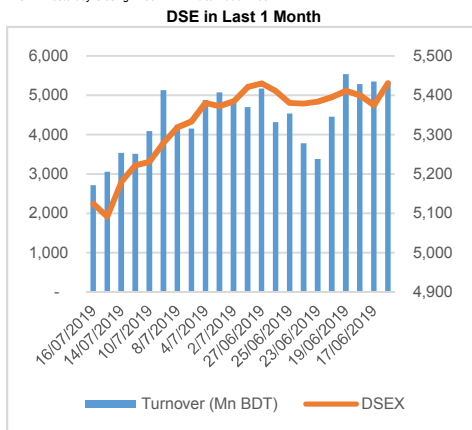


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG	
			Positive	
GP	328	324	7.74	208,275
SQURPHARM	255	253	2.76	186,041
OLYMPIC	225	220	1.66	139,812
NBL	8	8	1.27	1,059,340
BATBC	1,284	1,272	1.09	17,399
			Negative	
NATLIFEINS	259	263	(0.57)	96,425
PREMIERCEM	66	70	(0.52)	230
SUMITPOWE	40	40	(0.51)	660,195
PADMAOIL	228	230	(0.39)	15,577
BXPBARMA	80	81	(0.39)	71,973

YCP = Yesterday Closing Price LTP = Last Trade Price

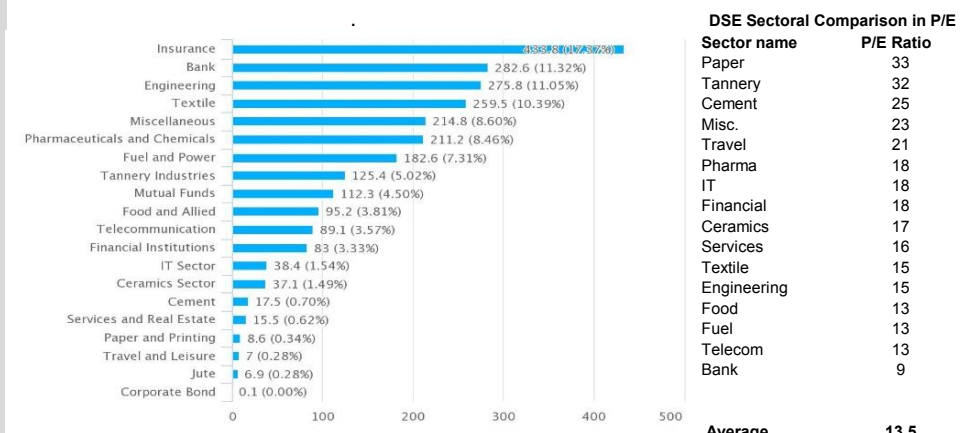


**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
SEAPEARL	37	154	5,013,099
FORTUNE	38	109	2,930,439
BRACBANK	61	93	1,531,530
BSC	51	89	1,772,479
SINOBANGLA	68	83	1,226,601
UPGDCL	375	80	214,842
GP	328	68	208,275
DHAKAINS	41	60	1,458,954
SQURPHARMA	257	47	186,041
FEDERALINS	15	44	2,894,675

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,812,164	0.65%	Indices	Currency
Total Volume (In Mn BDT)	2,718	-11.21%	NASDAQ	USD
DSEX	5,124	0.65%	HANG SENG	GBP
DSES	1,175	0.77%	BSE-SENSEX	EUR
DS-30	1,829	0.60%		
Market P/E	13.5			

**Market Commentary**  
 Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.65% with 11.21% decline in total turnover. SEAPEARL, FORTUNE, BRACBANK, BSC, SINOBANGLA stocks dominated today's market turnover. However, SEAPEARL was today's best performer having the highest growth of 269% from YCP. DSEX reflected a bullish mode through the day resulting in 222 issues advanced out of 352 total issues traded.



**DSE's Important News Today**

**EASTLAND**  
 Buy Declaration of a Public Director  
 Mr. A. S. M. Quasem, one of the Public Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

**SAMORITA**  
 Purchase Land including four storied building  
 The Company has informed that the Board of Directors of the Company has decided to purchase a land measuring 2.18 Kathas including one 04 (Four) storied building measuring 5,000 sqft. adjacent to Samorita Hospital premises at a cost of Tk. 2.90 crore only excluding registration and other related expenses at Mouza- Raja Bazar, PS- Sher-E-Banglanagar, Dist- Dhaka. The space of the building will be used for doctors' consultation centre.

**EXIMBANK**  
 Sale Confirmation of a Sponsor  
 Mr. Mazakat Harun, one of the Sponsors of the Company, has further reported that he has completed his sale of 25,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 12.06.2019.

**Other News Today**

**PPP Office seeks a host of tax benefits for new areas - Source: The Financial Express**

The Public Private Partnership (PPP) Authority has sought tax benefits for some new areas to help attract private investors, officials said. The agency, under the Prime Minister's Office (PMO), has requested the revenue board to offer the benefit for utility services such as power transmission and water supply. Other sectors include multi-modal transport hub, health, logistics, planned residential complex, light rapid transit, light train transit, educational infrastructure and manufacturing. The PPP authority has put forwarded its proposals in a meeting held on Monday at the PMO where senior officials of the National Board of Revenue (NBR) were present. It was the first meeting of the committee, headed by PMO secretary, which was formed to review tax exemptions. Officials, who attended the meeting, said the PPP authority has singled out the sectors intended to attract new investment as these are not enjoying the tax benefit such other projects do. They said since the number of PPP projects is on the rise in recent times, offering tax benefit is necessary for such projects considering the importance, nature and priority. The agency officials said in the meeting tax officials, in principle, agreed to consider those sectors for tax waiver. Earlier, there was a decision of the ministry of finance on extending the existing tax benefit for three PPP projects on light rapid transit, light train transit, educational infrastructure and manufacturing sectors. Currently, PPP projects are enjoying different forms of tax benefit under three separate Statutory Regulatory Order (SROs), issued by the NBR. Some 14 PPP projects, including national highways and expressways, are allowed to enjoy 10 years' tax exemption from the date of starting commercial operation. Also, expatriate technicians, who are employed in the PPP projects, are entitled to enjoy 50 per cent tax exemption for three years. The government has a target to implement 30 per cent projects of the Annual Development Programme (ADP) under the PPP initiative. In the meeting, the PPP authority raised some of the pending tax-related issues, which were not addressed by the NBR. In a meeting on June 9, 2017, a series of decisions on the tax measures were taken, but those were not implemented owing to the non-issuance of SROs. Reiterating those demands, the authority sought waiver of entire Value Added Tax (VAT), Supplementary Duty and Customs Duty for re-exportable plants, machinery and spare parts, which are required for implementing PPP projects. It has also proposed calculating the depreciation facility for assets of PPP projects for the full tenure of the projects instead of the existing calculation from 2.0 per cent to 10 per cent. The authority has sought exemptions from the payment of stamp duty on the sales of company shares, transfer of properties, transfer of shares and debenture of listed companies. Other proposals of the PPP authority include tax benefit for the construction of high-rise residential apartment building for low and middle income group people at Jhilmil residential project and Payra Port dredging. Currently, there are 72 projects approved under the PPP Authority.