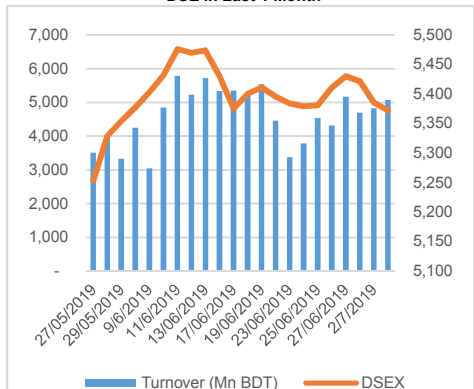


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG	
		Positive	Impact	
NATLIFEINS	244	232	2.00	629,232
SQURPHARM	260	259	1.36	302,312
SINGERBD	202	194	1.19	549,519
BXPHARMA	83	83	0.90	488,923
UCB	17	17	0.50	227,658

		Negative	Impact	
ICB	112	115	(3.55)	45,862
BRACBANK	64	65	(1.76)	877,547
UPGDCL	378	380	(1.53)	322,206
BATBC	1,343	1,348	(1.39)	20,173
BSCCL	129	134	(1.39)	87,792

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NATLIFEINS	244	151	629,232
RUNNERAUTO	108	145	1,337,570
UPGDCL	378	123	322,206
SINGERBD	202	109	549,519
MONNOCERA	192	103	533,868
NPOLYMAR	113	97	839,889
NLTUBES	122	93	753,068
BSCCL	129	81	618,160
SQURPHARMA	260	79	302,312
ESQUIRENIT	46	76	1,614,944

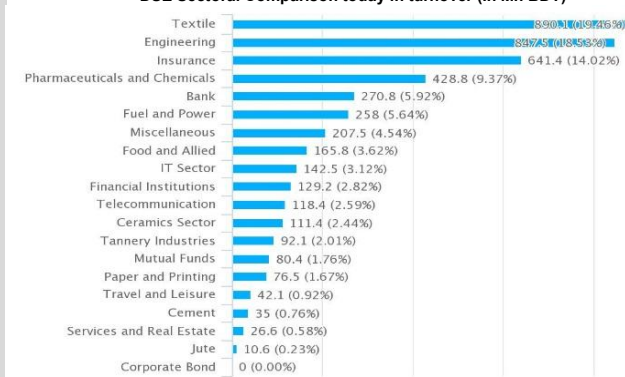
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,970,555	-0.26%
Total Volume (In Mn BDT)	5,075	5.13%
DSEX	5,372	-0.24%
DSES	1,234	-0.10%
DS-30	1,910	-0.15%
Market P/E	14.4	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.24% with 5.13% growth in total turnover. NATLIFEINS, RUNNERAUTO, UPGDCL, SINGERBD, MONNOCERA stocks dominated today's market turnover. However, DHAKAINS was today's best performer having the highest growth of 9.79% from YCP. DSEX reflected a bearish mode throughout the day resulting in 177 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

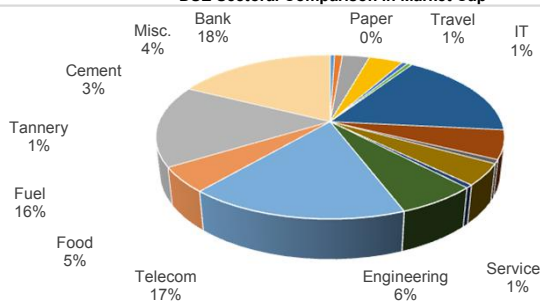


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	38
Tannery	32
Cement	27
Misc.	24
Travel	22
IT	20
Pharma	19
Financial	19
Ceramics	19
Textile	17
Services	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	9

Average 14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PRAGATIINS

Declaration of share receipt by a Sponsor Director

Mr. Mohammed Abdul Malek, one of the Sponsor Directors of the Company has expressed his intention to receive 1,86,847 shares from his wife namely Mrs. Shahnaz Sharmin Malek, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

TITASGAS

Re-fixation of Gas Price Rate

The Company has informed that as per publication dated on 30.06.2019 by the Bangladesh Energy Regulatory Commission and as per power exercised under Sections 22(Kha) and 34 of the Bangladesh Energy Regulatory Commission Act, 2003, the Gas Price Rate of the Titas Gas Transmission and Distribution Company Limited has been re-fixed by the Commission in the consumer level. The following re-fixed price per cubic meter, for supplying to different consumer level, will be effective from 01.07.2019 respectively: (1) Electricity: Tk. 4.45, (2) Captive power: Tk. 13.85, (3) Fertilizer: Tk. 4.45, (4) Industry: Tk. 10.70, (5) Tea Garden: Tk. 10.70, (6) Commercial: Hotel & Restaurant Tk. 23.00 and Small & Cottage Industries Tk. 17.04 respectively, (7) CNG: Tk. 43.00, (8) Household: a) Meter Based: Tk. 12.60, b) 1 burner (fixed per month): Tk. 925.00, c) 2 burners (fixed per month): Tk. 975.00 respectively. They also informed that (1) Charge for customers of small and cottage industries in the commercial customer category shall remain unchanged. (2) The existing minimum charge has been withdrawn. (3) In case of other subscribers except households, demand charges of Tk. 0.10 have been imposed against the monthly sanctioned load per cubic meter. (4) Price rate of feed gas of Tk. 35.00 and operator margin of Tk. 8.00 has been included in the per cubic meter rate of CNG. Other prevailing conditions in the rules of gas distribution service shall remain unchanged.

Other News Today

'BD likely to become 25th largest economy in 10 years'- PM - Source: The Financial Express

Prime Minister Sheikh Hasina has said Bangladesh is likely to become 25th largest economy globally in 10 years. "Whatever gaps or limitations that we have, we are ready to correct those. So, we are for open regionalism," the Prime Minister said. Sheikh Hasina made the remarks while addressing the World Economic Forum (WEF)'s Annual Meeting of the New Champions 2019 Meeting in Dalian city of China on Tuesday, reports BSS. The Prime Minister placed a five-point proposal to address the key concerns of smaller communities and weaker economies for their collective takeoff endeavours, which she felt crucial for a sustainable global economy. "We sometimes look just in terms of the capacity of a few large economies or their needs," she said. But, the premier said, "we must address the key concerns of smaller communities or relatively weaker economies for our collective journey and sustainable world". Sheikh Hasina joined the session as a panel discussant on "Cooperation in the Pacific Rim" at Dalian International Conference Centre this afternoon. "Over a five-decade of my journey in politics tells me that any initiative in Indo-Pacific should include the following . . .", she said pacing the proposals, the first of which suggested creation of an environment of peace-harmony-stability of all countries. The Bangladesh premier in her second of the proposals urged all to "focus on entire aspects of sustainable development" and in the third one suggested engagement of countries based on mutual trust and mutual respect for mutual benefit. The fourth proposal stressed focus on wealth creation for all as "development must be inclusive". "Create fair competition not rivalry," the premier said in her fifth proposal. Sheikh Hasina said when she first assumed office as the premier in 1996 Bangladesh resolved a most challenging issue of sharing Ganges river water with India. As a fastest growing economy, she said, Bangladesh needs each of our friends for diverse purposes – not certainly at the expenses of another. On the other hand, the premier said, Bangladesh's relationship with Beijing was good as well as "China is our partner in mega projects and economic advancements". "Our ties with Japan are historic, not just as the largest ODA partner," she said adding "Russia, another partner who stood by us during our liberation war, is now helping us in our energy security area". About Bangladesh's possible joining with Regional Comprehensive Economic Partnership (RCEP) or Comprehensive and Progressive Agreement for Trans-pacific Partnership (CPTPP), Sheikh Hasina said during mid 1990s, Bangladesh was a fast liberalising economy in South Asia. She said Bangladesh engages vigorously with India, Japan, China and many others "without any inhibition" and "that is the reason we are also objectively approaching our engagement in BCIM-EC as well as BRI and Indo-Pacific arrangements".

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