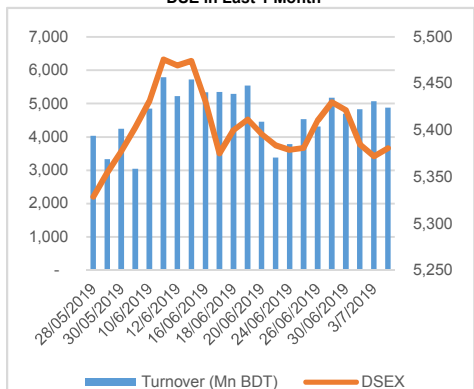


INDEX MOVER			
Company	LTP	YCP	IND.CHG
Positive impact			
NATLIFEINS	264	244	3.47
ICB	114	112	2.66
CITYBANK	29	27	1.69
BRACBANK	65	64	0.98
DUTCHBANG	69	67	0.95
Negative impact			
BATBC	1,326	1,344	(4.96)
UPGDCL	377	378	(1.99)
BSCCL	127	129	(0.73)
IFADAUTOS	82	84	(0.63)
POWERGRID	58	59	(0.44)
VOLUME	696,948	1,361,176	409,976
	96,875	300,217	

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

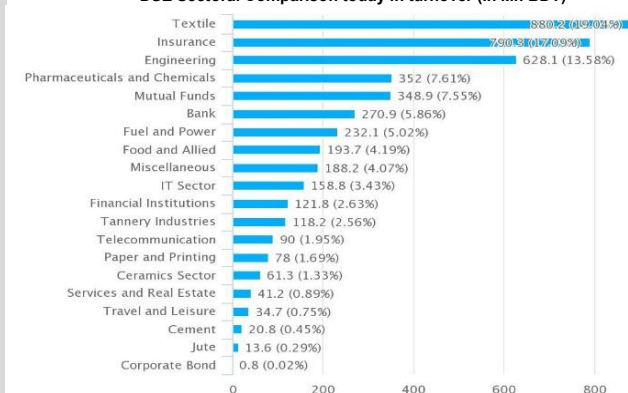
INSTRUMENT	Price	Value (Mn BDT)	Volume
NATLIFEINS	264	177	696,948
RUNNERAUTO	106	154	1,396,503
SILCOPHL	27	131	4,877,662
PTL	65	121	1,888,864
JMISMDL	478	121	259,500
UPGDCL	377	111	293,713
SINGERBD	200	86	428,411
DHAKAINS	34	77	2,250,251
GENEXIL	57	77	1,371,908
NEWLINE	26	73	2,839,647

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,975,644	0.13%	Indices	% Change
Total Volume (In Mn BDT)	4,875	-3.93%	NASDAQ	8,170 0.75%
DSEX	5,381	0.16%	HANG SENG	28,796 -0.21%
DSES	1,233	-0.05%	BSE-SENSEX	39,908 0.17%
DS-30	1,910	0.02%		
Market P/E	14.6			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.16% with 3.93% decline in total turnover. NATLIFEINS, RUNNERAUTO, SILCOPHL, PTL, JMISMDL stocks dominated today's market turnover. However, SEMLFBSLGF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 178 issues declined out of 351 total issues traded.

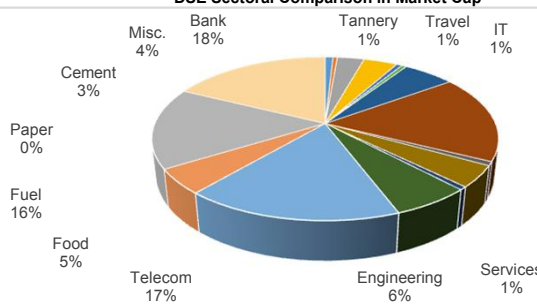
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	38
Paper	38
Cement	30
Misc.	23
Travel	22
IT	20
Financial	19
Pharma	19
Ceramics	19
Textile	17
Services	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	9
Average	14.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BANKASIA
Buy Confirmation of a Sponsor
Mr. Anisur Rahman Sinha, one of the Sponsors of the Company, has further reported that he has completed buying of 5,50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 30.06.2019.

SIBL
Sale declaration of a Sponsor
Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 10,00,000 shares out of his total holding of 84,23,012 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

PROVATIINS
Elected Chairman
The Company has informed that the Board of Directors has been unanimously elected Mr. Md. Momin Ali, as the Chairman of the Company.

ALIF
Credit Rating Result
Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A-" in the long term and "ST-2" in the short term along with a stable outlook based on unaudited financial statements of the Company up to March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Envoy Textile to issue 87m preference shares - Source: The Financial Express

The board of directors of Envoy Textile Limited has decided to issue 87 million preference shares at par through private placement to the potential investors. Preference share is a share which entitles the holder to a fixed dividend, whose payment takes priority over that of ordinary share dividends. The tenure of the preference shares will be for five years at a face value of Tk 10 each at par for a total amount of Tk 870 million, said an official discourse on Thursday. The said preference shares shall be fully redeemable cumulative non-convertible within five years and to be redeemed the principal amount by yearly equal installments commencing from the first-year end from the date of subscription, according to the disclosure. Dividend will be paid semi-annually in arrear basis at a fixed rate. The share issue is subject to the approval of Bangladesh Securities and Exchange Commission for capital investment in BMRE and for settle up the existing high cost debt, the disclosure added. Envoy Textile, which was listed on the Dhaka Stock Exchange (DSE) in 2012, disbursed 10 per cent cash and 2.0 per cent stock dividend for the ended on June 30, 2018. On the Dhaka Stock Exchange (DSE), each Envoy Textile share traded between Tk 34.80 and Tk 35.80 on Wednesday, before closing at Tk 34.90 on the day. Each share of the company closed at Tk 34.90 each on Wednesday at the DSE. The company's share traded between Tk 31 and Tk 41.20 in the last one year. The company's paid-up capital is Tk 1.67 billion and authorised capital is Tk 4.0 billion, while the total number of securities is 167.73 million. The sponsor-directors own 45.59 per cent stake in the company, while institutional investors own 42.06 per cent, foreign investors 0.09 per cent and the general public 12.26 per cent as on April 30, 2019, the DSE data shows.