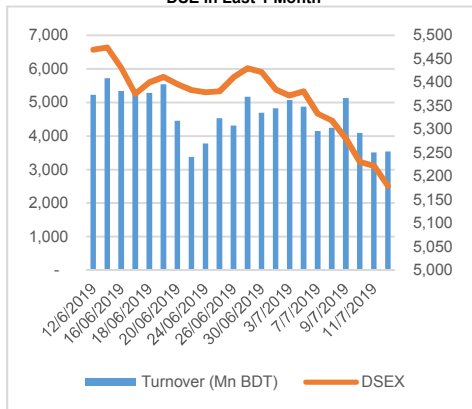


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	345	332	28.21	140,296
NATLIFEINS	271	260	1.80	417,233
PADMAOIL	231	227	0.66	28,536
LHBL	37	36	0.56	324,853
PREMIERCEM	69	66	0.52	214
Negative impact				
SQURPHARM	257	258	(2.01)	189,154
BRACBANK	62	63	(1.37)	312,577
ICB	108	109	(1.11)	22,226
OLYMPIC	228	231	(1.08)	98,815
BANKASIA	18	18	(1.06)	179,392

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	377	160	423,339
FORTUNE	37	140	3,833,602
MLDYING	33	115	3,367,734
DHAKAINS	41	111	2,668,208
NATLIFEINS	275	111	417,233
MONNOCERA	162	82	473,499
SINOBANGLA	66	74	1,127,371
FEDERALINS	16	71	4,424,844
ATCSLGF	13	67	4,986,416
GLOBALINS	26	65	2,426,115

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,858,696	-0.19%
Total Volume (In Mn BDT)	3,540	0.84%
DSEX	5,179	-0.82%
DSES	1,191	-0.32%
DS-30	1,853	-0.24%
Market P/E	13.7	

World Markets

Indices	% Change
NASDAQ	0.59%
HANG SENG	0.14%
BSE-SENSEX	-0.22%

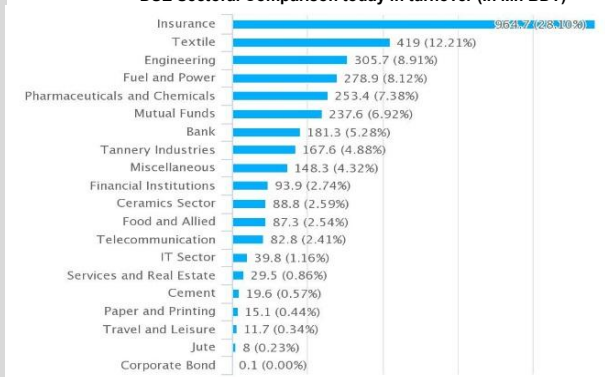
Exchange Rates

Currency	Rates
USD	84.50
GBP	106.23
EUR	95.37

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.82% with 0.84% growth in total turnover. UPGDCL, FORTUNE, MLDYING, DHAKAINS, NATLIFEINS stocks dominated today's market turnover. However, ISNLTD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 269 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

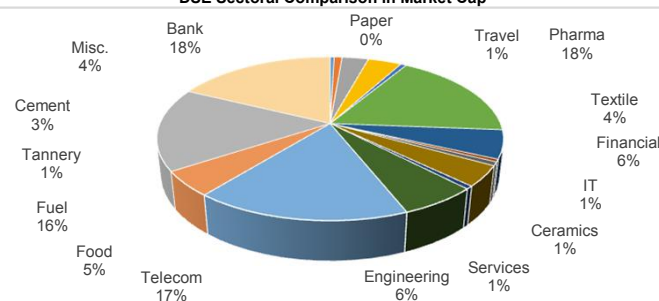


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Tannery	32
Cement	25
Misc.	23
Travel	22
Pharma	18
Financial	18
IT	18
Ceramics	17
Textile	16
Services	16
Engineering	15
Telecom	13
Food	13
Fuel	13
Bank	9

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNIONCAP

Sale declaration of a Sponsor

Mr. Abdus Salam, one of the Sponsors of the Company, has expressed his intention to sell 9,76,674 shares out of his total holding of 29,12,498 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NITOLINS

Buy Declaration of a Sponsor

Mr. Md. Siddique Rahman, one of the Sponsors of the Company, has expressed his intention to buy 8,05,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PREMIERLEA

Category Change

The Company has been placed in 'B' category from existing 'A' category with effect from today July 14, 2019 as the Company has approved 5% stock dividend for the year ended on December 31, 2018.

PLFSL

Suspension of Trading of Shares

(DSENEWS): The Board of Directors of Dhaka Stock Exchange Limited, in its meeting held on July 11, 2019, has decided to suspend the trading of shares of People's Leasing and Financial Services Ltd. in accordance with Regulation 50 of the Dhaka Stock Exchange (Listing) Regulations, 2015 from today (July 14, 2019) till getting confirmation from Bangladesh Bank on liquidation of the Company.

Other News Today

Finance minister seeks AIIB support for energy sector - Source: The Financial Express

China-led Asian Infrastructure Investment Bank (AIIB) on Friday assured Bangladesh of providing all-out support to the country's development. The assurance came when finance minister AHM Mustafa Kamal met president of the Asian lender Jin Liqun on the sidelines of the bank's 4th annual meeting in Luxemburg, officials said. The finance minister was attending the two-day meeting of the board of governors of the bank, which ended Saturday. During the meeting, the finance minister has sought financial support for energy, connectivity and social sector development, especially for the education sector to ensure a sustainable double-digit economic growth, the ministry officials said. Meanwhile, AIIB President Mr Liqun hailed Bangladesh's success in development and economy. He expressed his interest to visit Bangladesh within the shortest possible time to see firsthand the country's success. On Friday morning, the board of governors' meeting started projecting Bangladesh's success story of a rural electrification project, titled distribution system upgrade and expansion. The AIIB is providing US\$165 million for the project. On Thursday, the AIIB Board approved \$200 million for Bangladesh's "Municipal Water Supply and Sanitation Project." The project's total external financing will require \$300 million, of which AIIB will provide \$200 million and the remaining \$100 million will come from the World Bank.

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