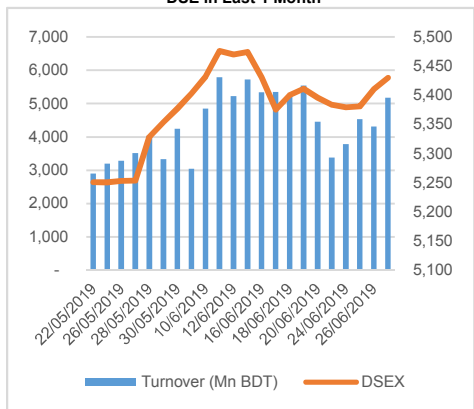


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	365	363	4.00	226,952
BRACBANK	66	65	2.91	1,431,738
BERGERPBL	1,470	1,440	2.24	11,079
DUTCHBANG	70	68	1.49	866,619
CITYBANK	28	27	1.24	1,909,820
Negative impact				
NATLIFEINS	219	226	(1.15)	115,838
BATBC	1,349	1,353	(1.04)	64,648
IDLC	59	61	(2.46)	669,323
PUBALIBANK	26	27	(0.65)	204,591
UPGDCL	383	383	(0.06)	558,583

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	264	262	994,149
UPGDCL	383	215	558,583
JMISMDL	465	115	245,131
RUNNERAUTO	97	112	1,201,221
BSC	52	108	2,076,956
KTL	22	108	4,858,583
BSCCL	139	105	745,053
FORTUNE	37	96	2,600,528
BRACBANK	67	95	1,431,738
GENEXIL	56	93	1,693,543

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	4,004,578	0.28%
Total Volume (In Mn BDT)	5,174	19.86%
DSEX	5,430	0.36%
DSES	1,246	0.31%
DS-30	1,925	0.70%
Market P/E	14.4	

World Markets

Indices	% Change
NASDAQ	0.32%
HANG SENG	1.42%
BSE-SENSEX	-0.01%

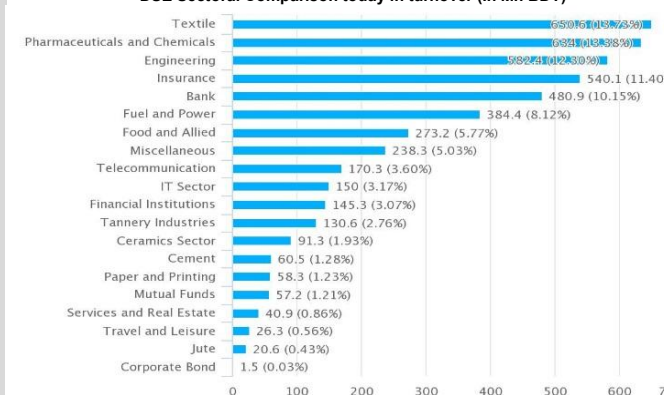
Exchange Rates

Currency	Rates
USD	84.43
GBP	107.38
EUR	96.04

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.36% with 19.86% growth in total turnover. SQURPHARMA, UPGDCL, JMISMDL, RUNNERAUTO, BSC stocks dominated today's market turnover. However, SALVOCHEM was today's best performer having the highest growth of 9.68% from YCP. DSEX reflected a bullish mode through the day resulting in 147 issues advanced out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

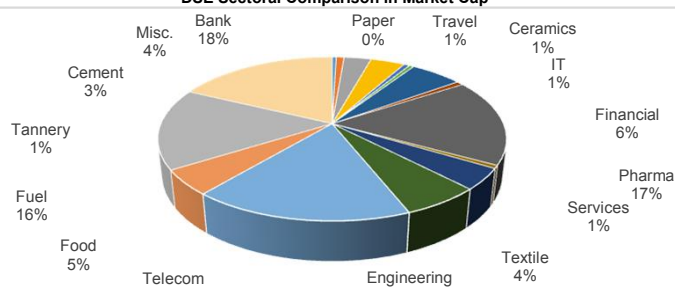


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	36
Tannery	33
Cement	27
Misc.	24
Travel	22
IT	19
Financial	19
Ceramics	19
Pharma	19
Services	18
Textile	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	10

Average 14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NCCBANK

Sale declaration of a Sponsor

Mr. Aslam Ul Karim, one of the Sponsors of the Company, has expressed his intention to sell 40,000 shares out of his total holding of 7,54,411 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRIMEFIN

Buy declaration of a Nominated Director

Dr. Shamim Khan, Nominated Director of Pedrollo NK Limited, has expressed his intention to buy 54,58,330 shares of the Company at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

SHURWID

Agreement signed with Infosapex Ltd. to Open New Business Wing

The Company has informed that the Board of Directors has decided that the Company will open new business wing i.e. Software business, which is fully Tax exempted up to June 30, 2024 as per 6th schedule, part-A, Para-33 of the Income Tax Ordinance, 1984. In this regard, an agreement was signed with the Company and Infosapex Ltd. on June 26, 2019 and Infosapex-Shurwid JVC (Joint Venture Consortium) will do business of ICT products, branding & further development of the products that is (i) Robotic Process Automation (RPA), (ii) Paperless Meeting (Board Maestro), (iii) Business Process Automation & other software and both the company will share cost and profit equal basis.

Other News Today

Donors disburse \$5.2b in 11 months - Source: The Financial Express

Donors disbursed development assistance worth US\$5.21 billion in 11 months (July-May) of fiscal year (FY) 2018-19, up 11 per cent compared to the same period of the previous fiscal, official data showed on Monday. During the same period of FY 2017-18, the foreign development partners had made available \$4.69 billion in concessional medium- and long-term (MLT) assistance. According to the Economic Relations Division (ERD)'s provisional data, the development partners provided \$4.97 billion in concessional loans and \$238.90 million as grant during the period from July 2018 to May 2019. However, the commitment of foreign assistance for the July-May period of the outgoing FY '19 was US\$6.22 billion, the ERD data show. Of the \$6.22 billion external aid commitment, \$5.03 billion was earmarked as loans and the remaining \$1.18 billion as grants. For the same period of FY '18, the development partners made a commitment of making available \$11.27 billion in aid. The donors' commitment in relation to aid for FY '18 was much bigger due to some big credit deals, including \$4.5 billion loan package deal with India, \$2.7 billion loan agreement with China for the Padma Bridge railway link project, and \$1.83 billion loan package deal with Japan, said an ERD official. The disbursement of external assistance could increase further if the project implementing agencies can expedite the execution of foreign-funded projects, he said. Bangladesh's development partners, including the World Bank, the Asian Development Bank, the Japan International Cooperation Agency (JICA), UK's dono agency DFID, and the Islamic Development Bank, disburse concessional aid every year for the development projects of the country. Bangladesh utilises the foreign aid mostly to implement infrastructure projects and reduce poverty level in the country.

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