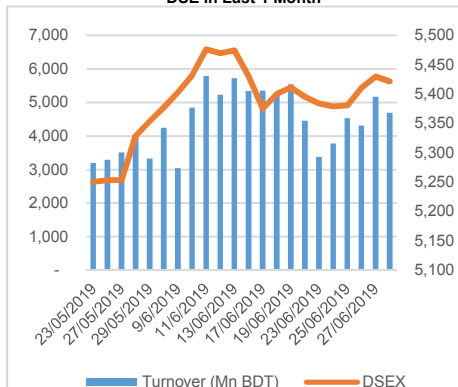


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	1,370	1,350	5.21	23,349
ACMELAB	77	74	1.18	233,667
SQURPHARM	265	264	0.99	617,472
EBL	38	37	0.90	167,980
BXPHERMA	84	82	0.77	636,277
Negative impact				
UPGDCL	377	383	(6.10)	421,908
BSCCL	132	140	(2.04)	1,664,112
BERGERPBL	1,445	1,466	(1.35)	8,625
ICB	115	117	(1.32)	39,335
ISLAMIBANK	24	24	(1.03)	657,618

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

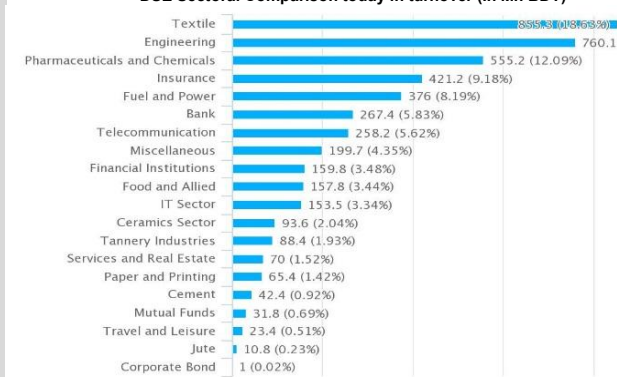
INSTRUMENT	Price	Value (Mn BDT)	Volume
BSCCL	132	225	1,664,112
SQURPHARMA	265	164	617,472
UPGDCL	377	159	421,908
SINGERBD	193	156	804,519
NPOLYMAR	109	152	1,372,755
RUNNERAUTO	97	112	1,146,734
BBSCABLES	100	78	771,944
KTL	23	78	3,445,286
GENEXIL	56	76	1,358,637
MONNOCERA	203	75	364,851

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,998,164	-0.16%	Indices	% Change
Total Volume (In Mn BDT)	4,698	-9.20%	NASDAQ	8,006 0.48%
DSEX	5,422	-0.16%	HANG SENG	28,543 -0.28%
DSES	1,245	-0.09%	BSE-SENSEX	39,395 -0.48%
DS-30	1,929	0.22%		
Market P/E	14.4			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.16% with 9.20% decline in total turnover. BSCCL, SQURPHARMA, UPGDCL, SINGERBD, NPOLYMAR stocks dominated today's market turnover. However, HRTEX was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a mixed mode through the day resulting in 175 issues declined out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

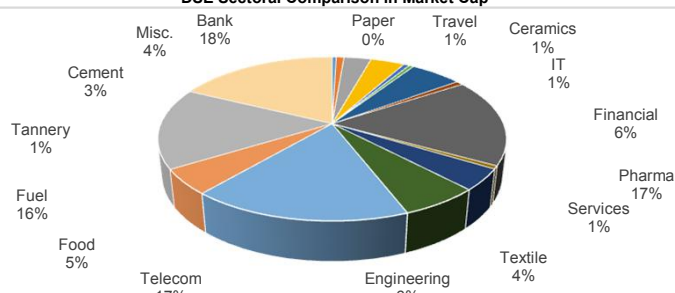


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	36
Tannery	32
Cement	27
Misc.	24
Travel	22
IT	19
Financial	19
Ceramics	19
Pharma	19
Services	17
Textile	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	10

Average 14.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ILFSL

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2018. Date of AGM: 22.08.2019, Time: Will be notified later, Venue: FARs Hotel & Resorts, 212, Shahid Syed Nazrul Islam Sharani, Purana Paltan, Dhaka. Record Date: 23.07.2019.

### PRIMELIFE

Dividend Declaration

The Board of Directors has recommended 12% Cash Dividend for the year ended on December 31, 2018. The Board has also decided to reconstitute the Board of the Company. Date of EGM & AGM: 26.09.2019, Time: 11:00 AM, Venue: Celebrity Convention Hall, Plot # 12, Block CWS (C), Gulshan South Avenue, Gulshan-1, Dhaka-1212. Record Date for EGM & AGM: 21.07.2019.

### GPHISPAT

Decision to invest Tk. 6.00 Crore as equity in Star Allied Venture Ltd

With reference to their earlier news disseminated by DSE on 16.09.2018 with regard to decision to invest as equity in a Private Limited Company, the Company has further informed that the Board of Directors of the Company decided to invest Tk. 6.00 Crore as equity in Star Allied Venture Limited against purchase of 50 acres land in Mirershorai Economic Zone, Mirershorai, Chattogram to set up a TBR Tyre Factory. It is mentioned here that Tk. 6.00 crore is the additional amount of equity of earlier Tk. 25.00 lac investment as equity.

## Other News Today

### Parliament okays finance bill - Source: The Financial Express

Parliament approved on Saturday the finance bill-2019 with a few amendments suggested by the lawmakers. Some 10 lawmakers proposed to elicit public opinion on the bill, but that was rejected by voice vote. Prime Minister Sheikh Hasina moved the finance bill upon request made by the finance minister AHM Mustafa Kamal. It may be mentioned that Prime Minister also placed the national budget on June 13 in parliament due to the indisposition of the finance minister. On cash dividend, Sheikh Hasina said the government wanted to encourage cash dividend to boost the capital market but financial institutions objected it on many grounds. She said from now on, the ratio of stock dividend and cash dividend will be same and if the stock dividend becomes higher than the cash dividend then 10 per cent tax shall be payable on the full amount. On the retained earnings, the premier said listed companies can transfer up to 70 per cent of their net profits as reserve or surplus. They will have to pay a 10 per cent dividend on the remaining 30 per cent. She said if any company fails to do so then 10 per cent tax shall be payable each year. The bill said, "In any income year the total of retained earnings, any reserve or other equity ... except paid up capital exceeded 50 per cent of the paid up capital of a company registered in the country and listed to any stock exchange in Bangladesh, tax shall be payable at the rate of 15 per cent on the amount of such excess of the company in the aforesaid income year." About the textile industry, the premier said VAT on cotton at a fixed rate of Tk 4.0 each kilogram will be imposed instead of proposed VAT at the rate of 5.0 per cent. She said poor people are involved with the textile industry and the government considered the welfare of the poor. She said the interest of local paper mills and gas-producing companies should be protected. She said the companies who do not produce in the country but secure the bond facility and in such cases the tax rates will be rationalised. However, the premier accepted at least 27 points presented by the lawmakers. Turning to new VAT, she said even if local industries pay consumption tax at the rate of 15 per cent, they can get rebate later. Speaking on the bill, Mr Kamal said the budget has been prepared in a simple way as it has not imposed any tax, but has increased the purview of tax net. Mr Kamal said the budget has been framed under the guidance of the Prime Minister. He said this budget is not intended to be for a single fiscal year, but it will lay the foundation for all the future fiscal blueprints, which would help the country achieve the developed nation status by 2041. The finance minister said Bangladesh has the lowest debt-to GDP ratio in the world as the country's percentage of loan is only 34 per cent, compared with China's 285 per cent.

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