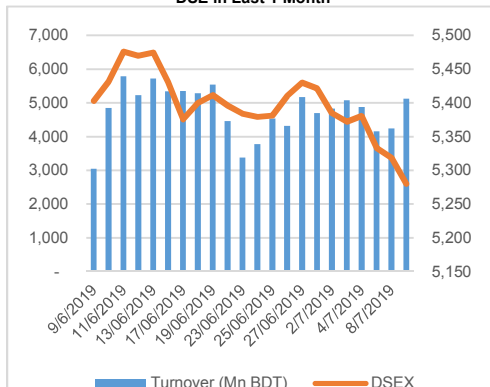


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	113	111	2.45	16,634
BRACBANK	64	62	2.05	253,592
UPGDCL	376	374	1.45	266,547
BANKASIA	18	18	0.53	196,573
OLYMPIC	232	231	0.48	84,567
Negative impact				
GP	341	345	(9.47)	238,851
LHBL	37	38	(1.48)	386,726
UCB	15	16	(1.34)	1,667,810
BXPHERMA	81	82	(1.10)	77,839
NATLIFEINS	266	271	(0.88)	506,121

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
RUNNERAUTO	104	190	1,731,340
ATCSLGF	14	180	13,162,330
NATLIFEINS	264	137	506,121
JMISMDL	475	132	276,633
UPGDCL	374	101	266,547
SINOBANGLA	63	85	1,348,356
RUPALIINS	25	83	3,307,221
GP	342	82	238,851
GLOBALINS	27	81	2,814,084
RUPALILIFE	64	75	1,141,374

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,908,669	-0.53%
Total Volume (In Mn BDT)	5,129	20.78%
DSEX	5,280	-0.73%
DSES	1,207	-0.72%
DS-30	1,876	-0.56%
Market P/E	14.0	

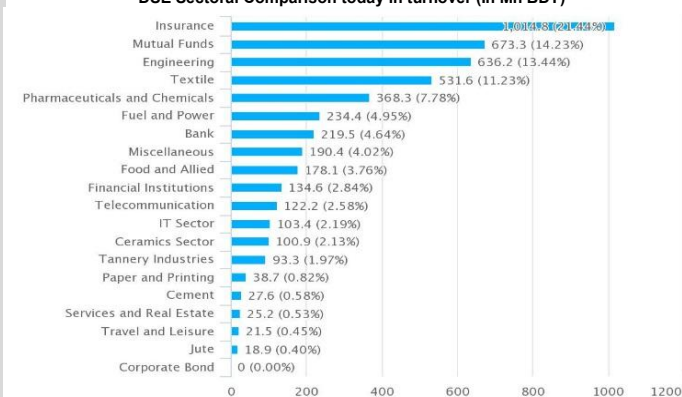
World Markets	Indices	% Change
NASDAQ	8,098	-0.78%
HANG SENG	28,116	-0.76%
BSE-SENSEX	38,731	0.03%

Exchange Rates		Currency	Rates
USD		USD	84.50
GBP		GBP	105.26
EUR		EUR	94.65

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.73% with 20.78% growth in total turnover. RUNNERAUTO, ATCLGF, NATLIFEINS, JMISMDL, UPGDCL stocks dominated today's market turnover. However, EXIM1STMF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 242 issues declined out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

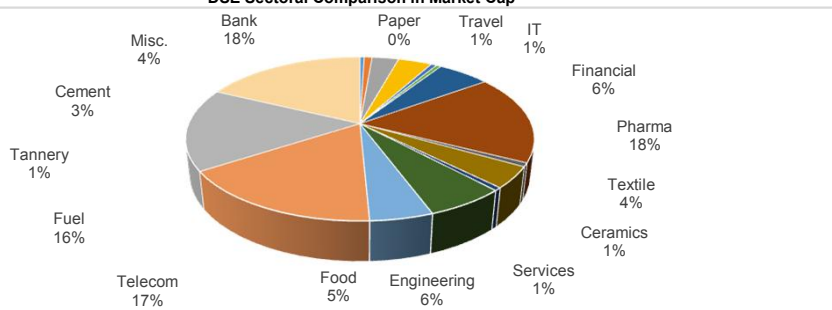


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	36
Tannery	32
Cement	25
Misc.	23
Travel	22
IT	19
Financial	19
Pharma	19
Ceramics	18
Textile	17
Services	16
Engineering	16
Food	13
Telecom	13
Fuel	13
Bank	9

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GREENDEL

Declaration of share receipt by a Sponsor

Mr. Syed Moazzem Hussain, one of the Sponsors of the Company has expressed his intention to receive 1,37,000 shares from his daughter namely Mrs. Syeda Nazli Hussain, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

NCCBANK

Sale Confirmation of a Sponsor

Mr. Aslam Ul Karim, one of the Sponsors of the Company, has further reported that he has completed his sale of 40,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.06.2019.

Other News Today

Govt approves BB proposal to liquidate People's Leasing - Source: The Financial Express

The government has approved a central bank proposal for liquidating People's Leasing and Financial Services Ltd (PLFSL) considering its fragile financial state even as concern grows over depositors' protection, officials said. Liquidation is the process of bringing a business to an end and distributing its assets to claimants. It usually occurs when a company is insolvent, meaning it cannot meet its payment obligation when due. On June 27, the ministry of finance, in a letter to Bangladesh Bank (BB), gave the approval for liquidation. With the folding of the operations of the company, this will mark the first liquidation of a financial institution in Bangladesh, they said. "We've got approval from the proper authority and informed the central bank accordingly," a top official at the financial institution division told the FE on Monday. "The financial condition of the company is the worst. It won't be able to improve its health," he said referring to the central bank's note. The High Court can order liquidation of any financial institution (FIs) based on the central bank's application provided the licences of such FIs are cancelled and if such lenders are unable to repay loans and convicted for violating the relevant law. Peoples' is a company having had an authorised capital of Tk 5.0 billion and paid up capital of Tk 2.85 billion. The sponsor directors of the company hold 23.21 per cent shares, institutions hold 8.76 per cent, foreigners hold 0.19 per cent, and public hold 67.84 per cent. Until 2014, Peoples' shares were trading under 'A' category on the Dhaka Stock Exchange. However, the company was relegated to "Z" category having failed to offer any dividend to shareholders in 2015. On Monday, its shares were trading at Tk 4.0, below the face value of Tk 10, with only 174,433 shares changing hands. BB spokesperson Serajul Islam did not make any comment on this issue. Managing Director and CEO of the company Sami Huda could not be reached over telephone and texting SMS seeking comments on the company's latest affairs met with silence. People familiar with the situation, however, said the central bank has started the process of liquidating the company in line with the existing rules and regulations. The BB high-ups have already started consultation with its panel lawyers to execute the liquidation process of the non-banking financial institution (NBFI). The issue is likely to be a key agenda of the BB's next board meeting, the people said. The central bank had earlier sent a proposal to the Finance Ministry detailing the latest financial situation of the non-bank institution the PLFSL and sought approval for liquidation. Officials also said to execute the liquidation process of the company, money from public exchequer may be needed. Thus, the central bank had sought the government's approval before initiating liquidation process, they noted. They said an external audit firm will be hired to assess the actual financial health of the company after appointing an official liquidator in line with the court order. "Peoples' is unable to repay its depositors' money accordingly," a BB senior official told the FE. He urged giving top priority to small investors. More than 60 per cent of loans and leases of the company have already turned into non-performing loans (NPLs) of its total outstanding loans and lease worth Tk 11.33 billion as on March 31, 2019 comes under the radar, according to statistics. Its financial health deteriorated despite the appointment of an observer. Banking analyst Khondkar Ibrahim Khaled supported the liquidation of the company, saying unless this financially fragile company is liquidated, its peers will feel encouraged to deceive depositors.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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