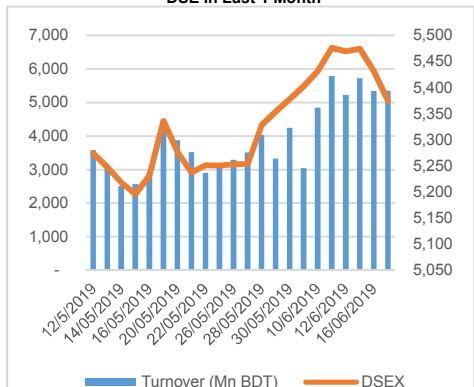


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
	Positive		impact	
ACI	276	266	0.82	40,874
MONNOCERA	233	221	0.61	627,433
RENATA	1,193	1,189	0.49	7,677
RUPALIBANK	40	39	0.36	558,633
DSSL	21	19	0.35	6,236,070
	Negative		impact	
UPGDCL	362	369	(5.63)	477,799
BATBC	1,368	1,406	(3.68)	54,715
ICB	122	124	(2.77)	59,196
BERGERPBL	1,465	1,493	(2.03)	8,277
BRACBANK	63	64	(1.88)	518,902

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

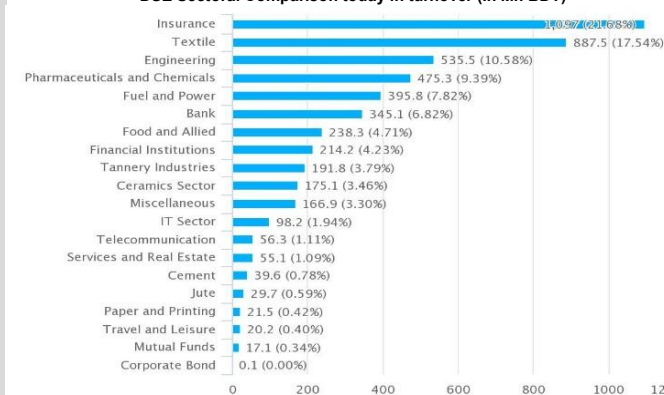
INSTRUMENT	Price	Value (Mn BDT)	Volume
UPGDCL	360	176	477,799
MONNOCERA	233	147	627,433
NEWLINE	25	141	5,588,487
DSSL	21	124	6,236,070
SILCOPHL	26	117	4,411,421
SQURPHARMA	254	111	438,845
JMISMDL	449	108	235,966
LEGACYFOOT	138	99	688,332
NORTHRINS	29	87	3,158,097
FORTUNE	34	85	2,467,808

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,968,571	-0.88%	Indices	% Change
Total Volume (In Mn BDT)	5,353	0.18%	NASDAQ	-0.52%
DSEX	5,375	-1.02%	HANG SENG	0.40%
DSES	1,224	-0.92%	BSE-SENSEX	-1.25%
DS-30	1,889	-0.82%		
Market P/E	14.3			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.02% with 0.18% decline in total turnover. UPGDCL, MONNOCERA, NEWLINE, DSSL, SILCOPHL stocks dominated today's market turnover. However, EASTERNINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a bearish mode through the day resulting in 235 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

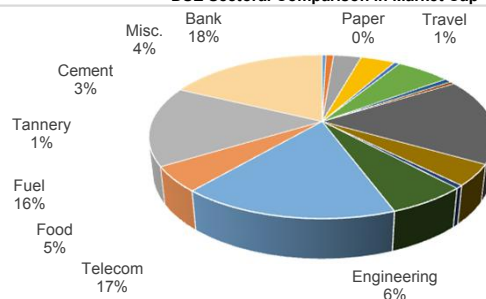


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	33
Tannery	32
Cement	27
Misc.	24
Travel	22
Financial	20
Ceramics	20
IT	20
Pharma	18
Textile	17
Services	17
Engineering	16
Telecom	14
Food	14
Fuel	13
Bank	9

Average 14.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FIRSTSBANK

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financial statements up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

BDFINANCE

Sale Declaration of a Sponsor

Mr. Chowdhury Monwar Ahmed Siddiqui, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 18,53,747 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working days.

UNIONCAP

Cancelling earlier decision to issue Bond & Issuance of Unsecured Bond

Referring to their earlier news disseminated on 08.05.2017 and 27.09.2017 regarding Issuance of Subordinated Redeemable Non-convertible Bonds, the Company has further informed that their earlier board decision taken on 07 May 2017 to issue Unsecured Subordinated Redeemable Non-Convertible Bond for Tk. 2,500.00 Million has been cancelled due to unavoidable reason. The Board has also decided to issue Unsecured Subordinated Redeemable Non-Convertible Bond of Tk. 2,000.00 million (Issue size in face value) only through Private Placement. Face value per unit (lot size): Tk. 10.00 million only, Tenure: 7 years, Grace period: 2 years and Coupon range : 9% to 12% p.a. , subject to the approval of Bangladesh Securities and Exchange Commission (BSEC) and Bangladesh Bank.

NCCBANK

Decision to purchase floor spaces along with land

The Company has informed that the Board of Directors has decided to purchase total 9,266 sq. ft. in four floor spaces and Un-demarcated and undivided land measuring 35.5 Chattrak equivalents to 2.21875 Katha for official use situated at 51, South Avenue (Circle - 1), Gulshan, Dhaka, with an estimated price of Tk. 15.53 crore, subject to prior approval of Bangladesh Bank.

Other News Today

Trade gap reduces in July-April by 10pc - Source: The Financial Express

The country's merchandise trade gap with the rest of the world reduced by 10.43 per cent during the first 10 months of the current fiscal year (FY19). The latest statistics released by the central bank last week showed that merchandise trade deficit stood at US\$13.67 billion in July-April period of the current fiscal year while the amount was \$15.26 billion in the same period of FY18. Higher growth in export earnings and lower growth in import payments contributed to reducing the trade gap. Export earnings in July-April registered 11.15 per cent growth against 3.88 per cent in import, according to the balance of payments (BoP) table of Bangladesh Bank. Trade gap in service trade was, however, almost static during the period under review. The deficit in service trade stood at \$2.96 billion in the first ten months of the current fiscal year, which was \$2.91 billion in the same period of FY18. Earnings from service export registered 54 per cent growth in the July-April period of the current fiscal year. At the same time, payments for service import posted 31 per cent growth during the period under review.

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