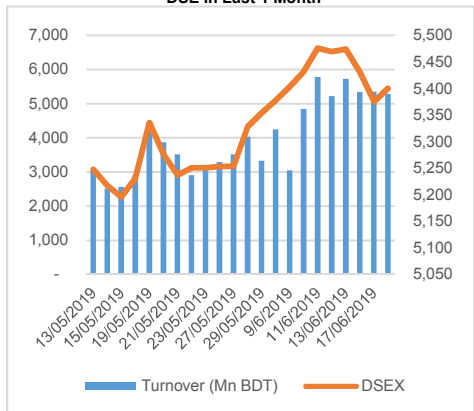


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG	
		Positive	Impact	
GP	363	357	11.59	106,461
SQURPHARM	258	254	4.26	257,903
BATBC	1,378	1,368	0.92	19,368
KPCL	57	56	0.76	518,465
MTB	33	33	0.55	564,475
		Negative	Impact	
ICB	119	122	(2.55)	31,106
BANKASIA	18	19	(1.24)	31,617
BERGERPBL	1,452	1,465	(0.94)	6,084
EBL	37	38	(0.59)	50,186
PTL	60	63	(0.54)	1,013,690

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
EASTERNINS	55	183	3,373,271
NURANI	17	144	8,822,564
JMISMDL	451	143	314,331
DSSL	21	115	5,475,534
GLOBALINS	31	100	3,114,165
NEWLINE	25	97	3,771,080
SKTRIMS	50	96	1,897,640
EASTLAND	28	94	3,445,813
NATLIFEINS	233	89	372,208
PDL	17	86	5,002,205

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,984,178	0.39%
Total Volume (In Mn BDT)	5,288	-1.20%
DSEX	5,400	0.46%
DSES	1,232	0.68%
DS-30	1,895	0.30%
Market P/E	14.4	

World Markets

Indices	% Change
NASDAQ	0.62%
HANG SENG	1.00%
BSE-SENSEX	0.22%

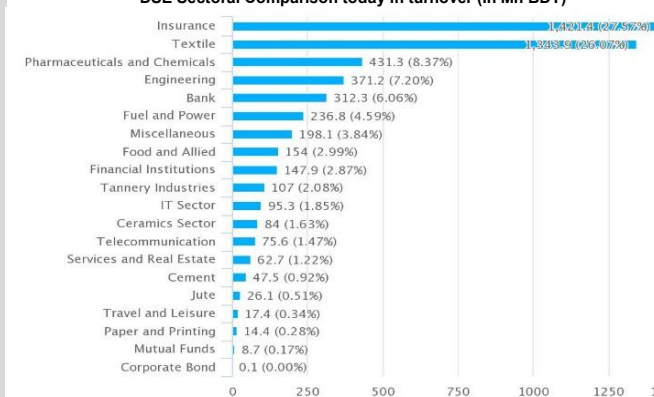
Exchange Rates

Currency	Rates
USD	84.46
GBP	105.80
EUR	94.54

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.46% with 1.20% decline in total turnover. EASTERNINS, NURANI, JMISMDL, DSSL, GLOBALINS stocks dominated today's market turnover. However, EASTERNINS was today's best performer having the highest growth of 9.82% from YCP. DSEX reflected a bullish mode through the day resulting in 196 issues advanced out of 349 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

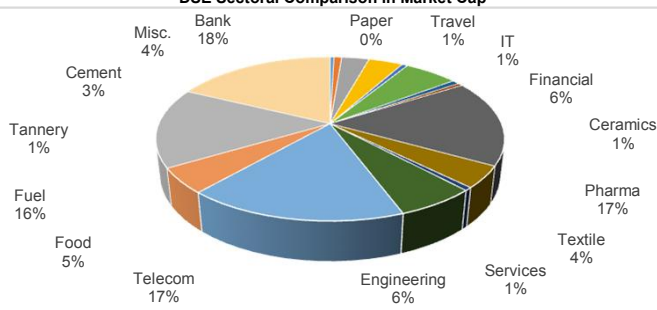


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	27
Misc.	24
Travel	22
Financial	20
Ceramics	20
IT	20
Pharma	19
Textile	18
Services	18
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	9

Average 14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ASIAPACINS

Buy Confirmation of a Director

Mrs. Woahida Pervin Happy, one of the Directors of the Company, has further reported that she has completed her buying of 50,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 16.06.2019.

DELTA LIFE

Dividend Declaration

The Board of Directors has recommended 26% cash dividend for the year ended on December 31, 2018. Date of AGM: 24.07.2019, Time: 10:30 AM, Venue: Delta Life Tower, Plot #37, Road # 90, Gulshan Circle-2, Dhaka-1212. Record Date: 09.07.2019.

NBL

Sale Confirmation of a Sponsor

Mr. M. S. Asghar, one of the Sponsors of the Company, has further reported that he has completed his sale of 17,75,648 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 28.05.2019.

PRIMEINSUR

Buy Confirmation of a Corporate Director

Fareast Securities Limited, one of the Corporate Directors of the Company, has further reported that it has completed its buying of 4,17,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 13.06.2019.

WMSHIPYARD

Appointment of Managing Director

The Company has informed that Capt. Sohail Hasan has been appointed as the Managing Director of the Company.

Other News Today

Parliament passes supplementary budget for FY19 - Source: The Financial Express

The parliament has passed the supplementary budget of over Taka 151.66 billion for the outgoing 2018-19 fiscal to meet the increased expenditures under different ministries and divisions. Finance Minister AHM Mustafa Kamal placed the supplementary budget in the House on June 13 along with the national budget for fiscal 2019-20, reports BSS. Prime Minister Sheikh Hasina on behalf of the finance minister moved the Appropriation (Supplementary) Bill, 2019 in the parliament in Dhaka on Monday. The lawmakers approved the bill by voice votes allowing the government to spend over Taka 151.66 billion from the consolidated fund to meet the expenditures of the current fiscal ending on June 30, 2019. Different ministries, divisions and institutions sought the additional amount under 35 demands for the grant. Jatiya Party lawmakers Kazi Feroz Rashid, Fakhru Imam, Rawshan Ara Mannan, BNP lawmaker Harunur Rashid, Gono Forum lawmaker Mokabber Khan raised most of the cut motions which were rejected by voice votes. But before that opposition lawmakers took part in short discussion on their cut motions while ministers concerned defended their demand for grants before the passage of the supplementary budget of the current fiscal 2018-19. Later, the House unanimously passed the Appropriation (Supplementary) Bill 2019 through voice votes. The total allocation in the current national budget was Taka 4.64 trillion. Later, the allocation in the revised budget stands at Taka 4.42 trillion.

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