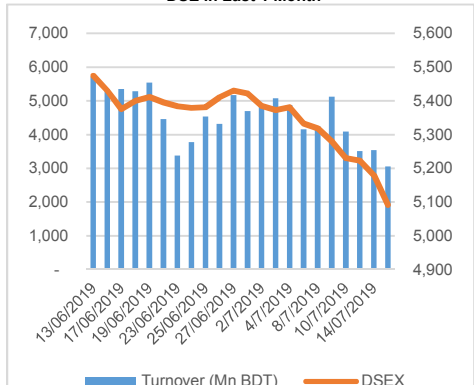


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
GLAXOSMITH	1,438	1,416	0.41	906
TRUSTBANK	32	31	0.35	211,188
MARICO	1,501	1,495	0.27	1,932
MTB	34	33	0.27	126,165
JAMUNABANK	17	17	0.24	1,195,260
	Negative impact			
	LTP	YCP	IND.CHG	
GP	324	345	(43.44)	374,511
UPGDCL	372	378	(4.86)	210,673
SQURPHARM	253	257	(4.25)	341,239
ICB	105	108	(3.98)	25,780
OLYMPIC	220	228	(2.47)	42,825

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	325	123	374,511
MONNOCERA	149	96	630,216
FORTUNE	36	96	2,617,892
SQURPHARM	253	87	341,239
UPGDCL	371	79	210,673
JMISMDL	442	53	118,054
FEDERALINS	16	52	3,333,341
NATLIFEINS	265	51	190,709
RUNNERAUTO	91	49	538,548
SINGERBD	198	49	243,746

Market Statistics

Market Cap (In Mn BDT)	3,787,404
Total Volume (In Mn BDT)	3,061
DSEX	5,091
DSES	1,166
DS-30	1,819
Market P/E	13.4

Today

% Change

World Markets

Exchange Rates

NASDAQ	8,244
HANG SENG	28,555
BSE-SENSEX	38,897

% Change	0.59%
% Change	0.29%
% Change	0.41%

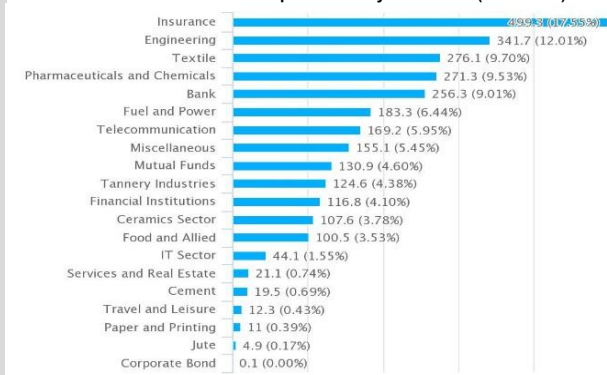
Currency	USD
Currency	GBP
Currency	EUR

Rates	84.38
Rates	106.02
Rates	95.20

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.70% with 13.55% decline in total turnover. GP, MONNOCERA, FORTUNE, SQURPHARMA, UPGDCL stocks dominated today's market turnover. However, MEGHNA PET was today's best performer having the highest growth of 9.90% from YCP. DSEX reflected a bearish mode throughout the day resulting in 303 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

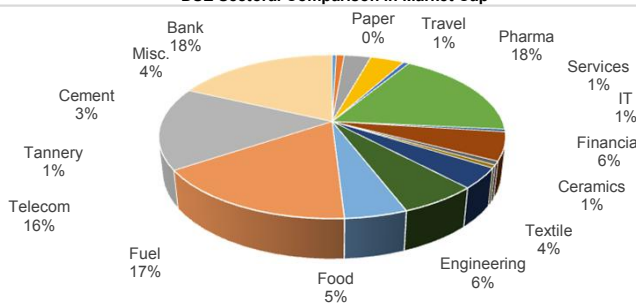


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	25
Misc.	23
Travel	21
Pharma	18
IT	18
Financial	18
Ceramics	16
Services	16
Textile	15
Engineering	15
Food	13
Fuel	13
Telecom	13
Bank	9

Average 13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

EXIMBANK

Sale Declaration of a Sponsor

Mr. Mazakat Harun, one of the Sponsors of the Company, has expressed his intention to sell 25,00,000 shares out of his total holding of 1,60,96,116 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

GP

Interim Dividend Declaration

The Board of Directors has recommended interim cash dividend for the year 2019 at the rate of 90% of the paid up capital of the Company which represents 67% of the Profit after tax for the half year ended on June 30, 2019 (Tk. 9.00 per share of Tk. 10.00 each), out of the audited net profits of the Company for the half year ended on June 30, 2019. Record date: 04.08.2019.

SEAPEARL

Trading of New Security

Trading of the shares of Sea Pearl Beach Resort & Spa Limited will commence at DSE from July 16, 2019 under 'N' category. DSE Trading Code for Sea Pearl Beach Resort & Spa Limited is "SEAPEARL" and DSE Company Code is 29004.

Other News Today

DSEX slumps to 30-month low amid panic sell-offs - Source: The Financial Express

The prime index of the Dhaka Stock Exchange (DSE) tumbled to more than 30 months low on Monday as worried investors continued their selling binge fearing further fall. DSEX, the prime index of the DSE, plunged 88 points or 1.70 per cent to settle at 5,091 on Monday. DSEX eroded 289 points in the past seven consecutive sessions. It was the lowest level of DSEX in more than 30 months since January 01, 2017 when DSEX was 5,083. A good number of retail investors, under the banner of 'Bangladesh Pujibazar Biniogkari Oikya Parishad,' staged demonstration in front of the DSE building protesting the contitious fall. Market analysts said investors who have already been grappling with several issues such as penalty tax on listed companies and gas price hike got panicked by the news of liquidation and trading suspension of People's Leasing and Financial Services (PLFS). Two other indices also ended lower. The DS30 index, comprising blue chips, lost 34.75 points to finish at 1,818 and the DSE Shariah Index also fell 24.38 points to close at 1,166. "The government's move to liquidate People's Leasing coupled with the gas price hike prompted investors to sell-offs," said a leading broker. Turnover, another important indicator of the market, stood at Tk 3.06 billion, which was 14 per cent lower than the previous day's turnover of Tk 3.54 billion. The losers took a strong lead over the gainers as out of 352 issues traded, 303 closed lower, 37 advanced and 12 issues remained unchanged on the DSE trading floor. Grameenphone (GP) topped the turnover chart with 374,511 shares worth Tk 123 million changing hands. The other turnover leaders were Monno Ceramic, Fortune Shoes, Square Pharmaceuticals and United Power. A total number of 97,969 trades were executed in the day's trading session with trading volume of 109.46 million securities. The market capitalisation of the DSE also fell to Tk 3,787 billion on Monday, from Tk 3,858 billion in the previous session. SEML FBLSL Growth Fund was the day's best performer, posting a gain of 9.32 per cent while BIFC was the worst loser, losing 10 per cent. The port city bourse, Chittagong Stock Exchange, also ended lower with its CSE All Share Price Index - CASPI -slumping by 261 points to settle at 15,619 and the Selective Categories Index - CSCX -losing 157 points to finish at 9,487. Here too, the losers beat gainers, as 220 issues closed lower, 40 ended higher and 18 remained unchanged on the CSE trading floor. The port city bourse traded 6.22 million shares and mutual fund units worth Tk 144 million in turnover.

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