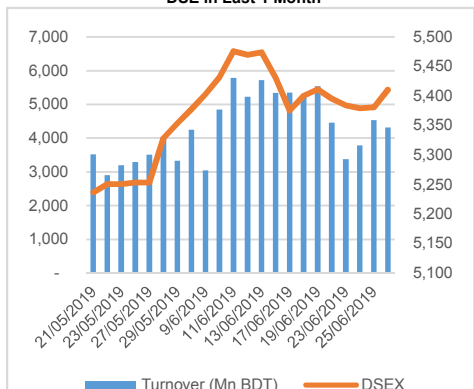


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	364	359	9.00	121,215
UPGDCL	384	375	6.00	814,979
SQURPHARM	264	261	3.41	400,826
BATBC	1,355	1,344	2.40	40,641
BRACBANK	65	64	1.16	927,351
Negative impact				
IPDC	26	32	(2.14)	263,732
NATLIFEINS	227	231	(1.02)	129,748
SHAHJABANK	25	26	(0.79)	341,745
ICB	117	118	(0.56)	30,155
CITYBANK	27	27	(0.31)	806,070

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

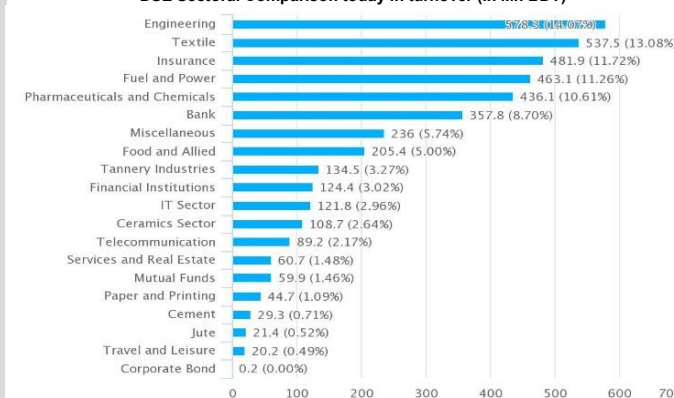
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	384	310	814,979
NPOLYMAR	106	142	1,346,923
JMISMDL	475	121	251,998
SQURPHARM	264	105	400,826
FORTUNE	37	95	2,616,427
MONNOCERA	214	93	437,476
RUNNERAUTO	90	85	934,874
BBSCABLES	101	84	840,850
BANGAS	308	70	227,478
SINOBANGLA	59	66	1,115,863

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,993,244	0.61%	Indices	Currency
Total Volume (In Mn BDT)	4,316	-4.79%	NASDAQ	USD
DSEX	5,411	0.55%	HANG SENG	GBP
DSES	1,242	0.90%	BSE-SENSEX	EUR
DS-30	1,912	0.79%		
Market P/E	14.3			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.55% with 4.79% decline in total turnover. UPGDCL, NPOLYMAR, JMISMDL, SQURPHARM, FORTUNE stocks dominated today's market turnover. However, BGIC was today's best performer having the highest growth of 9.29% from YCP. DSEX reflected a bullish mode throughout the day resulting in 173 issues declined out of 353 total issues traded.

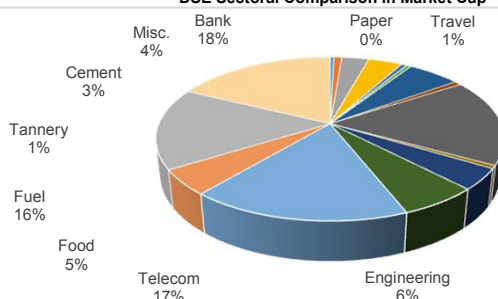
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	35
Tannery	32
Cement	26
Misc.	24
Travel	22
IT	20
Financial	19
Ceramics	19
Pharma	19
Services	17
Textile	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	9
Average	14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SONARBAINS

Sale and Buy Declarations of a Sponsors Directors

Mr. Ganga Charan Malakar, one of the Sponsors Directors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 12,59,162 whereas Md. Belal Hossain, Md. Motaleb Hossain, Mr. Sheikh Kabir Hossain and Md. Ruhul Amin, all are Sponsors Directors of the Company have expressed their intentions to buy 3,20,000, 1,00,000, 50,000 and 30,000 shares respectively at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

PTL

Decision to adopt COD & 200 MW HSD based Power Generation Facility

With reference to their earlier news disseminated by DSE on 20.02.2019 with regard to Dependable Capacity Test (DCT) of 200 MW Heavy Speed Diesel (HSD) on LOI received by Paramount BTrac Energy Consortium from BPDB, the Company has further informed that the Board of Directors of the Company decided to adopt the Commercial Operations Date (COD) and Dependable Capacity of 200 MW HSD based Power Generation Facility in the name of Paramount BTrac Energy Limited at Baghabari, Sirajganj from Bangladesh Power Development Board (BPDB) on June 25, 2019 where Paramount Textile Limited is holding 49% equity of the Company.

PRAGATIINS

Buy Declaration of a Shareholder Director

Mr. Nasir Latif, one of the Shareholder Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

Other News Today

Stocks rebound on tax review hope - Source: The Financial Express

Stocks rebounded on Wednesday, after remaining flat in the past few sessions, as investors showed their buying appetite on budget review expectations. The market opened on positive note and the upturn continued until end of the session with no sign of reversal. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), went up by 29.73 points or 0.55 per cent to finish at 5,410. Market insiders said tax review expectations coupled with June closing year-end earnings and dividend declarations prompted investors to inject fresh funds on stocks. The Finance Minister AHM Mustafa Kamal proposed, among other, imposition of 15 per cent additional tax on retained earnings and reserves, if the amount exceeds 50 per cent of the paid-up capital of the company. The minister also proposed imposition of 15 per cent tax on stock dividend to promote cash dividend as part of efforts to increase money flow into the stock market. In the wake of strong criticism from market stakeholders, the National Board of Revenue (NBR) chairman hinted at the possibility of reviewing the proposals announced in the budget for fiscal year (FY) 2019-20. The securities regulator also sent a set of proposals to the NBR on Tuesday. A leading broker said possibility to revise the proposed tax on listed companies' reserve and retained earnings made investors hopeful. Two other indices also ended higher. The DS30 index, comprising blue chips, advanced 15.06 points to finish at 1,911 and the DSE Shariah Index gained 11.11 points to close at 1,241. Turnover, another important indicator of the market, stood at Tk 4.31 billion, which was 5.0 per cent lower than the previous day's turnover of Tk 4.53 billion. A total number of 115,299 trades were executed in the day's trading session with trading volume of 114.77 million securities. The market capitalisation of the DSE also rose to Tk 3993 billion on Wednesday, from Tk 3969 billion in the previous session. The gainers took a modest lead over the losers as out of 353 issues traded, 173 advanced, 124 declined and 56 issues remained unchanged on the DSE trading floor. BGIC was the day's best performer, posting a gain of 8.84 cent while IPDC Finance was the worst loser, losing 17.98 per cent following its price adjustment after record date. The port city bourse, Chittagong Stock Exchange, also ended higher with its CSE All Share Price Index - CASPI - advancing by 83 points to settle at 16,561 and the Selective Categories Index - CSCX - gaining 51 points to finish at 10,036. Here too, the losers beat gainers, as 130 issues closed higher, 103 lower and 34 remained unchanged on the CSE trading floor. The port city bourse traded 9.67 million shares and mutual fund units worth Tk 394 million in turnover.

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